

6th October 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject:

NOTICE OF TWENTY NINTHTH ANNUAL GENERAL MEETING ARIF HABIB CORPORATION LIMITED

Dear Sir

Please find enclosed the following documents for your record and information:

- Notice (including the proposed resolutions to be adopted) of the Twenty Ninth Annual General Meeting of the Shareholders of Arif Habib Corporation Limited (AHCL) to be held on Saturday, 28th October 2023 at 10:00 a.m. at Karachi.

(To be published in the issues of 'The Nation' in English language (Annexure – I) and in 'Nawa-e-Waqt' in Urdu translation (Annexure – II) on 7^{th} October 2023.)

- Statement under Section 134(3) of the Companies Act 2017 (Annexure – III) as Annexures to the Notice pertaining to the special businesses regarding transactions with related parties, Investments in Associates and Transmission of financial statements, to be transacted in the meeting.

Statement under Section 134(3) of the Companies Act 2017, Proxy Form and Ballot Paper is included in the Annual Report of AHCL for 2023 which is being sent to Stock Exchange, Commission and shareholders)

Yours' faithfully

Manzoor Raza

Company Secretary

Corporation I

cc:

The Director / Head of Department

Surveillance, Supervision and Enforcement Department Securities & Exchange Commission of Pakistan 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

The Director,

Enforcement Department,

Securities & Exchange Commission of Pakistan 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad **Executive Director/HOD**

Offsite-II Department, Supervision Division Securities & Exchange Commission of Pakistan 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

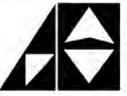
The Director (MSW/BO), Securities Market Division,

Securities & Exchange Commission of Pakistan 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Arif Habib Corporation Limited

Registered & Corporate Office: Arif Habib Centre, 23, M.T. Khan Road, Karachi - 74000 Phone: +92 21 3246 0717-9 | Fax: +92 21 32468117, 32429653

Email: info@arifhabibcorp.com | Web: www.arifhabibcorp.com



ARIF HABIB CORPORATION L

NOTICE OF TWENTY NINTH ANNUAL GENERAL MEETING

Notice is hereby given that the Twenty Ninth Annual General Meeting of the Shareholders of Arif Habib Corporation Limited ("the Company") will be held on Saturday, 28th October 2023 at 10:00 a.m. at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi to transact the following business:

ORDINARY BUSINESS

To confirm minutes of the Annual General Meeting held on 28th October 2022,
To receive, consider and adopt annual audited financial statements of the Company together with the Directors' and the Auditors' Reports thereon for the year ended 30th June 2023 together with the Auditors' Reports thereon for the year ended 30th June 2023, To appoint the Auditors for the year ending 30th June 2024 and fix their remuneration. The Board of Directors has recommended for reappointment of M/s. A. F. Ferguson & Co., Chartered Accountants as external auditors.

To approve the following in connection with transactions with related parties:
i- approval of related parties transactions/ arrangements/ balances as disclosed in audited financial statements for the year ended 30th June 2023
ii- authorize the Board of Directors of the Company to approve those transactions with related parties (if executed) during the financial year ending 30th June 2024
which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017

by passing the following special resolutions with or without modification:

Resolved that, the transactions / arrangements / agreements / balances with related parties as disclosed in the audited financial statements for the year ended 30th June 2023 be and are hereby approved.

Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties on case to

Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties on case to case basis for the financial year ending 30th June 2024.

Further resolved that, the transactions approved by the Board shall be deemed to have been approved by the shareholders u/s 207 and / or 208 of the Companies Act, 2017 (if triggered) and shall be placed before the shareholders in the next Annual General Meeting for their formal ratification / approval u/s 207 and / or 208 of the Companies Act, 2017 (if required).

To consider and if deemed fit, to pass the following Special Resolutions with or without modification(s):

Investment in Associated Companies & Associated Undertakings

Resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for:

— fresh limit of additional investment amounting to Rs.3,000 Million be allocated for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. (associated company), subject to the terms and conditions as mentioned in Annexure-B of Statement under Section 134(3), to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc., valid for a period upto next annual general meeting, which shall be renewable thereon for further period(s) as specified.

— renewal of following unutilized limits of equity investment, and sanctioned limits of loans / advances / guarantees etc. in associated companies and associated undertakings, for which approval has been sought in previous general meeting(s), as mentioned in detail in the Annexure-C of statement under Section 134(3), for a period upto next annual general meeting, unless specified.

— mentioned in detail in the Annexure-C of statement under Section 134(3), for a period upto next annual general meeting, unless spe

Amount in million Renewal Requested Sr. Name of Associated Companies & Undertakings Unutilized Sanctioned Loan/ **Equity Portion** Advance/ Guarantee etc. PKR PKR / USD PKR 3,132 Javedan Corporation Ltd. 1,359 1 2 Arif Habib Ltd. PKR 5,500 257 MCB-Arif Habib Savings and Investments Ltd. (Now MCB-Investment

3 To be lapsed Management Ltd.) Pakarab Fertilizers Ltd. 4 * To be merged with Fatima Fertilizer Company Limited 5 Fatima Fertilizer Company Ltd. *2,800 *PKR 2,000 6 Rotocast Engineering Co. (Pvt.) Ltd. 300 **PKR 500** 7 Arif Habib Dolmen REIT Management Ltd. PKR 500 1,000 8 Aisha Steel Mills Ltd. 706 PKR 8,146 plus USD 80 9 Power Cement Ltd. 789 PKR 1,500 plus USD 49 PKR 1,000 plus USD 100 Sachal Energy Development (Pvt.) Ltd. 754 10 Safe Mix Concrete Ltd. 250 **PKR 250** 11 Dolmen City REIT ** To be merged with REITS under management of Arif 12 Habib Dolmen REIT Management Ltd. Pakistan Corporate CBD REIT 13 REIT Schemes under management of Arif Habib Dolmen REIT **11,259 14 Management Ltd.

Further resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 that:

** consequent to sanction of the Scheme of Arrangement by Honourable Lahore High Court for merger / amalgamation of Pakarab Fertilizers Limited (PAFL) into Fatima Fertilizer Company Limited (Fatima), transfer / merger of respective approved limits of PAFL for equity and running finance investments into existing approved limits of Fatima is hereby approved.

** unutilized approved equity investment limits of Rs.799 Million pertaining to Dolmen City REIT and Rs.1,721 million pertaining to Pakistan Corporate CBD REIT, be hereby approved to be merged with additional and unutilized limits allocated for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd (associated company) to be utilized in any form / nature of investment including equity loans advances guarantee indemnity, pledge of

shares etc. unutilized equity investment limit of Rs.8,740 Million for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. (associated company), be hereby approved to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge or shares etc.

Further resolved that, the Chief Executive and/or any two directors jointly and/or any one director and Chief Financial Officer / Company Secretary jointly, be and are hereby authorized to take and do, and/or cause to be taken or done, any/all necessary actions, deeds and things which are or may be necessary for giving effect to the aforesaid resolutions and to do all acts, matters, deeds, and things which are necessary, incidental and/or consequential to the investment of the Company's funds as above, as and when required at the time of investment, including but not limited to negotiating and executing any necessary agreements/documents, and any ancillary

Ltd. (associated company), to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of

To approve circulation of the Annual Audited Financial Statements (including Balance Sheet, Profit and Loss Account, Auditor's Report, Director's Report and other reports contained therein) to Members of the Company through QR enabled code and weblink, by passing the following ordinary resolution with or without Resolved that, as allowed by the Securities and Exchange Commission of Pakistan vide S.R.O. 389(I)/2023 dated 21st March 2023, circulation of Annual Audited Financial Statements of the Company to Members through QR enabled code and weblink instead of CD/DVD/USB be and is hereby approved.

ANY OTHER BUSINESS 7) To consider any other business with the permission of the Chair.
A Statement under Section 134(3) of the Companies Act 2017 pertaining to the special businesses is being sent to the shareholders along with this notice.

By order of the Board

Manzoor Raza

Company Secretary

Cell No.

Email Address

Karachi: 7th October 2023 Notes:

Name of Shareholder

E-Voting Procedure

Share transfer books of the Company will remain closed from 20th October 2023 to 28th October 2023 (both days inclusive). Transfers received in order at the office of our registrar: M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi [AHCL's Share Registrar (CDCSRSL)], by the close of business on Thursday, 19th October 2023 will be treated in time for the determination of entitlement of shareholders to attend and vote at the meeting. A member entitled to attend and vote at the meeting may appoint another member as his / her proxy who shall have such rights as respects attending, speaking and

Procedure including the guidelines as laid down in Circular No. I- Reference No. 3(5-A) Misc/ARO/LES/96 dated 26th January 2000 issued by Securities & Exchange Commission of Pakistan: ees shall authenticate their identity by showing their original national identity card or original passport and bring their folio numb

the time of attending the meeting.

ii. In the case of corporate entity, Board of Directors' resolution/power of attorney and attested copy of the CNIC or passport of the nominee shall also be produced (unless provided earlier) at the time of meeting.

iii. In order to be effective, the proxy forms must be received at the office of AHCL's Share Registrar (CDCSRSL) not later than 48 hours before the meeting, duly signed and stamped and witnessed by two persons with their names, address, CNIC numbers and signatures.

iv. In the case of individuals, attested copies of CNIC or passport of the beneficial owners and the proxy shall be furnished with the proxy form.

v. In the case of proxy by a corporate entity, Board of Directors resolution/power of attorney and attested copy of the CNIC or passport of the proxy shall be submitted along with proxy form. along with proxy form

Online Participation in the Annual General Meeting
In order to maximize the member's participation, the Company is convening this AGM via video link in addition to holding physical meeting with shareholders.

Accordingly, those members and participants who desire online participation in the AGM are requested to register themselves by sending an email along with following particulars and valid copy of both sides of their CNIC at corporate.affairs@arifhabibcorp.com with subject of 'Registration for AHCL AGM 2023' not less than 48 hours before the size of the precision. before the time of the meeting:

Folio No. / CDC Account No.

CNIC No.

Video Link to join the AGM will be shared with only those Members whose emails, containing all the required and correct particulars, are received at corporate.affairs@arifhabibcorp.com. The Shareholders can also provide their comments and questions for the agenda items of the AGM on this email address and WhatsApp Number 0311-2706624. Provision of Video Link Facility:

If the Company receives a demand (at least 7 days before the date of meeting) from shareholder(s) holding an aggregate 10% or more shareholding residing in any other city, to participate in the meeting through video link, the Company will arrange video link facility in that city.

Shareholders, who wish to participate through video-link facility, are requested to fill in Video Link Facility Form available at Company's website and send a duly signed copy to the Registered Address of the Company. It may be noted that no person other than the member or proxy holder can attend the meeting through video link facility.

Vote Casting In-Person or Through Proxy Polling booth will be established at the place of physical gathering of the AGM for voting. E-Voting / Postal Ballot Members are hereby notified that pursuant to the Companies (Postal Ballot) Regulations, 2018 read with Sections 143-144 of the Companies Act, 2017 and SRO 2192(1)/2022 dated 5th December 2022, members will be allowed to exercise their right to vote for the special business(es) in accordance with the conditions mentioned therein. Following options are being provided to members for voting:

Levoting Procedure
 (a) Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on 19th October 2023.
 (b) The web address, login details and password will be communicated to members via email. The security codes will be communicated to members through SMS and email from web portal of the e-voting service provider.
 (c) Identity of the members intending to cast vote through E-Voting shall be authenticated through electronic signature or authentication for login.
 (d) E-Voting lines will start from 25th October 2023, 9:00 a.m. and shall close on 27th October 2023 at 5:00 p.m. Members can cast their votes any time during this period. Once the vote on a resolution is cast by a member, he / she shall not be allowed to change it subsequently.

Postal Ballot Members may alternatively opt for voting through postal ballot. Ballot Paper shall also available for download from the website of the Company at www.arifhabibcorp.com or use the same as annexed to this Notice and published in newspapers.

The members shall ensure that duly filled and signed ballot paper, along with copy of Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post at Arif Habib Centre, 23 M. T. Khan Road, Karachi (Attention of the Company Secretary) OR through the registered email address of shareholder at chairman generalmeeting@arifhabibcorp.com with subject of 'Postal Ballot for AHCL AGM 2023' by Friday, 27th October 2023 before 5:00 p.m. The signature on the ballot paper shall match with the signature on CNIC. A postal ballot received after this time / date shall not be considered for voting. Please note that in case of any dispute in voting including the casting of more than one vote, the Chairman shall be the deciding authority.

