



**MEHRAN  
SUGAR  
MILLS  
LIMITED**

October 19, 2023

The General Manager  
Pakistan Stock Exchange Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

**MATERIAL INFORMATION**

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Clause 5.6.1(a) of Rule Book of Pakistan Stock Exchange Limited ("PSX") and further to our letter dated May 17, 2023, we hereby convey the following:

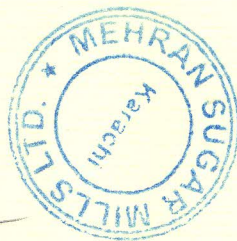
M/S Unicol Ltd an associated company in which our Company has 33.33% shareholding vide their letter dated October 18, 2023 has communicated that they have completed the asset purchase of the POPULAR SUGAR MILLS LIMITED located at Jan Muhammad Wala Chowk Sial, Tehsil Koth Momin, district Sargodha, Punjab. Unicol Limited shall be operating its sugar division for the upcoming crushing season 2023/2024.

We expect the assets to allow our associated Company Unicol Limited to grow / diversify its revenue base and also increase its future profitability.

You are requested to disseminate the information to the TRE Certificate Holders.

Yours sincerely,

  
Company Secretary



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