

CORPORATE AFFAIRS GROUP

HO/CAG/CAU/2023/72
September 27, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Disclosure of Material Information – Establishment of an Exchange Company**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of PSX Rule Book, we hereby convey the following information:

“The Board of Directors of Allied Bank Limited (ABL) through circular resolution dated September 27, 2023 has approved the establishment of an Exchange Company with an initial paid-up capital of Rs. 1,000 million, subject to the approval / clearance by State Bank of Pakistan, Securities & Exchange Commission of Pakistan and completion of other regulatory compliance requirements. This Exchange Company shall be a wholly owned subsidiary of ABL”

A disclosure form as required under SRO 143(I)2012 dated December 05, 2012 read with Sections 96 and 131 of Securities Act, 2015 is enclosed herewith as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Adeel Javaid
Company Secretary

Encl: **As above**

CC: Executive Director/ HOD, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

DISCLOSURE FORM
In terms of Sections 96 and 131 of the Securities Act, 2015

Name of Company	Allied Bank Limited
Date of Report	September 27, 2023
Name of Company (As specified in its Memorandum)	Allied Bank Limited
Company's Registered Office	3-Tipu Block, New Garden Town, Lahore, Pakistan
Contact Information	Adeel Javaid Company Secretary Allied Bank Limited 3-Tipu Block, New Garden Town, Lahore, Pakistan Phone No. (+92 42) 35880043 Email Address: Adeel.Javaid@abl.com

[✓] Disclosure of price sensitive/ inside Information by Allied Bank Limited

Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:

"The Board of Directors of Allied Bank Limited (ABL) through circular resolution dated September 27, 2023 has approved the establishment of an Exchange Company with an initial paid-up capital of Rs. 1,000 million, subject to the approval / clearance by State Bank of Pakistan, Securities & Exchange Commission of Pakistan and completion of other regulatory compliance requirements. This Exchange Company shall be a wholly owned subsidiary of ABL"

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Adeel Javaid
Company Secretary

September 27, 2023