In accordance with the Regulation 11 of the Companies (Postal Ballot) Regulations, 2018, the Board of the Company has appointed M/s. UHY Hassan Naeem & Co. Chartered Accountants, (a QCR rated audit firm) to act as the Scrutinizer of the Company for the special business to be transacted in the meeting (Agenda # 5 pertaining to approval for Investments in associates under section 199 of the Companies Act, 2017), and to undertake other responsibilities as defined in Regulation 11A of the Regulations. Qualification & experience are mentioned on their website (www.uhy-hnco.com/) in detail. Distribution of Annual Report

The audited financial statements of the Company together with the auditors' report, directors' report and the chairman's review report for the year ended 30th June 2023 Annual Report) have been made available on the Company's website (www.arifhabibcorp.com) in addition to annual and quarterly financial statements for the prior the prior years. In line with the requirements of section 223(6) of Companies Act 2017, the Company has electronically transmitted the Annual Report through email to shareholders whose email addresses are available with AHCL's Share Registrar (CDCSRSL). In those cases, where email addresses are not available with AHCL's Share Registrar (CDCSRSL), Annual Report is dispatched to the members through CD, along-with printed notices of AGM including the QR enabled code / weblink to download the same. Provision of Information by Shareholders:

To comply with various statutory requirements, and to avoid any non-compliance of law or any inconvenience in future, all shareholders are hereby advised to coordinate/update their records with their respective Participant / CDC Investor Account Services / AHCL's Share Registrar (CDCSRSL) in connection with following:

Submission of copies of their valid / updated CNIC / NTN Certificate / Zakat Declaration (Exemption) Form / Tax Exemption Certificate

Provision of relevant details including valid bank account details / IBAN in order to enable the Company to pay any unclaimed / future cash dividends, if any in case of a Joint account, provision of shareholding proportions between Principal shareholder and Joint Holder(s)

Convert their physical shares into scrip less form, which will also facilitate the shareholders having physical shares in many ways, including safe custody, efficient trading and convenience in other corporate actions.

Provision of mandatory registration details in terms of Section 119 of the Companies (General Provisions and Forms)

Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan.

Phone: +92 21 32460717-9 | Fax: +92 21 32468117, 32429653 | Email: info@arifhabibcorp.com | Web: www.arifhabibcorp.com

Provision of mandatory registration details in terms of Section 119 of the Companies Act, 2017 and Regulation 19 of the Companies (General Provisions and Forms) Regulations, 2018, including mobile number / landline number and email address (if available).

Promptly notify any change in mailing address, email address and mobile number by writing to the office of AHCL's Share Registrar (CDCSRSL).

Registered and Corporate Office:

Statement Under Section 134(3) Of The Companies Act, 2017

This statement sets out the material facts concerning the Special Business given in Agenda item No. 4, Agenda item No. 5 and Agenda item No. 6 of the Notice to be transacted at the Annual General Meeting of the Company. Directors of the Company have no interest in the special businesses, except in their capacity as director / shareholder.

Statement Under Section 134(3) Of The Companies Act, 2017

ANNEXURE - B (AGENDA # 4)

Approval of transactions with related parties

In compliance with applicable laws, related party transactions are approved by the Board as recommended by the Audit Committee on a quarterly basis. As common directors may be deemed to be interested in certain related party transactions due to their directorship and / or shareholding in the associated companies / related parties, the Board, in order to promote transparency, is seeking shareholders' approval for related party transactions / arrangements / agreements / balances as disclosed in the audited financial statements for the year ended 30th June 2023.

Authorization for the Board of Directors to approve those transactions with related parties (if executed) during the financial year ending 30th June 2024 which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017

The Company shall be conducting transactions with its related parties during the year ending 30th June 2024 as per the approved policy with respect to 'transactions with related parties'. Being the directors of multiple companies, many Directors may be deemed to be treated as interested in transactions with related parties due to their common directorships and/or shareholding. In order to promote good corporate governance and transparent business practices, the shareholders desire to authorize the Board of Directors to approve transactions with the related parties from time-to-time on case to case basis, including transactions (if executed) triggering approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017, for the year ending 30th June 2024, which transactions shall be deemed to be approved by the Shareholders. The nature and scope of such related party transactions is explained above. These transactions shall be placed before the shareholders in the next AGM for their formal approval/ratification. The Directors are interested in the resolution only to the extent of their shareholding and / or common directorships in such related parties.

ANNEXURE - B (AGENDA # 5)

Investments in Associated Companies & Associated Undertakings

The Board of Directors of the Company ("AHCL") has approved the specific limits for the investments in the form of equity and loans/advances/guarantees along with other particulars for investments in the REIT Schemes under management of Arif Habib Dolmen REIT Management Limited, subject to the consent of members under Section 199 of the Companies Act, 2017 / Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017. The Board of Directors do hereby undertake / certify that necessary due diligence for the following existing / proposed investment has been carried out. The principle purpose of this special resolution is to make the Company in a ready position to capitalize on the investment opportunities as and when they arrive. It is prudent that the Company should be able to make the investment at the right time when the opportunity is available, and the limit shall be valid till the holding of next annual general meeting or for a longer period (as applicable), with the option of renewal thereon.

Investment in any form / nature including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc.

A - Disclosures for all types of investments

Ref. No.	Requirement	Information
I	Name of associated company or associated undertaking	Existing and proposed REIT Schemes which are under the management of Arif Habib Dolmen REIT Management Limited ("AHDRML"). For detail refer Annexure B-1
II	Basis of relationship	AHDRML is an associated undertaking due to common directorship of Mr. Arif Habib, Mr. Samad Habib and Mr. Muhammad Ejaz.
III	Earnings per share for the last three years	Disclosed in Annexure B-1
IV	Break-up value of share, based on the latest audited financial statements	Disclosed in Annexure B-1
٧	Financial position, including main items of statement of financial position and profit and loss account on the basis of its latest financial statements	Disclosed in Annexure B-1

VI	In case of investment in relation to a project of associated company or associated undertaking that has not commenced operations, following further information, namely:	Various existing / proposed funds under management of AHDRML are launched or are in pipeline under different stages of launching. These include Silk Islamic Development REIT, Pakistan Corporate CBD REIT, Globe Residency REIT, Silk World Islamic REIT, Sapphire Bay Islamic Development REIT, Naya Nazimabad Apartments REIT, Rahat Residency REIT, Gymkhana Apartment REIT, Signature Residency REIT, Parkview Apartment REIT, Meezan Center REIT and Dolmen City REIT.
	 description of the project and its history since conceptualization; starting date and expected date of completion of work; time by which such project shall become commercially operational; expected time by which the project shall start paying return on investment; and funds invested or to be invested by the promoters, sponsors, associated company or associated undertaking distinguishing between cash and non-cash amounts; 	For Dolmen City REIT, Silk Islamic Development REIT and Pakistan Corporate CBD REIT, specific approvals have already been sought in previous general meetings. This consolidated approval is being sought for all the REITS, including the REITS as specified above and any other REITS that may be launched under the management of AHDRML (for which required information is not presently available). Relevant details where applicable are disclosed in Annexure B-1.
VII	Maximum amount of investment to be made	Fresh limit of PKR 3 billion for all types of investments is requested for approval. This is in addition to following limits to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc. for which specific approval is sought by members in this general meeting: - already approved unutilized equity investment limits of Rs.799 Million pertaining to Dolmen City REIT and Rs.1,721 million pertaining to Pakistan Corporate CBD REIT - already approved unutilized equity investment limits of Rs.8,740 Million for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. Above will make total available limit to Rs.14,259 million for making investment of any kind.
VIII	Purpose, benefits likely to accrue to the investing company and its members from such investment and period of investment	For the benefit of the Company and to earn better returns in the long run on investments. Approval of limits for investments made in the nature of equity and loans shall be exhausted to the extent of invesments made therein, while investments made in the nature of running finance, guarantees etc and the remaining unutilised amount shall remain available for renewal in next general meetings for all types of investments.

IX	Sources of funds to be utilized for investment and where the investment is intended to be made using borrowed funds 1. Justification for investment through borrowing 2. Detail of collateral, guarantees provided and assets pledged for obtaining such funds 3. Cost benefit analysis	The investment may be made from Company's own available liquidity and/or credit lines. 1. Higher rate of return. 2. Pledge of listed securities and / or charge over assets of the Company, if and where needed. 3. Company expects to time the investment to earn return over and above the borrowing cost.
X	Salient feature of agreement(s), if any, with associated company or associated undertaking with regards to proposed investment	Arrangements to the extent they are already made are disclosed in Annexure B-1. Further agreements shall be made at the time of investment, where required.
XI	Direct or indirect interest of directors, sponsors, majority shareholders and their relatives, if any, in the associated company or associated undertaking or the transaction under consideration	Directors of the company have no interest in the investee except in their capacity as sponsor / director / shareholder of AHDRML and / or REIT schemes under its management.
XII	In case an investment in associated company has already been made, the performance review of such investment including complete information / justification for any impairments / write-offs	Details of investments already made in respective REIT Schemes are disclosed under Ref. No.XVII in Annexure B-1. Performance review of respective REIT Schemes are disclosed under Ref. Nos.III, IV & V in Annexure B-1.
XIII	Any other important details necessary for the members to understand the transaction	Annexure B-1 comprises of important details about the REIT Schemes.

B - Disclosures relating to proposed equity investments:

Ref. No.	Requirement	Information
XIV	Maximum price at which securities will be acquired	At par / premium / offered / negotiated price prevailing on the date of transaction / investment.
XV	In case the purchase price is higher than market value in case of listed securities and fair value in case of unlisted securities, justification thereof	Not Applicable
XVI	Maximum number of securities to be acquired	No. of securities purchasable under approved limit in accordance with / based on Ref. Nos. VII & XIV
XVII	Number of securities and percentage thereof held before and after the proposed investment	Number of securities already held are disclosed in Annexure B-1. Post investment unitholding is dependent upon the actual investment to be made in accordance with approved limit, and divestments (if any)
XVIII	Current and preceding twelve weeks' weighted average market price where investment is proposed to be made in listed securities; and	Disclosed in Annexure B-1, where applicable
XIX	Fair value determined in terms of sub-regulation (1) of regulation 5 for investments in unlisted securities	Not applicable

C - Disclosures relating to proposed investments in the form of loans, advances and guarantees etc. :

Ref. No.	Requirement	Information
XX	Category-wise amount of investment	As disclosed in Ref. VII above
XXI	Average borrowing cost of the investing company, the Karachi Inter Bank Offered Rate (KIBOR) for the relevant period, rate of return for Shariah compliant products and rate of return for unfunded facilities, as the case may be, for the relevant period	Existing average borrowing cost ranges from 3-month KIBOR plus 0.7% to 3-month KIBOR plus 1.75% per annum.
XXII	Rate of interest, mark up, profit, fees or commission etc. to be charged by investing company	At the time of making the investment or entering into any arrangement, it will be ensured that the rate to be charged by the Company shall be in line with Section 199 of the Companies Act, 2017 and the guidelines provided in the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017.
XXIII	Particulars of collateral or security to be obtained in relation to the proposed investment	Shall be decided on case to case basis. Being investments made in REIT Schemes managed by a group company, requirement of collateral may be relaxed or waived as well.
XXIV	If the investment carries conversion feature i.e. it is convertible into securities, this fact along with terms and conditions including conversion formula, circumstances in which the conversion may take place and the time when the conversion may be exercisable	It is envisaged that the Company will invest in a Shariah Compliant debt instrument to be issued by SIDR which will have a conversion feature i.e. it will be converted into ordinary units after 5 years of its issuance at a conversion price which will be decided at the time of conversion. In case of a loan or advance to any other REIT Scheme, the Management will negotiate in the best interest of the Company and decide on conversion feature, if any, at the time of making the investment or entering into any arrangement in this regard.
XXV	Repayment schedule and terms and conditions of loans or advances to be given to the associated company or associated undertaking	Facilities to be extended in the nature of Running Finance Facility / Advance shall be for a period of one year and renewable in next general meeting for further period(s) of one year(s). Facilities to be extended in the nature of Long-term Loan shall be for a period as agreed at the time of disbursement.

