THE ORGANIC MEAT COMPANY LIMITED

November 2, 2023

The General Manager Pakistan Stock Exchange Stock Exchange Building Stock Exchange Road Karachi.

SUB: Procedure for Settling Tax on the Remaining 10% Bonus Share Credit by Shareholders

Dear Sir,

We are pleased to follow up on our previous announcement November 1,2023, with an update on the credit of bonus shares. We have successfully credited 90% of the 10% bonus shares to our esteemed shareholders' CDS accounts. However, the remaining 10% of the bonus shares are temporarily withheld to facilitate the settlement of the tax liability linked to these bonus shares.

Rest assured that the withheld bonus shares will be credited to shareholders' accounts once they have settled their respective tax obligations. Detailed instructions regarding the tax payment have been communicated to each shareholder individually through separate letters.

The tax liability is computed based on the number of bonus shares withheld, valued at the PSX closing rate of the first day of the book closing, which amounts to Rs.19.90/share. To expedite this process, we kindly request all shareholders to make the necessary tax payment as promptly as possible. The designated bank account for tax payments is as follows:

Account No.: PK03 MPBL 0326 0671 4010 8179
Account Title: The Organic Meat Company Limited

Bank: Habib Metro Bank Limited, Tariq Road Branch, Karachi

We recognize the significance of this matter and are committed to ensuring a seamless experience for all shareholders. In case any shareholder has not received their individual tax payment instructions by November 7, 2023, we encourage them to contact our registrar, M/S. CorpTec Associates (Pvt.) Ltd., Share Registrar Office, situated at 503-E, Johar Town, Lahore. The shareholders can also reach them by phone at 042-35170335-37, by fax at 042-35170338, or via email at info@corptec.com.pk.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For: The Organic Meat Company Limited.

Imran Khan

Company Secretary

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