



Meezan Bank
The Premier Islamic Bank



November 14, 2023

MEBL/CS/PSX-18/142/2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Issuance of Certificate of Incorporation to Meezan Exchange Company (Pvt.) Limited

Dear Sir,

السلام عليكم

This is with reference to our letter No. MEBL/CS/PSX-18/117/2023 dated September 15, 2023, concerning the approval of Meezan Bank's Board for establishment of an Exchange Company that would be a 100% owned subsidiary of the Bank.

We are now pleased to inform you that subsequent to the issuance of the NOC from the State Bank of Pakistan for establishment of the Exchange Company, the Securities and Exchange Commission of Pakistan (SECP) has issued the Certificate of Incorporation to **Meezan Exchange Company (Pvt.) Ltd.**, a fully-owned subsidiary of Meezan Bank Ltd.

As next step in the process, application will now be submitted to SBP for issuance of license to commence operations, as per the SBP Exchange Companies Manual.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Muhammad Sohail Khan
Company Secretary

Meezan Bank Ltd.

Head Office: Meezan House, C-25, Estate Avenue, SITE, Karachi - Pakistan.

PABX: (92-21) 38103500 UAN: 111-331-331 & 111-331-332 www.meezanbank.com