Particulars	GLOBE RESIDENCY REIT (GRR)	SILK ISLAMIC DEVELOPMENT REIT (SIDR)	NAYA NAZIMABAD APARTMENT REIT (NNAR)	PAKISTAN CORPORATE CBD REIT (PCCR)
Period of latest audited accounts	FY 2023	FY 2022	FY 2023	FY 2022
III. Earnings / (Loss) per share for	the last three years			
Year 2023:	1.94	Audit is in progress	(0.16)	Audit is in progress
Year 2022:	2.45	(0.02)	Not applicable	Not applicable
Year 2021:	Not applicable	Not applicable	Not applicable	Not applicable
Year 2020:	Not applicable	Not applicable	Not applicable	Not applicable
IV. Break-up value of share, based	d on the latest audited financial	statements		
Break-up value	13.25	9.98	9.84	_
Units issued by Scheme	140.000.000	300.000.000	293,750,000	-
	.in items of etatement of financi		, ,	
V. Financial position, including ma		at position and profit and toss at	count on the basis of its tatest ii	nancial statements
Non-current assets	24,376,000	- 40/0/7 000	-	2.407.007.007
Current assets	4,088,804,000	4,104,947,000	5,863,981,000	2,187,096,000
Equity Non-current liabilities	1,855,490,000 933,333,000	2,995,393,000 1,000,000,000	2,891,230,000	2,175,736,000
Current liabilities	1,324,357,000	109,554,000	2,972,751,000	11,360,000
Operating Revenue	2,849,842,000	107,554,000	2,772,731,000	11,300,000
Profit / (Loss) before Tax	408,291,000	[4,607,000]	[46,270,000]	[19,585,000]
Profit / (Loss) after Tax	271,083,000	(4,607,000)	(46,270,000)	(19,585,000)
VI. In case of investment in relation				
information, namely:	in to a project of associated com	pany or associated undertaking	that has not commenced operat	ions, following further
description of the project and its history since conceptualization; starting date and expected date of completion of work;	1. GRR was established for construction of 9 Towers on 5 FL Sites located in Naya Nazimabad, Karachi. The project was launched in November 2021, and was transferred to REIT during March 2022. On December 28, 2022, GRR was listed on PSX.	1. SIDR was created for investing in undeveloped land in Karachi with the objective of upliftment of the area and development of real estate including construction and sale of residential apartment and commercial units. The SIDR project is spread over 60 acres of commercial real estate situated at Deh Jam Chakro, Surjani, Karachi,	The NNAR was established with the objective of construction of apartments on the acquired property in the vicinity of Naya Nazimabad, Karachi, and to sell under the project name of "Naya Nazimabad Apartment" for generating income for Unit Holders.	1. PCCR has been established for investing in / acquiring commercial immovable proper measuring 23.2544 Kanals located in the Central Business District of Lahore. The purpose is to develop the Real Estate fo mixed-use development, to generate income for the Unit Holders, through sale of
3. time by which such project shall become commercially operational; (1. any act of time by which the	Construction of the project started in November 2021 and is expected to be completed in November 2025. The project is commercially	and is adjacent to Saima Arabian Villas, accessible directly from Shahrah-e-Usman / Hub Dam link road (Abdullah Chowrangi). SIDR has acquired land from Silk Bank Limited and World Group.	2&3. The Trust Deed of NNAR was registered on June 24, 2022 whereas SECP granted its approval on 03 August 2022. The Scheme has an indicative life of 7 years.	the Customers and disposal of all other REIT Assets.
4. expected time by which the project shall start paying return on investment; and 5. funds invested or to be invested by the promoters, sponsors, associated company or associated undertaking distinguishing	operational; construction and sales are progressing. 4. GRR announced its first dividend on September 15, 2023. 5. AHCL and its associates have	2.& 3. SIDR's Trust Deed was registered on July 08, 2021, whereas SECP granted its approval on June 30, 2021. Total completion time for the whole project is estimated at 10 years; 4. SIDR is expected to pay return	4. NNAR is expected to pay return on investment after 4 years from the date of its registration 5.AHCL and its associates have invested in NNAR as follows: AHCL, AHL and JVDC have made	2&3. The Trust Deed of PCCR was registered on 29th October 2021 whereas SECP granted its approval on 22nd December 2021. Total completion time for the whole project is estimated targeted at 7 years; 4. PCCR is expected to pay
between cash and non-cash amounts;	invested in GRR as follows: AHCL, AHL and JVDC have made investments of Rs. 774 million, Rs. 135.9 million and Rs. 101 million respectively.	on investment after 5 years from the date of its registration 5. AHCL and its associates have invested in SIDR as follows: AHCL, AHDRML and FATIMA have made investments of Rs. 600 million, Rs.600 million, and Rs. 600 million, respectively.	investments of Rs. 485 million, Rs. 278 million, and Rs. 2,173 million, respectively. NAR.	return on investment after 4 years from the date of its registration 5. AHCL and its associates have invested in PCCR as follows: AHCL and FATIMA have made investments of Rs. 279 million and Rs. 858 million, respective
X. Salient feature of agreement(s)	, if any, with associated compan	y or associated undertaking wit	h regards to proposed investmen	nt
Saleint Feature of Agreement	None	Unit Subscription Agreement was signed with the REIT Scheme along with other investors. Salient features are as follows: 1) Advance against investment was made on the condition that the same shall be refunded in case the condition precedents mentioned in the agreement are not met by a specified date. Units were issued on completion of conditions. 2) Being a strategic investor of the SIDR, out of the total of 60 million units held by AHCL, it shall continue to hold15 million units in a blocked account, in accordance with REIT Regulations. 3) Unitholding of investors of SIDR is to be divested /transferred only in accordance with the restrictions mentioned in the agreement.	None	Consortium Agreement was signed on 1st November 2021 with the REIT Scheme along wit other investors. Salient feature are as follows: 1) Each investor is required to pay its committed contribution as and when demanded by the RMC. 2) AHCL's existing participating interest is 12.50% of the fund size 3)AHDRML has been appointed as an authorized party to manage the affairs of PCCR and perform as a REIT Management Company under REIT Regulations.
XVII. Number of securities and pe	rcentage thereof held before an	d after the proposed investment		
No of units held	77,255,802 units being 55% of unit holding as on 30 June 2023	60,000,000 units being 20% of unit holding as on 30 June 2023	48,575,000 units being 16.54% of unit holding as on 30 June 2023	Units against the advance of Rs 279 million paid by Company for investment will be issued after acquisition of land by PCCR.
			1	***
VIII. Current and preceding twelv	e weeks' weighted average mar	ket price where investment is pi	oposed to be made in listed seci	ırıtıes;

Particulars	RAHAT RESIDENCY REIT (RRR)	PARKVIEW APARTMENT REIT (PAR)	Gymkhana Apartment REIT (GAR)	DOLMEN CITY REIT (DCR)
Period of latest audited accounts	FY 2023	Not applicable	Not applicable	FY 2022
III. Earnings / (Loss) per share fo	r the last three years	,		
Year 2023:	(0.84)	Not applicable	Not applicable	Audit is in progres
Year 2022:	Not applicable	Not applicable	Not applicable	4.3
Year 2021:	Not applicable	Not applicable	Not applicable	3.8
Year 2020:	Not applicable	Not applicable	Not applicable	3.6
IV. Break-up value of share, base		I	N	00.1
Break-up value	9.16	Not applicable	Not applicable	28.
Unit issued by Scheme	50,000,000	Not applicable	Not applicable	2,223,700,0
V. Financial position, including m	ain items of statement of financi	al position and profit and loss ac	count on the basis of its latest f	inancial statements
Non-current assets	1,448,000	Not applicable	Not applicable	62,821,189,0
Current assets	1,936,594,000	Not applicable	Not applicable	1,998,196,0
Equity	458,147,000	Not applicable	Not applicable	64,029,292,0
Non-current liabilities	-	Not applicable	Not applicable	
Current liabilities	1,479,895,000	Not applicable	Not applicable	790,093,0
Operating Revenue	-	Not applicable	Not applicable	3,795,200,0
Profit / (Loss) before Tax	(41,853,000)	Not applicable	Not applicable	9,762,893,0
Profit / (Loss) after Tax VI. In case of investment in relation	(41,853,000)	Not applicable	Not applicable	9,762,893,0
1. description of the project and its history since conceptualization;	RRR was established for the construction of Residential Apartments and commercial	1)PAR was established for acquisition of real estate land parcel (FL-01 and FL-02)	1)GAR was established for acquisition of real estate land parcels (Com-42, Com-43,	Not applicable, Dolmen City REIT's project is already operational
starting date and expected date of completion of work;	units on 5 FL Sites located in Naya Nazimabad, Karachi under the project named 'Rahat Residency and Rahat Residency II.	admeasuring 23,049 square yards in Naya Nazimabad, Karachi, with the objective of construction of the acquired Real Estate into Apartments; for generating income for Unit Holders, through sale and/or renting of the end product to the customers and	Com-44, Com-47, Com-48, Com-49, Com-50, Com-51, Com-52, Com-53, Com-54, Com-55, and Com-56) admeasuring 29,818 square yards in Naya Nazimabad, Karachi, with the objective of construction of the acquired Real Estate into	
3. time by which such project shall become commercially operational; 4. expected time by which the	registered on 24 June 2022 and SECP approval was granted on 03 August 2022. The Scheme has an indicative life of 5 years. Sales of and construction on 2 FL Sites has started and it is expected to completed in 5	disposal of all other REIT Assets 2&3. The Trust Deed was registered on 20 June 2023 and SECP approval is awaited. PAR has an indicative Life of 7 years.	Apartments and Retail Units (referred as 'End Product'); for generating income for Unit Holders, through sale and/or renting of the End Product to the Customers and disposal of all other REIT Assets	
5. funds invested or to be invested by the promoters, sponsors, associated company or associated undertaking distinguishing between cash and non-cash	Years. 4. RRR is expected to start paying returns on investment in approximately 3 years. 5. AHCL's associate, Airf Habib Limited has invested in RRR in the form of Real estate. Units	4. PAR is epected to start paying returns on investment in approximately 4 years from the date of commencement of work of its project. 5. None	2&3. The Trust Deed was registered on 20 June 2023 and SECP approval is pending. GAR has an indicative life of 7 years. 4. GAR is epected to start paying returns on investment in approximately 4 years from the date of commencement of work of its project.	
amounts; X. Salient feature of agreement(s	shall be issued against Rs. 825 million.	ly or associated undertaking wit	5. None	nt
Saleint Feature of Agreement	None	None	None	None
XVII. Number of securities and pe	ı rcentage thereof held before an	d after the proposed investment	<u> </u>	I
No of unit hold	None	None	None	None
WIII. Current and preceding twelv	ve weeks' weighted average mar	ket price where investment is p	roposed to be made in listed sec	urities;
veighted average & current price	Not applicable	Not applicable	Not applicable	Rs. 13.74 & 1

Particulars	SILK WORLD ISLAMIC REIT (SWIR)	SAPPHIRE BAY ISLAMIC DEVELOPMENT REIT (SBIDR)	SIGNATURE RESIDENCY REIT (SRR)
Period of latest audited accounts	FY 2022	Not available	Not available
II. Earnings / (Loss) per share for	the last three years		
Year 2023:	Audit is in progress	Audit is in progress	Audit is i n progres
Year 2022:	(0.16)	Audit is in progress	Not applicabl
Year 2021:	Not applicable	Not applicable	Not applicabl
/ear 2020:	Not applicable	Not applicable	Not applicabl
V Break-up value of share, haser	d on the latest audited financial statemen		
•			
Break-up value Jnit issued by Scheme	9.84 591,009,308		
	<u> </u>		
	nin items of statement of financial positio	n and profit and loss account on the basis o	of its latest financial statements
Non-current assets	-	_	
Current assets	5,990,774,000		
Equity	5,815,522,000		
Non-current liabilities	-	Not available due to pending audit	Not available due to pending aud
Current liabilities	175,252,000	-	
Operating Revenue		-	
Profit / (Loss) before Tax	(94,510,000)	-	
Profit / (Loss) after Tax	(94,510,000)	-	
	. , , , .	ssociated undertaking that has not comme	enced operations, following further
nformation, namely:	in to a project of associated company of a	ssociated under taking that has not comme	theed operations, following further
description of the project	1. SWIR was created for	1) SBIDR is a PPP-REIT Scheme	1. SRR was established for construction of
and its history since	investment in undeveloped land in	established to undertake the Public Private	Towers on 2 FL Sites located in Naya
conceptualization;	Karachi with the objective of	Partnership Project i.e. the Ravi Riverfront	Nazimabad, Karachi. The project was
	upliftment of the area and	City, Zone 3 Sapphire Bay project, involving	launched in January 2023 and was
	development of real estate including construction and sale of	development of the Real Estate on a design, build, develop, operate, finance and	transferred to REIT during March 2023
	residential apartment and	transfer (DBDFOT) mode, as per the terms	
. starting date and expected	commercial units. SWIR project is	of the PPP Agreement with the objective of	2 & 3. The Trust Deed was registered on 22
date of completion of work;	spread over 86.45 acres	development of residential and	March 2023 and SECP approval was grante
	commercial real estate situated at Deh Jam Chakro, Surjani, Karachi,	commercial plots for generating income for Unit Holders, through lease of the end	on 14 June 2023. The Construction of the project started in January 2023 and is
	and is adjacent to Saima Arabian	product to its customers and disposal of all	expected to be completed in December 202
3. time by which such project	Villas, accessible directly from	other REIT Assets.	expected to be completed in December 202
shall become commercially	Shahrah-e-Usman / Hub Dam link		
operational;	road (Abdullah Chowrangi). SWIR	2 8 2 CDIDD's trust deed	 The project is commercially operational, Construction and sales are under full flow.
	has acquired land from Silk Bank Limited and World Group.	2 & 3. SBIDR's trust deed was registered on 24 December 2021, whereas SECP	Construction and sales are under full flow.
. expected time by which the		granted its approval on 12 January 2022.	
project shall start paying		Total completion time for the whole project	4. SRR is expected to start paying returns in
return on investment; and	2 & 3. The Trust Deed was registered on 26 August 2021 and	is estimated / targeted at 10 years;	2 years.
	SECP approval was granted on 27		
	September 20221, SWIR has an	4) SBIDR is expected to start paying	5. AHCL associates, JVDC and AHL have
5. funds invested or to be	indicative life of 8 years.	returns on investment in approximately 4	made investments of Rs. 132 million and Rs
invested by the promoters,		years from the date of commencement ;	133 million respectively in units of SRR.
sponsors, associated company or associated	4. SWIR is expected to start paying	and	Additionally, JVDC has provided a Corporat guarantee of Rs. 660 million against
undertaking distinguishing	returns on investment		financing availed by SRR.
between cash and non-cash	approximately 2 years after	5) AHCL's associates, JVDC and FATIMA	,
amounts;	commencement of operations.	have made investments of Rs. 2,135 million and Rs. 880 million respectively in SBIDR.	
	5. None	and No. 300 million respectively in 3515K.	
	5. Notice		
(. Salient feature of agreement(s)	, if any, with associated company or asso	ciated undertaking with regards to propos	ed investment
aleint Feature of Agreement	None	None	None
VII. Number of securities and per	rcentage thereof held before and after th	e proposed investment	
lo of unit hold	None	None	None
VIII. Current and preceding twelv	ve weeks' weighted average market price	where investment is proposed to be made	e in listed securities;
(VIII. Current and preceding twelveighted average market price	ve weeks' weighted average market price Not applicable	Not applicable	e in listed securities; Not applicabl

