

September 28, 2023



The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Disclosure of Material Information – Establishment of an Exchange Company

In accordance with Section 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 of PSX Rue Book, we hereby convey the following information:

The Board of Directors of Faysal Bank Limited (FBL) in its meeting held on September 27, 2023, has approved the establishment of an Exchange Company with an initial paid-up capital of Rs.1000 Million, subject to the approval / clearance by the State Bank of Pakistan, Securities and Exchange Commission of Pakistan and completion of other regulatory compliance requirements. This Exchange Company shall be a wholly owned subsidiary of FBL.

A disclosure form as required under SRO143(1) 2012 dated December 05, 2012 read with Section 96 and 131 of Securities Act, 2015, is enclosed herewith as Annexure-A.

You may please inform the TRE Certificate Holder of the Exchange accordingly.

Yours truly,

Aurangzeb Amin
Company Secretary &
Head of Legal

**DISCLOSURE FORM****In terms of Sections 96 and 131 of the Securities Act, 2015**

Name of Company	Faysal Bank Limited
Date of Report	September 28, 2023
Name of Company (As specified in its Memorandum)	Faysal Bank Limited
Company's Registered Office	St-02, Shahrah-e-Faisal, Karachi, Pakistan
Contact Information	Aurangzeb Amin Company Secretary & Head Legal Faysal Bank Limited St-02, Shahrah-e-Faisal, Karachi, Pakistan Phone No. (+92 21) 3 27 95 260 Email Address: aurangzebamin@faysalbank.com

[v"] Disclosure of price sensitive/ inside Information by Faysal Bank Limited

Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:

"The Board of Directors of Faysal Bank Limited (FBL) in its Meeting held on September 27, 2023, has approved the establishment of an Exchange Company with an initial paid-up capital of Rs. 1,000 million, subject to the approval / clearance by State Bank of Pakistan, Securities & Exchange Commission of Pakistan and completion of other regulatory compliance requirements. This Exchange Company shall be a wholly owned subsidiary of FBL."

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Aurangzeb Amin
Company Secretary &
Head Legal

September 28, 2023