

CORPORATE AFFAIRS GROUP

HO/CAG/CAU/2023/83

October 27, 2023

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: **Disclosure of Material Information – Issuance of NOC for establishment of an Exchange Company**

Dear Sir,

Further to our letter Ref. No. HO/CAG/CAU/2023/72 dated September 27, 2023, and in accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of PSX Rule Book, we hereby convey the following information:

“State Bank of Pakistan has conveyed its **“No Objection”** to Allied Bank Limited for establishing an exchange company in the name of M/s. ABL Exchange (Private) Limited.”

A disclosure form as required under SRO 143(I)2012 dated December 05, 2012 read with Sections 96 and 131 of Securities Act, 2015 is enclosed herewith as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Adeel Javaid

Company Secretary

Encl: **As above**

CC: Executive Director/ HOD, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

DISCLOSURE FORM
In terms of Sections 96 and 131 of the Securities Act, 2015

Name of Company	Allied Bank Limited
Date of Report	October 27, 2023
Name of Company (As specified in its Memorandum)	Allied Bank Limited
Company's Registered Office	3-Tipu Block, New Garden Town, Lahore, Pakistan
Contact Information	Adeel Javaid Company Secretary Allied Bank Limited 3-Tipu Block, New Garden Town, Lahore, Pakistan Phone No. (+92 42) 35880043 Email Address: Adeel.Javaid@abl.com

[✓] Disclosure of price sensitive/ inside Information by Allied Bank Limited

Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:

“State Bank of Pakistan has conveyed its **“No Objection”** to Allied Bank Limited for establishing an exchange company in the name of M/s. ABL Exchange (Private) Limited.”

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Adeel Javaid
Company Secretary

October 27, 2023