Particulars	Meezan Center REIT (MCR)	
Period of latest audited accounts	Not available	
III. Earnings / (Loss) per share for	the last three years	
Year 2023:	Not applicable	
Year 2022:	Not applicable	
Year 2021:	Not applicable	
Year 2020:	Not applicable	
V. Break-up value of share, base	d on the latest audited financial statements	
Break-up value	Not applicable	
Unit issued by Scheme	Not applicable	
-	ain items of statement of financial position and profit and loss account on the bas	sis of its latest fi
Non-current assets	Not applicable	
Current assets Equity	Not applicable	
Non-current liabilities	Not applicable Not applicable	
Current liabilities	Not applicable Not applicable	
Operating Revenue	Not applicable	
Profit before Tax	Not applicable	
Profit after Tax	Not applicable	
information, namely: 1. description of the project and its history since conceptualization;	1. MCR was established for the acquisition of a real estate land parcel (Com-103) measuring 14,092 square yards in Naya Nazimabad, Karachi, with the	See Sperdin
2. starting date and expected date of completion of work; 3. time by which such project shall become commercially operational;	objective of constructing the acquired Real Estate into Apartments and Retail Units. 2&3. The Trust Deed was registered on 20 June 2023 and SECP approval is awaited. MCR has an indicative life of 7 years.	
expected time by which the project shall start paying return on investment; and	4. MCR is expected to start paying returns on investment in approximately 3 years from the date of commencement of work of its project.	
 funds invested or to be invested by the promoters, sponsors, associated company or associated undertaking distinguishing between cash and non-cash amounts; 	5. None	
-), if any, with associated company or associated undertaking with regards to pro	posed investmen
Saleint Feature of Agreement	None	
XVII. Number of securities and ne	rcentage thereof held before and after the proposed investment	
	rcentage thereof held before and after the proposed investment	
No of unit hold	rcentage thereof held before and after the proposed investment None ve weeks' weighted average market price where investment is proposed to be m	

ANNEXURE-C (AGENDA # 5)

Statement under Section 134(3) of the Companies Act, 2017, in compliance with Regulation 4(2) of Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for decision to make investment under the authority of a resolution passed earlier pursuant to provisions of Section 208 of the Companies Ordinance, 1984 (Repealed) / Section 199 of the Companies Act, 2017 is not implemented either fully or partially:

The Company in its previous general meetings had sought approvals under section 208 of the Companies Ordinance, 1984 (repealed) / section 199 of the Companies Act, 2017 for investments in the following Associated Companies and Associated Undertakings in which investment has not been made so far, either fully or partially. Approval of renewal of unutilised portion of equity investments and sanctioned limit of loans, advances, running finance and corporate quarantee are also hereby sought for the companies, in which directors of the company have no interest except in their capacity as director / shareholder, as per following details for a period upto next annual general meeting, unless specifically approved for a longer period. In the 26th AGM held in 2020, the already approved respective limits for long-term loans / running finance were approved to be consolidated, and accordingly the Company may utilise the consolidated limit at its discretion for extending long-term loans and / or running finance and / or advances; provided that sum of respective natures of investments so extended does not exceed the already approved investment limit in the aggregate. Provided further that the limit so utilised to the extent of extending long term loan shall be exhausted and shall not be renewable in next general meeting(s). In the instant AGM being held in 2023, the already approved unutilized limits for equity investment in various REIT Schemes under management of Arif Habib Dolmen REIT Management Limited is proposed to be merged and utilized in any form / nature of investment including equity, loans, advances, running finance, quarantee, indemnity, pledge of shares etc. Provided further that the limit so utilised in future to the extent of making equity investment and / or extending long term loan shall be exhausted and shall not be renewable in next general meeting(s):

1 Name of associated company / undertaking : Javedan Corporation Limited

	LOANS & ADVANCES IN THE NATURE OF				
6 N	D-00010-1011	INVESTMENT IN SECURITIES			
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE	
a)	total investment approved;	4,250,000,000	2,731,550,000	400,000,000	
b)	amount of investment made to date;	2,891,424,588	614,250,000	-	
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee and availed as & when needed in the interest of the shareholders	
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022	
i	Earnings per share - basic & diluted		17.07	3.95	
ii	Net Profit		6,741,951,000	1,505,145,000	
iii	Shareholders Equity		25,921,679,000	19,354,900,000	
iv	Total Assets		42,883,146,000	33,260,645,000	
V	Break-up value		68.06	50.82	
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 1,358,575,412	Sanctioned 2,731,550,000	Sanctioned 400,000,000	

2 Name of associated company / undertaking : Arif Habib Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	3,421,676,000	1,500,000,000	4,000,000,000
b)	amount of investment made to date;	3,164,570,248	-	2,673,233,000
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee and availed as & when needed in the interest of the shareholders
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022
i	Earnings per share		2.83	12.65
ii	Net profit		184,672,102	826,551,794
iii	Shareholders Equity		4,994,252,286	5,201,620,184
iv	Total Assets		7,785,230,947	8,985,828,345
V	Break-up value		76.43	79.61
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 257,105,752	Sanctioned 1,500,000,000	Sanctioned 4,000,000,000

Name of associated company / undertaking : MCB - Arif Habib Savings and Investments Limited (Now: MCB Investment Management Limited)

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	481,200,000	-	-
b)	amount of investment made to date;	81,947,527	-	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	-	-	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022
i	Earnings per share		5.25	2.41
ii	Net profit		378,218,186	173,361,645
iii	Shareholders Equity		1,740,709,420	1,434,491,234
iv	Total Assets		2,711,449,011	2,232,851,172
V	Break-up value		24.18	19.92
	Unutilized limit of equity investment propose to be lapsed	399,252,473	-	-

4 Name of associated company / undertaking : Pakarab Fertilizers Ltd. (PAFL)

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	2,324,332,000	1,000,000,000	-
b)	amount of investment made to date;	1,324,332,073	813,153,536	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	FY2021
i	Earnings per share		5.01	2.72
ii	Net profit		2,254,334,000	1,225,713,000
iii	Shareholders Equity		13,060,868,000	10,853,220,000
iv	Total Assets		46,090,596,000	42,039,931,000
V	Break-up value		29.02	24.12
	Proposals for renewal for future investments :		Consequent to sanction of the Scheme of Arrangement be Honourable Lahore High Court for merger / amalgamation of PAFL into Fatima Fertilizer Company Limited (Fatima) transfer / merger of respective approved limits of PAFL fequity and running finance investments into existing approved limits of Fatima is being made.	

5 Name of associated company / undertaking : Fatima Fertilizer Company Limited (Fatima)

			LOANS & ADVANCES	N THE NATURE OF
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved; *	4,824,332,000	2,000,000,000	-
b)	amount of investment made to date;*	2,024,369,179	813,153,536	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	FY2021
i	Earnings per share		6.73	8.80
ii	Net profit		14,123,939,000	18,474,090,000
iii	Shareholders Equity		106,910,968,000	100,263,264,000
iv	Total Assets		222,505,517,000	184,893,261,000
V	Break-up value		50.91	47.74
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E.:	Unutilised 2,799,962,821	Sanctioned 2,000,000,000	Sanctioned -

^{*} Consequent to sanction of the Scheme of Arrangement by Honourable Lahore High Court for merger / amalgamation of PAFL into Fatima, transfer / merger of respective approved limits of PAFL for equity and running finance investments into existing approved limits of Fatima is being made. Now effective merged limit of Fatima and PAFL is requested for renewal

6 Name of associated company / undertaking : Rotocast Engineering Company (Private) Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	300,000,000	500,000,000	-
b)	amount of investment made to date;	-	-	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	FY2021
i	Earnings per share		(6.55)	9.55
ii	Net Profit		(65,530,929)	95,539,002
iii	Shareholders Equity		5,027,426,146	5,196,562,254
iv	Total Assets		6,609,746,467	6,556,391,815
V	Break-up value		502.74	519.66
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 300,000,000	Sanctioned 500,000,000	Sanctioned -

7 Name of associated company / undertaking : Arif Habib Dolmen REIT Management Limited (AHDRML)

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	1,000,000,000	500,000,000	-
b)	amount of investment made to date;	-	-	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	FY2021
i	Earnings per share		2.07	0.28
ii	Net Profit		41,317,048	5,530,902
iii	Shareholders Equity		265,747,480	224,430,432
iv	Total Assets		1,027,181,383	718,485,504
V	Break-up value		13.29	11.22
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 1,000,000,000	Sanctioned 500,000,000	Sanctioned -

Name of associated company / undertaking: Aisha Steel Mills Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	5,750,000,000	2,539,206,765 (RF)* & 106,537,149 (LTL)**	PKR 5,500,000,000 plus USD 80,000,000 ***
b)	amount of investment made to date;	5,044,491,283	106,537,149 (LTL)	PKR 2,032,457,000
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee and availed as & when needed in the interest of the shareholders
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022
i	Earnings / (loss) per share		(3.56)	1.27
ii	Net profit		(3,215,653,000)	1,146,113,000
iii	Shareholders Equity		15,691,715,000	14,035,553,000
iv	Total Assets		38,046,164,000	46,804,817,000
V	Break-up value		12.00	14.48
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 705,508,717	Sanctioned 2,539,206,765 (RF)* 106,537,149 (LTL)**	Sanctioned PKR 5,500,000,000 plus USD 80,000,000 ***

Name of associated company / undertaking: Power Cement Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	4,322,000,000	1,000,000,000	PKR 500,000,000 plus USD 49,000,000 *
b)	amount of investment made to date;	3,532,519,011	-	USD 2,964,018
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	Facility is in the nature of Guarantee and availed as & when needed in the interest of the shareholders
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022
i	Earnings per share		(0.19)	(0.62)
ii	Net profit		168,993,000	(443,946,000)
iii	Shareholders Equity		17,568,027,000	17,283,455,000
iv	Total Assets		48,530,623,000	46,448,732,000
V	Break-up value		13.31	13.09
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E.:	Unutilised 789,480,989	Sanctioned 1,000,000,000	Sanctioned PKR 500,000,000 plus USD 49,000,000 *

^{*}RF = Running Finance **LTL = Long Term Loan

^{**}Approval of guarantee limit of any currency equivalent to USD 80 million was approved for 5 years by shareholders in EOGM held on 30-Mar-19. The limit shall expire in March 2024 and is requested for renewal upto next annual general meeting alongwith the renewal of approved limit of PKR 5.5 billion as mentioned above.

10 Name of associated company / undertaking : Sachal Energy Development (Private) Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	3,500,000,000	1,000,000,000	USD 100,000,000
b)	amount of investment made to date;	2,746,465,560	-	USD 50,000,000
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023	FY2022
i	Earnings per share		7.70	6.11
ii	Net Profit		2,463,927,078	1,956,021,782
iii	Shareholders Equity		11,859,359,277	10,835,432,199
iv	Total Assets		23,696,773,086	21,266,515,839
V	Break-up value		37.06	33.86
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 753,534,440	Sanctioned 1,000,000,000	Sanctioned USD 100,000,000

11 Name of associated company / undertaking : Safe Mix Concrete Limited

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	250,000,000	250,000,000	-
b)	amount of investment made to date;	-	18,118,274	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2023 FY2022	
i	Earnings per share		5.33	1.86
ii	Net Profit		133,370,457	46,456,349
iii	Shareholders Equity		274,294,662	229,201,263
iv	Total Assets		744,983,048	705,959,292
V	Break-up value		10.97	9.17
	RENEWAL IN PREVIOUS LIMITS REQUESTED FOR PORTION I.E. :	Unutilised 250,000,000	Sanctioned 250,000,000	Sanctioned -

12 Name of associated company / undertaking : Dolmen City REIT [under management of Arif Habib Dolmen REIT Management Limited (AHDRML)]

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	1,000,000,000	1,000,000,000 -	
b)	amount of investment made to date;	201,492,133	-	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	Facility is in the nature of running finance and availed as & when needed in the interest of the shareholders	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	
i	Earnings per share		4.39	3.87
ii	Net Profit		9,762,893,000	8,609,987,000
iii	Shareholders Equity		64,029,292,000	57,424,053,000
iv	Total Assets		64,819,385,000	58,084,224,000
V	Break-up value		28.79	25.82
	Proposals for renewal for future investments :	Unutilized approved equity investment limit of Rs.799 Million is proposed to be merged with limits allocated for the REIT Schemes under management of AHDRML, to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc.		

