

# engro powergen qadirpur

October 31, 2023

**The General Manager**

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

**Subject: Disclosure of Material Information**

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Engro Powergen Qadirpur Limited has received the enclosed letter from Engro Corporation Limited dated October 31, 2023.

You are requested to disseminate the above information along with the enclosed letter to the TREC Holders of the Exchange.

Best Regards,

**Khawaja Haider Abbas, ACA**

Company Secretary

**Copied: Director / HOD**

Surveillance, Supervision and Enforcement Department

Securities and Exchange Commission of Pakistan

NIC Building, 63 Jinnah Avenue

Blue Area, Islamabad



# engro powergen qadirpur

## DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company: Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbor Front Building, Marine Drive, Block-4,  
Clifton, Karachi


Date of Report: October 31, 2023

Contact Information: Khawaja Haider Abbas  
Company Secretary  
Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbor Front Building, Marine Drive, Block-4,  
Clifton, Karachi

### Public disclosure of inside information, which directly concerns the listed securities:

Engro Powergen Qadirpur Limited has received the enclosed letter from Engro Corporation Limited dated October 31, 2023.

For and on behalf of  
**Engro Powergen Qadirpur Limited:**

  
**Khawaja Haider Abbas, ACA**  
Company Secretary

Dated: October 31, 2023

October 31, 2023

**Ms. Semeen Akhtar**  
Chief Executive Officer  
Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbor Front Building  
Block 4, Clifton  
Karachi

**Subject: Strategic Partnership via Scheme of Arrangement**

Dear Ms. Akhtar,

As you may already be aware, Engro Corporation Limited (“Engro Corp”) had, vide public disclosure dated September 28, 2023, disclosed that it has entered into an in-principle understanding with an undertaking to enter into a scheme of arrangement.

This is to inform you that we have now entered into discussions with Liberty Power Tech Limited for the execution of a scheme of arrangement with the objective of forming a strategic equity partnership in respect of Engro Corp’s thermal asset portfolio held through Engro Energy Limited, which includes Engro Powergen Qadirpur Limited (the “Proposed Arrangement”).

The consummation of the Proposed Arrangement remains subject to successful negotiations, execution of definitive documents and receipt of regulatory and third-party approvals and consents.

Subject to Engro Corp entering into any final understanding with Liberty Power Tech Limited for the Proposed Arrangement, we may request your facilitation and assistance for any due diligence that may be required by the interested party and / or for obtaining requisite regulatory and third-party approvals. Your cooperation in this matter will be appreciated.

Best Regards,



**Ghias Khan**  
President & CEO