



September 27, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited ("PSX"), we hereby convey the following information:

The Board of Engro Corporation Limited (the "Company") has authorized the Company for the restructuring and / or reorganization of its thermal energy assets under a separate wholly owned holding company, as part of its ongoing efforts to streamline and optimize capital and resource allocation.

In case of any further material development, the Company shall keep PSX informed accordingly.

You are requested to disseminate the above information to the TREC Holders of the Exchange.

Best Regards,

Mohammad Yasir Khan
Company Secretary

Copied: Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad



**DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE
SECURITIES ACT, 2015**

Karachi, September 27, 2023

Name of Company: Engro Corporation Limited

Date of Report: September 27, 2023

Address of Registered Office: 8th Floor, The Harbor Front Building, HC # 3, Marine Drive,
Block 4, Clifton, Karachi

Contact Information: Mohammad Yasir Khan
Company Secretary
Engro Corporation Limited

Disclosure of inside information by listed company in terms of section 96 and 131 of the Securities Act, 2015.

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DATED: September 27, 2023

Mohammad Yasir Khan
Company Secretary
Engro Corporation Limited