13 Name of associated company / undertaking : Pakistan Corporate CBD REIT [under management of Arif Habib Dolmen REIT Management Limited (AHDRML)]

			LOANS & ADVANCES IN THE NATURE OF	
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	RUNNING FINANCE	CORPORATE GUARANTEE
a)	total investment approved;	2,000,000,000	-	-
b)	amount of investment made to date;	279,026,250	-	-
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time in the interest of the shareholders for complete utilisation	-	-
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:		FY2022	FY2021
i	Earnings per share		-	-
ii	Net Profit		(19,585,000)	-
iii	Shareholders Equity Total Assets		- 2 475 727 000	-
iv v	Break-up value		2,175,736,000	-
	Proposals for renewal for future investments :	Unutilized approved equity investment limit of Rs.1,721 Million is proposed to be merged with limits allocated for the REIT Schemes under management of AHDRML, to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc.		

14 Name of associated company / undertaking : **REIT Schemes under management of Arif Habib Dolmen REIT Management**Limited (AHDRML)

			LOANS & ADVANCES	S IN THE NATURE OF
S. No.	DESCRIPTION	INVESTMENT IN SECURITIES	Loans/Advance/RF	CORPORATE GUARANTEE
a)	total investment approved;		* See Below	
b)	amount of investment made to date;			
c)	reasons for not having made complete investment so far where resolution required it to be implemented in specified time; and	Waiting for an appropriate time	in the interest of the shareh	olders for complete utilisation
d)	material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company:	Details relating to existing REIT Schemes under management is disclosed in Annexure B-1		
i ii iii iv v	Earnings per share Net Profit Shareholders Equity Total Assets Break-up value	Details relating to existing REIT	Schemes under manageme	nt is disclosed in Annexure B-1
	Proposals for renewal for future investments :	Approval of limits for investment exhausted to the extent of investing in the nature of running finance shall remain available for renewall (See below *)	tments to be made therein, , guarantees etc and the ren	while investments to be made naining unutilised amount

^{*}Already approved unutilized investment limits in various REIT Schemes under management of AHDRML are proposed in this general meeting to be consolidated and made available for any nature of investments in future. Details of specific approvals sought in prevous general meetings and extent of utilisation is mentioned below:

Approvals sought earlier for :	Limit	Availed	Available
Silk Islamic Development REIT	600,000,000	600,000,000	-
Pakistan Corporate CBD REIT	2,000,000,000	279,026,250	1,720,973,750
Dolmen City REIT	1,000,000,000	201,492,133	798,507,867
REIT Schemes under management of AHDRML	10,000,000,000	1,260,406,621	8,739,593,379
	13,600,000,000	2,340,925,004	11,259,074,996

ANNEXURE D (AGENDA # 6)

Circulation of Annual Audited Financial Statements through QR enabled code and weblink

Through its Notification bearing No. S.R.O 389(I)/2023 dated 21st March 2023, subject to conditions mentioned therein, SECP has allowed circulation of Annual Audited Financial Statements by the companies to its members through QR enabled code and weblink instead of CD/DVD/USB. In view of technological advancements and old technology becoming obsolete, Members are requested to authorize the same by approving the agenda.

However, if a shareholder, in addition, requests for complete financial statements with relevant documents in hard copy, the same shall be provided free of cost within seven days of receipt of such request. For convenience of shareholders, a "Standard Request Form for provision of Annual Audited Accounts" has also been made available on the Company's website (http://www.arifhabibcorp.com/).

Form of Proxy 29th Annual General Meeting

The Company Secretary
Arif Habib Corporation Limited
Arif Habib Centre
23, M.T. Khan Road
Karachi.

I/ v	ve	of		being a m	ember(s)
of Arif Habib Corporation Limited holding		ooration Limited holding		ordinary shar	es as per
CD	C A/c. No	hereby appoint Mr./M	rs./Miss		
		of (full address)_			
				or failing	him/her
Mr./Mrs./Miss				of (full address)	
(be	ing member of	the company) as my/our Proxy to	attend, act vote	for me/us and on my/o	our behalf at
the	Twenty Nine	Annual General Meeting of the C	ompany to be	held on 28 October 2	023 and/or
any	/ adjournment	thereof.			
0:			000		
Sig	nea this	day of 2	023.		
Wit	nesses:		Г		
1.	Name:			Signature on	
	Address:				
	CNIC No.:			Revenue Stamp	
	Signature :				
2.	Name :				
	Address:				
	CNIC No.:				
	Signature :				

NOTES:

- 1. A member entitled to attend and vote at the meeting may appoint another member as his / her proxy who shall have such rights as respects attending, speaking and voting at the meeting as are available to a member.
- 2. Proxy shall authenticate his/her identity by showing his/her original CNIC / passport and bring folio number at the time of attending the meeting.
- 3. In order to be effective, the proxy Form must be received at the office of our Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahra-e-Faisal, Karachi, not later than 48 hours before the meeting duly signed and stamped and witnessed by two persons with their signature, name, address and CNIC number given on the form.
- 4. In the case of individuals attested copies of CNIC or passport of the beneficial owners and the proxy shall be furnished with the proxy Form.
- 5. In the case of proxy by a corporate entity, Board of Directors resolution/power of attorney and attested copy of the CNIC or passport of the proxy shall be submitted alongwith proxy Form.



Registered Address:

Government)

No.

1.

Number of shares held

(copy to be attached)

Name of Authorized Signatory

Agenda item no. 4

related parties

agreements

modification :

approved.

Agenda item no. 5

Undertakings

2.

ARIF HABIB CORPORATION LIMITED BALLOT PAPER FOR VOTING THROUGH POST For the Special Business at the Annual General Meeting to be held on Saturday, 28th October 2023 at 10:00 a.m. at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi as well as through electronic means. Designated email address of the Chairman at which the duly filled in ballot paper may be sent: chairman.generalmeeting@arifhabibcorp.com

Additional Information and enclosures (In case of representative of body corporate, corporation and Federal

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following resolution by placing tick (/) mark in the appropriate box below

audited

financial

No. of

ordinary

shares for

which votes

cast

I/We dissent

to the

Resolutions

(AGAINST)

/We assent

to the

Resolutions

(FOR)

I/We assent

to the

Resolutions

(FOR)

I/We dissent

to the

Resolutions

(AGAINST)

No. of

ordinary

shares for

which votes

cast

Name of shareholder / Joint shareholder(s) / Proxy Holder(s)

/ Passport No. (in case of foreigner) (copy to be attached)

CNIC / Passport No. (in case of foreigner) of Authorized Signatory

To approve the following in connection with transactions with

i. approval of related parties transactions / arrangements

ii. authorize the Board of Directors of the Company to approve those transactions with related parties (if executed) during the financial year ending June 30, 2024 which require approval of shareholders u/s 207 and / or 208 of the Companies Act, 2017 by passing the following special resolutions with or without

Resolved that, the transactions / arrangements / agreements / balances with related parties as disclosed in the audited financial statements for the year ended June 30, 2023 be and are hereby

Further resolved that, the Board of Directors of the Company be and is hereby authorized to approve the transactions to be conducted with Related Parties on case to case basis for the

Further resolved that, the transactions approved by the Board shall be deemed to have been approved by the shareholders u/s 207 and / or 208 of the Companies Act, 2017 (if triggered) and shall be placed before the shareholders in the next Annual General Meeting for their formal ratification / approval u/s 207 and / or 208 of the Companies Act, 2017 (if required).

To consider and if deemed fit, to pass the following Special

Resolved that, the consent and approval be and is hereby

accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, for:
- fresh limit of additional investment amounting to Rs.3,000 Million be allocated for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. (associated company) subject to the terms and conditions as mentioned in Annexure-B of Statement under Section 134(3), to be utilized in any form /

nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge of shares etc., valid for a period upto next annual general meeting, which shall be

renewable thereon for further penod(s) as specified.

-renewal of following unutilized limits of equity investment, and sanctioned limits of loans / advances / guarantees etc. in associated companies and associated undertakings, for which approval has been sought in previous general meeting(s), as mentioned in detail in the Annexure-C of statement under Section 134(3), for a period upto next annual general meeting, unless specifically approved for a longer period, and shall be renewable thereon for further period(s) as specified.

renewable thereon for further period(s) as specified.

renewable thereon for further period(s) as specified.

Corporation

Fertilizer

Energy

under

Further resolved that, the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated

* consequent to sanction of the Scheme of Arrangement by Honourable Lahore High Court for merger / amalgamation of

Pakarab Fertilizers Limited (PAFL) into Fatima Fertilizer Company Limited (Fatima), transfer / merger of respective approved limits of PAFL for equity and running finance investments into existing approved limits of Fatima is hereby approved.

** unutilized approved equity investment limits of Rs.799 Million pertaining to Delmae (Fix PETL and Be 1, 2721 million pertaining to

pertaining to Dolmen City REIT and Rs.1,721 million pertaining to

Pakistan Corporate CBD REIT, be hereby approved to me merged with additional and unutilized limits allocated for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. (associated company), to be utilized in any form / nature of investment including equity, loans, advances, purpoing finance guarantee indemnity, pledge of shares etc.

running finance, guarantee, indemnity, pledge of shares etc.
*** unutilized equity investment limit of Rs.8,740 Million for the REIT Schemes under management of Arif Habib Dolmen REIT Management Ltd. (associated company), be hereby approved to be utilized in any form / nature of investment including equity, loans, advances, running finance, guarantee, indemnity, pledge

Further resolved that, the Chief Executive and/or any two directors jointly and/or any one director and Chief Financial Officer/CompanySecretary jointly, be and are hereby authorized to take and do, and/or cause to be taken or done, any/all necessary actions, deeds and things which are or may be necessary for giving effect to the aforesaid resolutions and to do all acts, matters, deeds, and things which are necessary, incidental and/or consequential to the investment of the

Company's funds as above, as and when required at the time of investment, including but not limited to negotiating and executing any necessary agreements/documents, and any

Statements (including Balance Sheet, Profit and Loss Account, Auditor's Report, Director's Report and other reports contained therein) to Members of the Company through QR enabled code and weblink, by passing the following ordinary resolution with or

Resolved that, as allowed by the Securities and Exchange Commission of Pakistan vide S.R.O. 389(I)/2023 dated 21st March 2023, circulation of Annual Audited Financial Statements of the Company to Members through QR enabled code and weblink instead of CD/DVD/USB be and is hereby approved.

Signature of shareholder(s)/ Proxy Holder(s)/Authorized Signatory (In case of corporate entity, please affix company stamp)

circulation of the Annual Audited Financial

Dully filled postal ballot should be sent to the Chairman of Arif Habib Corporation Limited through post at

Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan (Attention of the Company Secretary) OR through the registered email address of shareholder at chairman.generalmeeting@arifhabibcorp.com

Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.

This postal Poll paper is also available for download from the website of Arif Habib Corporation Limited at https://www.arifhabibcorp.com/downloads/BallotPaper-AGM-2023-AHCL.pdf Shareholders may download the ballot paper from website or use the same ballot paper as published in newspapers.

of CNIC / Passport No. (in case of foreigner) should be enclosed with the postal ballot form Postal ballot forms through post or email should reach the Chairman by Friday, 27th October 2023 before 5:00 p.m. Any postal ballot received after this date and time, will not be considered for voting. Signature on postal ballot should match with signature on CNIC / Passport No. (in case of foreigner).

of

Engineering

Name of Associated

Companies &

Undertakings

MCB-Arif Habib Savings Investments Ltd.

(Now MCB- Investment Management Ltd.)

Pakarab Fertilizers Ltd.

Javedan

Fatima

Sachal

12. Dolmen City REIT

management

Company Ltd Rotocast

Co. (Pvt.) Ltd. Arif Habib Dolmen REIT

Management Ltd.

Aisha Steel Mills Ltd.

Power Cement Ltd.

Development (Pvt.) Ltd.

Safe Mix Concrete Ltd.

Pakistan Corporate CBD

Schemes

Dolmen Management Ltd

Undertakings) Regulations, 2017 that:

Ltd Arif Habib Ltd

Sr

1.

3.

4

6.

7.

8.

10

13. REIT

14. Habib

of shares etc.

ancillary matters thereto.

Agenda item no. 6

approve

without modification:

3.

NOTES:

1

2.

Place:

Companies

2

Amount in million Renewal Requested

To be lapsed

* To be merged with Fatima

Fertilizer Company Limited

Unutilized

Equity

Portion PKR

1,359

*2,800

300

1,000

706

789

754

250

**11,259

anctioned

Loan/

Advance/

PKR / USD

PKR 3,132

PKR 5,500

*PKR 2.000

PKR 500

PKR 500

PKR 8.146 plus

USD 80 PKR 1,500 plus

PKR 1,000 plus

USD 100

PKR 250

To be merged with REITS under management of

Arif Habib Dolmen REIT

Management Ltd

Associated

balances as disclosed

statements for the year ended June 30, 2023,

financial year ending June 30, 2024.

