

September 28, 2023

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited ("PSX"), we hereby convey the following information:

Engro Corporation Limited (the "Company") has entered into an in-principle understanding with a potential acquirer for the proposed divestment of the Company's select thermal energy assets held through its wholly owned subsidiary, Engro Energy Limited, ("Proposed Transaction") by way of a scheme of arrangement.

The consummation of the Proposed Transaction is subject to detailed due diligence, execution of definitive documents and receipt of regulatory and third-party approvals and consents.

In case of any further material development, the Company shall keep PSX informed accordingly.

You are requested to disseminate the above information to the TREC Holders of the Exchange.

Best Regards,



**Mohammad Yasir Khan**  
Company Secretary

**Copied:** Director / HOD  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad

**DISCLOSURE FORM  
IN TERMS OF SECTION 96 AND 131 OF THE  
SECURITIES ACT, 2015**

Karachi, September 28, 2023

Name of Company: Engro Corporation Limited

Date of Report: September 28, 2023

Address of Registered Office: 8<sup>th</sup> Floor, The Harbor Front Building, HC # 3, Marine Drive,  
Block 4, Clifton, Karachi

Contact Information: Mohammad Yasir Khan  
Company Secretary  
Engro Corporation Limited

**Disclosure of inside information by listed company in terms of section 96 and 131 of the  
Securities Act, 2015.**

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DATED: September 28, 2023



**Mohammad Yasir Khan**  
Company Secretary  
Engro Corporation Limited