Resolutions with or without modification(s): Investment in Associated Companie

Nature and Description of resolutions

Folio /CDC Participant / Investor ID with sub-account No.



عسار ف حبیب کار پوریشن کمبیط ر نوٹس برائے انتیبوال سالات احبلاس عسام

مطلع کیاجا تا ہے کہ عارف حبیب کارپوریش کمین کے تصص یافتگان کاانتیبو ال (29 کسالاندا جلاس عام بروز ہفتہ 28 اکتوبر 2023 کوچ 10:00 بنتے کیا ایس ایکس آؤیٹوریم ،اسٹاک ایمپینی بلڈنگ،اسٹاگ ایمپینی روڈ ،کراپی میں مندرجہ ذیل امور کی انجام دی کیلے منعقد کیاجائیگا۔

- سالاند اجلاس عام منعقده 128 كتوبر 2022 مى كارروائى كي توشق
- ۔ کیٹی کے سالانیآ ڈٹ شدہ الیاتی گوشوارے برائے اختای سال 30 جون 2023 اوران پرآ ڈیٹرز کی رپورٹ کے ساچیکٹی کے آ ڈٹ شدہ مجموقی الیاتی گوشوارے اوران پرآ ڈیٹرز رپورٹ برائے اختامی سال 30 جون 2023 کی دسولی، فوروفوش اور منظنہ ی
 - منظوری۔ 3۔ 30 جون 2004ء کوکمل ہونے دالے سال کیلئے آؤیزز کی تقرری اوران کے مشاہر سے کا تعین۔ پورڈ آف ڈائز کیکٹرز نے میسرزاے ایف فر گوس ایٹ کیٹن ، چارفرڈ اکاؤنٹنٹس کی بطور بیرونی آڈیزز دو باروتقرری کی سفارش کی ہے۔
 - حصوصی امور به ملحقه پارٹیوں کے ساتھ لین دین کے سلسلے میں درج ذیل کو منظور کرنا:
- i) 30 جون 2023 کوختم ہونے والےسال کے لیےآڈٹ شدہ مالی گوشار دن میں ظاہر کے گینلوقتہ پارٹیوں کے متودوں/انتظامات/معاہد من المتشاش کی تو ثیق ادر منظوری۔ ii) کمپنی کے بورڈ آف ڈائز میکٹرز کومپاز بیٹانا کے دومالیاتی سال 30 جون 2024 کے دوران ملحقہ پارٹیوں کے ساتھ کئے جانے والے ان مودوں (اگرواقع ہوں) کی منظوری دیے سیس بن کے لئے کمپنیز ایکٹ کی دفتہ 207 یا/ادر 208 کے تحت خصص یافتطان کی منظوری مسر 3
- ۱۱) بی کے بورد اف دائر میسر نوع رہنا کہ دوں 2014 کے دوران محقہ پار بیوں کے ماتھ ہے جانے والے ان مودول کر افروان مول کا کی مستوری دیے تیل میں نے بھیرا بیٹ کی دعیہ 201 کے یااور 2018 کے دعیہ درکار ہوتی ہے۔ اس کے کئے مصدرجہذیل خصوصی قرار داد کی ترمیم بیا بلاتر میم منظور کی جائیں گی :
- قرار پایا کہ طبقہ پارٹیوں کے سابقہ نیووں انتظامات المعابدوں/ بیکنس جیسا کہ 20 جون 2023 وقتر ہوئے والے سال کے لیے آئی شدہ مالی کوشواروں میں ظاہر کیا گیا ہے ۔ بذریعید نے اس کی منظوری دی جاتی ہے۔ سیکس کی منظم نے منظم کی مان مدروں کے اور کا 2000 کی معابد کے اس کی سیکس کے ایک کی منظم کی منظم کی منظم کی منظم
- با ضابط تو شُق /منظوری کے لئے حصص یافتگان کے رو برویش کیا جائے گا۔ 5۔ سندر جو ڈیل خصوصی قرار دادوں پرغور دونوش اور موزوں پائے بہتر سم یا بلاتر تیم ہا ہاں کرنا:
 - ایسوی اشد گهینزادرایسوی افیاند (ملکو می مرماییکاری قرار پایا که پینزا کلت بحر 2017ء) دو و 199 در کمینز (انویسنٹ ان ایسوی اینز کامینز کار کیکٹر کار گویشنز بحریہ 2017ء کے تحت مندرجہ ذیل منظوریاں دی جا تیں ہیں : مناز میں میں مینز کے در در کہ کمیس کر میں مناز میں ایک میں 2000 دسلسر سال کار آدم میں کمیس کار در اور کار میں

تجديدكي ورخواست المعقد كمبينيول اور ملحقدا وارول كانام فتص كرده قرطنه/ وينظى/ كارنى وغيره أيكويتى كاغيراستعال شدوحه روسية/ والر 4.57 3,132 روپے جاويدال كار پوريش كمينذ 1,359 4 5,500 257 عارف حبيب لميثلأ اختتام پزير ټوگ اليم ى في عارف حبيب سيونكز اينذ انويسك منش لمينة (موجوده: اليم ي في الويستمين منجنث لميثلًا) بإك عرب فرشلا ئيزر لميثذ * فاطمه فرثيلا ئيزر كمين لميندُ كسا حضم بوكي 2,000 بوپ 2,800 فاطمه فرثيلا ئيزر كمينى كميثذ 4,0 500 رونو كاست الجيئز نگ كمين (پرائيويث) لمينز

₹ 500° 1,000 عارف حبيب ذوليين ريث ينجنث لميثذ 8,146 وي + 80 امر كي والر عائشا سثيل ماركميثذ 1500 روپے + 49 امر کی ڈالر 000. اروپے+100 امریکی ڈالر 754 حِل انر کی ڈیولپمنٹ (پرائیوبیٹ) کمیٹڈ 4 250 سيف بكس كتكريث لميثة ** عارف صبیب ڈولمین ریٹ مجمنٹ کمیٹڈ کے ڈیرا نظام ریٹس کے سا چینم ہوگی ۋولىين ئارىپ پاکستان کارپوریث ی بی وی وی ریث ** عارف صبیب ؤولین ریٹ مینجمنٹ لمیٹڑ کے زیرا نظام ریٹس کے سا دیشم ہوگی 11,259 ** عارف حبيب وليس ريث يجمنث لمينز كزيرا تظام ريش

مزيد قرار پايا كەكىپنىزا كىك جريە 2017 ء كى دفعه 199 دوكىپنىز (انويسشن ان ايىوى ايلەكىپنىز يالىوى ايلانئە رىكىكىز)رىكولىشتىزىجريە 2017 ، كے تحت منظوريال دى جاتبى جىل كە :

عتلقە منظورشەە دەدەدى FATIMA كى موجودومنظورشەە دەدەن ئىتىنقىلدانىغام كوبذرىيدىدۇ امنظور كياجاتا ہے۔ ● ۋەكىن كارىپ كى 197 ئىلىن دو پےادرياكسان كارپورىپەت بى ئۇقى رىپ كى 1,72 ئىلىن دەپ كى تىظىرىقە دادىغىراستەنال شەەھرىيا كارى ھەدەكاھىدەلەن خىيىب ۋەكىن دىيا ئەللىن ئىلىن دېلىن كىلىن ئەللىن ئىلىن كىلىن ئىلىن كىلىن ئەللىن ئەلل

وغیرہ ، کے طور پراستعمال کرنے کی منظوری دی جاتی ہے۔ مزید قرار پایا کہ چیف ایکز کیٹیوادر اریال کے دو اتر بکٹرز کو ششر کے طور پر یاکسی ایک ڈائز بکٹر اور چیف شاخشل آفیسر کہیں سکرٹری کو مشتر کہ طور پر مندرجہ بالا قرار دادوں پر مخملدرآ مداموڑ بنانے کے لیے تمام اقدامات/کار دوائیاں ضروری امور اور معاملات جو ضروری یا جنگا می طور پر ادر ایا

سب بالکین کے فشار نے سمریا ہے کاری کیلے الازی ہوں اور جب اور جس وقت سریا ہے کاری کرنی ہولیکن گفت وشندیک محدود ہماور اور مزوری معاہدے ہے کے کئے اور تانونی وستاور دیا جاتا ہے۔ 6۔ سم کیمن کے مہران کو سالایہ آٹا ہے شدہ مالی گوشارے (بیلنس شیٹ، فٹے فقصان اکاؤنٹ، آڈیٹرزر پورٹ، ڈائز کیکٹرزر پورٹ اور اس شرموجودو مگر پولٹس سمیت) بذرید محک کوڈا اور ویب کیکٹ ترسل کرنے کے لیے مندر جوڈ بل طوی قرار اور او کوژنم پایلاتر میم پاس کرنا اور قرار پایا، جیسے کسیکو رشیز اینڈ انجینی میشون آٹ ہا کہتات کے جاری کردہ (2023)(880)(890)کے سماری کے 2023 کے ذریعے اجازت دی گئی ہے۔ کہتی کے مہران کوسالانے آڈٹ شدہ مالی گوشوں کے کارس

ویب لنگ ترسل کرنے کے لیے منظور کیا جاتا ہے۔ ویگر امور چیئز نئان کا جازت ہے دیگر امور کی اعجام دی۔ چیئز نئے نئے بچر ہے 2017 کی دفعہ (1344 کے بچے نصوبی امورے منتعلق بیاد یؤٹس پر احسن یا فتکان کوارسال کیا جارہ ہے۔ کمپنیز ایکٹ بچر ہے 2017 کی دفعہ (1344 کے بچے نصوبی امورے منتعلق بیاد یؤٹس پر احسن یا فتکان کوارسال کیا جارہ ہے۔

3. سیکیورٹیزایٹر ایٹیج ٹیکیٹن آف پاکستان کے جاری کردہم کوخمبر 1 ریفرنس نمبر 3 (5اے) مترق اے آراہ ایل ای ایس / 96مورید 25 جنوری 2000ء میں درج ہدایات سمیت طریقہ کار: اے مبران بریاکسیوں پانامزد افراد کو بی شاخت کے لیے اجلاس میں شرکت کے موقع پراسل تو می شاختی کارڈ پااسل پاسپورٹ پیش کرناموگا اور اپنا تو کیونبر جمراولا ناموگا۔

ii-کار پوریٹ ادارے کی صورت میں بورڈ آف ڈائزیکٹرزی قراردادُر بادرآ ف انارنی اور نامزوفرد کے قوی شاختی کارڈیپا پیورٹ کی تعدیق شدین شدہ کا فیدا کی ایک کی بدی انجلاس کے موقع پریٹی کرنے ہوں گے۔ iii-مؤٹر احمل ہونے کے لیے، پروکس فارم دینظا اور مہرشدہ اور دو گواہوں کے نام، پید قو میشاختی کارڈیمپر اور دینظ کے ساتھ جاس کے انتقادے کم از کم 48 کھنے ٹیل AHCL کے شیئر رہسٹوار (CDCSRSL) کے دفتر پر موصول ہوجائے جا انتہا۔ iv-انقرادی صورت میں میشیفیٹل آفرادر پراکس کے قو میشاختی کارڈیا پاسپورٹ کی اتقد بیل شدہ کا بیال پردکسی فارم کے جمراہ شلک کرتی ہوں گا۔

۷ – کار پوریٹ ادار ہے کے پروکسی ہونے کی صورت میں بورڈ آ ف ڈائز یکٹرز کی قرار دادار پاورآ ف اٹارٹی اور پروکسی کے تو می شافتی کارڈ پاپیٹیورٹ کی تصدیق شدہ کاپی پروکسی نارم کے ہمراہ بھٹ کر ان ہوگی۔ 4. سالانا جلاس مام میں آن لائن شرکت 4. سالانا جلاس مام میں آن لائن شرکت

کھپنی اس سالا خاجلاس عام میں ممبران کی زیادہ سے زیادہ شرکت کوشینی بنانے کے لیے آگی بذات جوموجود گی کے سامتے سامتے و فولیک کے ذریعے شرکت کی سہولت فراہم کرری ہے ۔ لہذا آن لائن شرکت کے منتین تمام شرکا ہ اور میران سے درخواست ہے کہ مندرجہ ذیر میران کے درخواست ہے کہ ان کی انسان کے معراد (دونوں اطراف) کابی کے بعراد megistration for AHCL AGM 2023 سے منتین کے سوائی کے بعد انسان کے معراد کا کا میران کے درخواست کے ماز کم الزمالیس (48) گھٹے قبل رجستریشن

کرا جی ۔ شیئرز برلار کانام تی این آئی تی نمبر فولیف برای ڈی کی اکاؤٹٹ نمبر مویائیل نمبر ان کیلے کھولا جائیگا جن کے تمام طلو یورست کوائٹ پر شمثل ای ٹیل corporate.affairs@arifhabibcorp.com پر موسول ہوگی ۔ مصن یافتگان ذکروہ ای امیمل پایر رہی اور وانس ایسی نمبر 2011-2706624 میں موسول ہوگی ۔ مصن یافتگان ذکروہ ای امیمل پایر رہی اور وانس ایسی نمبر 2011-2706624 ویا میں موسول ہوگی ۔ مصن یافتگان ذکروہ ای امیمل پایر رہی اور وانس ایسی نمبر 2011-2706624

ا پنے ایجٹر وات اور موالات بھی ارسال کو مکتے ہیں۔ 5۔ وڈیولٹک کی مہولت کی فراہمی حصص یا فیان اجلاس پذر ہیں وڈ پولٹک مہولت شریک ہو مکتے ہیں کمپنی کواجلاس کے انعقاد ہے کم از کم سات (7) روز قبل کی دوسرے شہر میں مقیم دیں فیصریا زائد شمیر ہولڈرز کی جانب سے بذریعی دؤیولٹک اجلاس ہیں شرکت کی درخواست موصول ہونے کی صورت میں کمپنی معتصلی انتقال اجلاس پذر ہیں دور میں کم کے انتقاد ہے کم از کم سات (7) روز قبل کی دوسرے شہر میں مقیم دیں فیصریا زائد شمیر ہولڈرز کی جانب سے بذریعی دؤیولٹک اجلاس ہیں شرکت کی درخواست موصول ہونے کی صورت میں کمپنی

حتلتہ مقام پر وڈیولئک ہوئے۔ بذریعہ وڈیولٹک اجلاس شرکت کے متنی شیئر ہولڈرزے ورخواست ہے کہنی کی ویب سائٹ پروسٹیاب' وڈیولٹک فیسیلٹی فارم' پڑ کر کے کہنی کے دجسٹرڈ پیتہ پرارسال کرویں۔ واضح ہو کرمبر یاپروکسی کے هلاوہ کوئی فروویڈیولٹک کانفرس ش شرکت کا اہل نہیں ہوگا۔ 6۔ ذاتی طور پر یاپراکسی کے ذریعے دیا سالدنا جلاس مام میں رائے وی اینٹی ووٹنگ کے لیے منتق مقام پر پولٹک بوٹنگ کیا جائے گا۔

7—ای-وونگ کیسٹل بیسٹ مجمران کو پذریعہ پذامطلع کیاجا تاہے کیکھیٹرا کیٹ، 2017 کی وقعہ 144-143 اور 2022(1)2022) 8RO، 2192(رکھیٹیز (پوشل بیلٹ) رنگولیشٹر 2018 کے مطابق مجران کواس میں بیان کی گئی شرائط کے مطابق تصوی امور کے لیے اپنا تق رائے دی استعمال کرنے کیا جازت ہوگی۔ رائے دی لیعنی ووٹنگ کے لیے مجران کوورج ذیل تیاول اختیارات فراہم کیے جارہے تال :

۱- ای-دوشک کاطریقه مکار (۱) ای-دوشک سیولت کی تصلیات کپنی کے ان ممبران کوای میل کی جا کیس گی جن کے درست کمپیوارائز اُقر می شاختی کارڈ نمبر موبائل نمبرادرای میل ایڈریس 19 اکتوبر 2023 کواختیام کارنگ کپنی کے رجسٹر میں دستیاب ہوں گے۔

(ج) ای – ووشک کے ذریعے ووٹ ڈالٹے کا ارادہ رکھنے والے اراکین کی شناخت الیکٹر ویک د تخط یالاگ ان کرنے کے لیے فراہم کر دہ تصدیق کے ذریعے کی جائے گا۔ (د) ای – ودشک کی ائٹین 25اکتو بر 2023 کوچ 90:00 بچ سے کھلیں گیا اور 277 کتو بر 2023 کوٹیا م 5:00 بچ بند ہوں گی ممبران اس مدت کے دوران کسی بھی وقت اپنا ووٹ ڈال سکتے ہیں۔ ایک بارکسی ممبر کی طرف سے قرار داد پر ووٹ ڈالٹے کے بعدا سے

🕩 ویب ایڈریس، لاگ اِن کاتفسیلات اور پاس ورڈ ای میل کے ذریعے مبران کو بتائے جا تکن گے سیکورٹی کوڈ زوای ووٹلٹ مروس فراہم کرنے والے کے ویب پورٹل سے ایس ایم ایس (SMS) اورائی میل کے ذریعے مبران کو بتائے جا تکن گے۔

- ته برل گرنے کی امیازت مجیس ہوگی۔ 11. مومل رسلہ ب
- پ کے در ان متران متران

کے لیے استعمال کیا جاسکتا ہے۔ (پ) ممبران اس بات کوفیتی بنا تک گے کہ اجلاس کے چیئز میں تک سیجے طریقے ہے پُر شدہ اور وسخط شدہ بیلے بھیج مکمپیوٹرائز ڈ تو می شاختی کارڈ (CNIC) کے ساچہ صارف صبیب سینٹر ،23 دا کھے۔ ٹی۔ نان روڈ ،کراچی میں ڈاک کے ڈریپے (کمپین کیکر میزی کومت جہ کرکے) یا

جائیں۔ بیٹ میریر دخط کمپیز انز فوق میشائتی کارڈ کے دستھا ہے مماثل ہوتے جا میش مقررہ وقت اور تاریخ کے بعد موسول ہونے والا پوش بیٹ دوشک میں کہ دوشک شن کسی تنازع بیٹول ایک سے زیادہ ووٹ ڈالنے کی سورت میں بیئیز مین فیصلہ کرنے کا مجاز ہوگا۔

تقسعی یافتہ کے دبسٹرڈای میل ہے chariman.generalmeeting@arifhabibcorp.com" کے عنوان سے 27 اکتوبر 2023 پروز جمعہ شام 05:00 یج سے پہلے مکتج

ں۔ وری کینیز (پیل بیلٹ) ریگالیشزر 2018 کی شن نیبر 11 کے مطابق کمین کے بورڈ نے اجلاس (ایجنڈ انمبر 5 سمینیز ایک 2017 کی دفعہ 199 کے تعدیر ایک 199 کے اس کا میں میں مربایہ کاری کی منظوری سے متعلق) میں انجام دیے جانے والے فصوسی امور کے لیے میسرز یوا چھ وائی

میٹیز (پیش بیٹ) ریاد بھٹر 2018 میں تاہر 11 کے مطابق میں کے بدو کے اجاس (ایجندا امبر 5 سیٹیز ایٹ 2017 کی دفعہ 12 سیٹر کی مطابق میں میں انجام دیے بائے دالے تصوی امور کے لیے بسیرز آیا تھوان حس تھے ایڈ کیٹن چارٹر آوا کا ڈنننٹس (ایک QCR ریٹر آؤٹ فرم) کوئیٹ کے جانچ کرتے والے کے طور پراورد مگر ذمہ داریوں کونجانے کے لیے بھیسا کہ ریکولیٹٹور کیٹن ٹیمبر 114 میں بیان کیا گیا ہے،مقرر کیا ہے۔ ان کی ویب سائٹ www.uhy-hnco.com پر انگلیٹ اہلیت اور تجربے کے بارے بین تفسیل دی گئی ہے۔

ساخ AHCL کے بار میں دستاب میں اور ایس کے چیزا ہے۔ چیزا ہے۔ جیزا ہے۔ چیزا ہے۔ چیزا ہے۔ چیزا ہے۔ جیزا ہے۔ کا دوراق کو ایس کے سازی ہوری کی سالانہ اجلاس عام کے اشاعت شدہ توکس کے ہمراہ سالانہ پورٹ بولیسرونٹ میں مجمران کوسالانہ اجلاس عام کے اشاعت شدہ توکس کے ہمراہ سالانہ پورٹ بیشول QR کوؤاور اے فاون لوڈ کرنے کے لیے دیب لیک بی فٹ کی کے ذریعے بھی جارتی ہے ۔

9۔ شیئرز پرولارز کی جانب معلومات کی فراہمی مخلف قوائین کی هیل ،ادر کس بھی قانون کی عدم تقیل یا مشتبل میں کسی بھی تسم کی تطیف سے بچنے کے لیے تمام شیئر ہولڈرز کومشورہ دیا جاتا ہے کہ وہ مندرجہ ذیل معلومات/ دستادیزات/ امور کے سلسلے میں اپنے متعلقہ شریک کی کی انویسٹر اکاؤنٹ سروسز/ AHCL کے شیئر رجسٹرار (CDCSRSL) کوفر ایم کردیم کی اسدار کریں:

-ا پنے ہے ، ای میل ایڈریس اور موبائل فہرین کسی شم کی تبدیلی کی تحریری طور پر AHCL کے شیئر رجسٹرار (CDCSRSL) کے وقتر کوفور کی اطلاع۔

- درست ی این آئی می/این ٹی این مرفظیٹ /زکواۃ استینی مرفظیٹ /فیکس استین سرفیکیٹ کی فراہی۔ - درست بینک اکاڈنٹ کی تضیلات ادر/ یا BAN کی فراہمی تا کیکین گزشتہ یا مستقبل میں تقدمنا فع منقسمہ کی اداشکی کر سکے۔

– جوائنٹ اکاؤٹ بولڈرز کی صورت میں پرٹیل شیئر ہولڈراور جوائنٹ شیئر ہولڈر کے شیئرز کے درمیان تئاسب۔ – فریکل شیئرز کی اسکریپ کیس صورت میں شتکی جس سے هصص یافتکان کو کئی انداز میں ہولت سلے گیس میں محفوظ تو پل استعدثر پدوفرونٹ اوردیگرکار پوریٹ کاردوائیوں میں آسانی ہیں۔ – کمپنیزا کے شد 2017 کی دفعہ 119 درکھینیز (جنرل پرویشن ایڈڈامرم) ریگویشش 2018 کی ٹئی تمبر 19 سیخت لازی رجسٹریشن کی معلومات بشول مو یائل تبر کیا لیز ان کی اس کی فراہمی۔

<u>رجسٹرڈ اور کارپوریٹ</u> ق<u>نسن</u> ھارف حسب منٹری 23ءام کی جنیان روڈ ، کرا جی ماکستان ۔

	ارم	سی ف	برا
لِاجلاس	نه جز	2سالا	9 th

کمپنی سیریٹری عارف حبیب کارپوریش لمیٹڈ عارف حبیب سینٹر

> 23،ایم ٹی خان روڈ کراچی۔

گوامان:

دستخط ر پوینیواسٹیمپ

لوط:

- وہ رُکن جسے بیا جلاس یا اجلاس میں ووٹ کا حق حاصل ہے وہ کسی ناگز بر صورتحال میں اپنی جگہ کسی دوسر بے (مخصوص) رُکن کو بیرق دے سکتا ہے کہ وہ رُکن اُس کی پراکسی استعمال کرتے ہوئے ، اُس کے بجائے اجلاس میں شریک ہوسکتا ہے ، خطاب کرسکتا ہے یا ووٹ کا اندراج کرسکتا ہے۔
- پراکسی ثابت کرنے کے لئے اُسے اپنااصل پاسپورٹ اورفولیونمبر سے دکھانالازمی ہے تا کہ اجلاس میں شرکت کی اجازت سے قبل اُس کی شناخت کی جاسکے۔
- مؤثر بنانے کے لئے، پراکسی فارم ہمارے رجسڑا رکے دفتر (ایم/ایس) سی ڈی سی شیئر رجسٹرار سروسز کمیٹٹر ، سی ڈی سی شیئر رجسٹرار سروسز کمیٹٹر ، سی ڈی سی ہاؤس،B-99،ایس،ایم،سی،ایج،ایس،شاہراوفیصل،کراجی، باکستان، میں اجلاس سے کم از کم 48 گھنٹے قبل وصول ہونالازمی ہے۔فارم میں تمام مطلوبہ معلومات، رُکن کے دستخط اور مہر، نیز دوگواہان کی بنیادی معلومات یعنی نام بیت، دستخط اور شناختی کارڈنمبرکا اندراج ضروری ہے۔
 - انفر دی رُکن کی صورت میں اصل اونراور پراکسی کے شناختی کارڈیا پاسپورٹ کی تصدیق شدہ نقول منسلک کرنالازمی ہے۔
- پراکسی کے کارپوریٹ ہونے کی صورت میں بورڈ آف ڈائیر یکٹر کی قرارداد، پاورآف اٹارنی، شناختی کارڈ اور پاسپورٹ کی تصدیقی شدہ نقول، براکسی فارم کے ساتھ منسلک کرناضروری ہے۔



i) 30 جون 2023 کوختم ہونے والے سال کے لیے آڈٹ شدہ مالی گوشوارول میں ظاہر کیے گئے گھتے پارٹیوں کے عود ول/انظامات امعابدول اسلنس کی توشیق اور منظوری۔ ii) كمينى ك بوردُ آف ۋائز يكثرز كومياز بنانا كدوه مالياتى سال 30 جون 2024 كرووران ملحقة پارٹیوں کے ساتھ کے جانے والے اُن سودوں (اگرواقع ہوں) کی منظوری دے سکیں جن کے لئے کمپنیزا یکٹ کی دفعہ 207 یا/اور 208 کے تحت تصف یافتگان کی منظوری در کار ہوتی ہے۔

30 جون 2023 كوختم مونے والے سال كے ليے آؤٹ شده مالي كوشواروں ميں ظاہر كيا كيا ہے

مزید قرار پایا کیکین کے بورڈ آف ڈائز بکٹرز کو مجاز بنایاجا تاہے کہ مالیاتی سال 30 جون 2024 کے

مزید قرار پایا که سودوں کی ڈائریکٹرزے منظوری کو (اگر داقع ہوں) کمپنیز ایکٹ کی دفعہ 207 یا/اور 208 کے تحت حصص یافتگان کی منظوری تصور کیاجائے گااور(اگر خروری ہوا) توانمیس کمپنیز ا ميك كى دفعه 207 يا/ اور 208 كے تحت الكل سالاندا جلاس عام ميں بإضابطرتو شق/منظوري كے

اس كے لئے متدرجة بل خصوص قراردادي ترميم بابلاترميم منظور كى جائيں گى:

قرار پایا که ملحقه پارٹیول کے ساتھ سودول/انتظامات/ معابدول ا

دوران المحقد يارثيول كرساجد كغ جاف والعصودول كوانفرادى طور يرمنظور كرنا

متدرجدذيل خصوصي قر اردادول يرغور وخوض اورموزول يافي يرترميم يابلاترميم ياس كرنا:

قرار پایا كدكمپنيزا يكث مجريه 2017 مى دفعد 199 اوركمپنيز (انويسنمن ان ايسوى ايند كمپنيز يا ايسوى اينداند رئيلنكو)ريكوليشنوم ي 2017 م كتحت مندرجد في منظوريان وى جاتين اين: - مارف حبیب ڈولین ریٹ مینجنٹ لمیٹڈ (متعلقہ کمین) کے زیر انظام ریٹ اسکیول کے لي 3,000 ملين روكي كى اضافى سربايدكارى كى احتافى حدمقرركى جائے ، جو كريكشن (3) 134 کے تحت بیان کے جزو-B میں پیش کردہ شرائط وضوابط کے مطابق ہولی گی،سرمایے کاری کی کسی بھی شكل/ نوعيت مين استعال كي جاسك كي جس مين ا يكويني ، قرض ، پيشي ، رننگ فنانس ، كارني ، معاوضہ شیئر کی شانت وغیرہ جوا گلے سالاندا جلاس عام تک قابل عمل ہوگی اوراس کے بعد مزید مدت

- ا یکویل سرمایه کاری کی غیر استعال شده اور قرضون/ پیشگیون/گارنشون کی منظورشده حدود میں تجدید، جن کے لیے گزشتہ مام اجلاسوں میں منظوریاں طلب کی گئیں تھی، جنہیں دفعہ (3) 134 کے تحت گوشوارہ کے جزو C- پرموجود بیانیہ بین تفصیلاً بتایا گیاہے، اس کی مدت الحفے سالاندا حلاس عام تک ہوگی ماسوائے اگر گزشتہ منظوری مزید مدت کی ہو، اور اس بیں انکھے سالاند عام اجلاسول میں

حجديدكي ورخواست

اختتام پزير بوكي

ا فاطمه فرشیلا ئیزر کمین کمینٹر کے ساتھ تم ہوگی

ا يكوين كاغير

استعال شده مص

2-11 1,359

2.800

300

1,000

706

754

250

11,259 **

مزيد قرار پايا كه مبنيزا يكث مجرية 2017 م كى دفعه 159 اور كمبنيز (انويسلنت ان ايسوى اينز كمبنيزيا ايسوى ايندُ اندُ رئيككر) ريكوليشز جربه 2017ء كتحت منظوريال دي جاتيل بل كه: یاک عرب فرشیالارز لیند (PAFL) کے فاطمہ فرشیالار کمین لمیند (FATIMA) میں انسام/ امیرش کے لیے لا مور بائی کورٹ کی جانب سے انتظام کرنے کی اسکیم Scheme) of Arrangement) کی منظوری کے نتیج میں، PAFL کی ایکویٹی اور رنگ فتانس کی متعلقه منظور شده حدود کی FATIMA کی موجوده منظور شده حدود پیل منتقلی انضهام کو پذر بعیه باد امنظور

* * أو لمين كل ريث كى 799 ملين روبي اور پاكستان كار پوريث كى اي وى ريث كى 1.721 ملين روكي كمنظور شده اورغير استعال شده سمرمايه كارى حدود كاحصه عارف حبيب أو وكمين ريث ينجمنث لمیٹر (متعلقہ کمین) کے زیر انتظام ریٹس اسکیوں کے لیے مختص کردہ اضافی اور غیر استعال شدہ حدود کے سامین خم کرنا، جس کا استعال کسی بھی شکل/نوعیت کی سرماییکاری میں کیا جائے گاجس میں ایکویٹی،

• • • عارف حبيب و ولين ريث منجنث لميثر (حعلقه كمين) كے زير انتظام ريث اسكيول کی8,740 ملین روپے کی غیراستعال شدہ ایکویٹی سرمایہ کاری کی حد کو بذریعہ بذا سرمایہ کاری کی كسى بهي شكل/نوعيت بشمول ايكويني، قرض بيقي ، رننگ فنانس، گارني ، معاوضه، شيئر ز كي خهانت

مزيد قرار پايا كيد چيف اليكر عكثيوا ورأياكس وو واتر يكثرز كومشتر كدطور پرياكس ايك وائر يكثراور چيف فنافضل آفیسر/کہنی سیررری کومشتر کے طور پر مندرجہ بالا قراردادوں پرعملدرآ ما/موثر بنائے کے لیے حمام اقدامات/كارروائيان ضروري امور اورمعاملات جوضروري يابئكاى طور يراور إياحسب بالالميني كے فثار سے مرماية كارى كيلتے لازى بول اورجب اورجس وقت مرماية كارى كرنى بوليكن گفت وشنيد تک محدود نه واور شروری معاہدے مطے کرنے اور قانونی دستاویزات کی تیاری کا افتیار دیاجا تاہے۔

کمپنی کے ممبران کو سالانہ آڈٹ شدہ مالی گوشوارے (بیلنس سٹیٹ، نقع نقصان اکاؤنٹ،آڈ پیژز

ر پورٹ، ڈائر یکٹرزر پورٹ اوراس بیل موجود دیگرر پورٹس سمیت) بذر بعد QR کوڈ اورویب لِنک تریل کرنے کے لیے مندر جذیل عوی قرار داد کوتر می با بلائر میم پاس کرنا: ِ قرار بایا، جیسے کہ سکیا رغیز اینڈ انجیج کمیش آف پاکستان کے جاری كروه SRO.389(1)/2023مورفد 21ماري 2023 كـ دريع اجازت وى كى ب، يكن کے ممبران کوسالانہ آڈٹ شدہ مالی گوشوارے CD/DVD/USB کے بجائے بذریعہ QR کوؤ

رجسٹرڈ ای میل ہے chariman.generalmeeting@arifhabibcorp.comپرارمال کے جائیں۔ 2_ پوشل بیلٹ فارم کےساجھ شاختی کارڈ/ پاسپورٹ (غیرملکی ہونے کی صورت میں) کی کائی جمع کرانالازی ہے.

4۔ پوشل بیلٹ فارم پرموجودد سخط شناختی کارڈ/ پامپورٹ (غیرملکی ہونے کی صورت میں) مے مماثل ہونے چاہیں۔ 5- نامل، غيرو سخط شده، خلط، پھٹے ہوئے ، بوسيده يا كاٹ چھانٹ والے بيلٹ بيپر مستر و كرو ئيے جائيں گے۔

1 مجيح طريقے بيرشده بيك بير مارف مبيب مينز، 23 ، ايم - في - خان روؤ ، كرا جي جي واك كي دريين (كميني سكرييز كي كومتوج كرك) يا حصن يافت ك

3- پوشل بیلٹ فارم بذریعہ ڈاک یاای میل چیئر بین تک بروز جعد 27 اکتوبر 2023 شام 5.00 بنج سے پہلے تاق جانے جامیل مقررہ تاریخ کے بعد موصول

(https://www.arifhabibcorp.com/downloads/BallotPaper-AGM-2023-AHCL.pdf) سے ڈاؤن لوڈ کے لیے بھی دستیاب

دستخطشير مولار(ز)/ پراكى مولار(ز)/عازدستخطكنده (کاروباری ادارہ ہونے کی صورت ٹن کمین کی میر لگا تیں)

-: Est

ب عشير بولڈر رُو يب سائٹ ے بيلٹ بير ؤاؤن اوؤ كر سكتے بيل يا اخبارات بيل شائع ہوئے والے اى بيلٹ بير كواستوال كرسكتے بيل۔

قرض بيقيكى رننگ فنانس ، كارنى ، معاوضه ، شيئرزكي ضانت وغيره شامل بين -

وغیرہ، کے طور پر استعمال کرنے کی منظوری دی جاتی ہے۔

اورویب لنک ترسل کرنے کے لیے منظور کیا جا تاہے۔

ہونے والے بیلٹ فارم ووٹنگ میں شار ٹھیں کے جاکیں گے۔

6 _ يوشل بول پيرهارف صبيب كار بوريشن كميند كي ويب سائث

مقام :_

مخض كرده قرضا بيثكي

/گارنش وغيره

113/2 01

2 3,132

4.5,500

2,000 رولي 500 روپ

500 روي

+4.18,146

180مرى دار 1500روپے + 49

امر یک ڈالر 1,000 روپے+

100 امرىكى ۋالر 250 روپ

* * عارف عبيب و وكين ريث مجمنت كميند ك

زيرانظام ريش كساحضم بوكى

** مارف حبيب أولين ريث يتجمنت لميثلا ك

زيرافظام ريش كيسا فيضم بوكى

، بذر بعد بذااس كى منظورى دى جاتى ہے۔

لے مصص یافتگان کے روبروپیش کیاجائے گا۔

ايسوى افيد كمينيز اورايسوى افيذا فأرفيكنكويس مرمايكارى

کے لیے قابل تجدید ہوگی جیسا کہ بیان کیا گیاہے۔

للعقد كمينيول اور لمعقدا وارول كانام

اليمى في عارف حبيب سيوكلز ايند انويسك منش لميند

(موجودو: اليم كي إنويستمينك مينجنث لميثله)

رولو كاست انجيئترنگ كميني (پرائيويٽ) لمينز

عارف حبيب أولمين ريث ينجمنث لميثة

عجل الرجي أويولينث (پرائيويث) لميثذ

ياكستان كار يوريث ي في و كاريث

عارف حبيب ولين ريث ينجنث لميثد كزير

مزيد مدتول تك تجديد بوسكے كا۔

جاديدال كار يوريش كمينذ

بإكءعرب فرشيلا ئيزركمينة

قاطمه فرثيلا ئيزر كميني كميثاث

عائشها سثيل ملزلميثذ

بإوريمنت لميثذ

سيف كمس كنكريث لميثث

ۋولىين ئىرىپ

ì

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13

14

كياجا تاہے.

6. ايجذانبر6

2 ايجنزانمبر5

فولیو / ی(ڈیای شرکت کنندہ / انویسٹر ID بمعدذ یلی اکاؤنٹ نمبر

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اجلاس عام میں اورالیکٹرا نک ذرائع ہے چیئز بین کامختص کردہ ای میل ایڈرلیس جس

شيرٌ بولار / جوائنا شيرُ بولار(ز) /

حصص كى تعداد

(كالى شلك كاجائ)

عازد ستخط كننده كانام

ا. ايخذانبر4

يوشل بيلك استعال كررب ين:

مرارداد كي نوعيت اورتفسيل

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l.	- پوسسا	بذريعي	برائے ووٹنگ	,	بيلسه
نے والے سال	، کراچی میں منعقد ہو	، اسٹاک ایجینی روز	ك أيسيخ بلانك	ينوريم ، اسناً	ه پی ایس ایکس آڈ
			وفنك كيلئے۔	می امورکی و	ورآنے والے خصوا
hariman.	generalmeetin	ng@arifhabib	corp.com:	رجيع حاسكته	بايرشده بيلث ييب

شافتی کارڈ / پاسپورٹ تمبر (غیر ملکی ہونے کی صورت میں)

اضافی معلوبات اورمنسلکات (بالی کار پوریٹ ،کار پوریش اوروفاقی حکومت کے مائند مے کی صورت بیر)

شافتی کارڈ / پاسپورٹ نمبر (غیرملی ہونے کی صورت ٹی) مجازد شخط کندہ - (کالی شلک کی جائے) ہم/ بیں درج ذیل قراردادوں کے بارے میں اپنی رضامندی/ اختلاف ظاہر کرنے کیلئے قرارداد کے سامنے خانے میں مجک 🗸 🗸 کانشان لگا کرا پناووٹ بذریعہ شيرز كى اتعداد جن جم عن قرارداد عدام قرارداد كلي ووث والأكيا عظق المامول ي حق لول ملحقه يار شيول كے ساجھ لين وين كے سلسلے ميں ورج ؤيل كومنظور كرنا:

پیلنس جیبا کہ

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كيلي دوث والأكيا عظن الدامون

فيزز كى تعدادجن

אל של ונכונ

كيلي ووث والاليا ي عنق الدا الدال

شيئز زكى تعدادجن