



# Sardar Chemical Industries Limited

**MANUFACTURERS OF DYES & CHEMICALS**

Head Office: 2-A, 2nd Floor, Canal Bank Road, Justice Sardar Iqbal Road, Aziz Avenue, Gulberg-V, Lahore.

Tel: (92-42) 35711154, 35710148, 35753402 Fax: (92-42) 35775706

Email: [info@sardarchemicals.com](mailto:info@sardarchemicals.com) Website: [www.sardarchemicals.com](http://www.sardarchemicals.com)



ISO 9002 CERTIFIED

Ref: SCIL/PSX/HO/

Date: November 17, 2023

The General Manager,  
Pakistan Stock Exchange Ltd.,  
Stock Exchange Building,  
Stock Exchange Road,  
KARACHI

Tel: UAN: 111-001-122,

Subject: CORPORATE BRIEFING SESSION OF SARDAR CHEMICAL INDUSTRIES LIMITED

Dear Sir,

This is to inform you that Corporate Briefing Session of M/S SARDAR CHEMICAL INDUSTRIES LIMITED will be held on Friday, 24<sup>th</sup> November, 2023 at 10:00 A.M. at 2-A, 2<sup>nd</sup> Floor, Canal Bank Road, Justice Sardar Iqbal Road, Aziz Avenue, Gulberg-V, Lahore to brief the shareholders/ analysts/ investors about the financial performance of the Company for the year ended June 30, 2023 and first quarter ended September 30, 2023 for future outlook.

The shareholders/ analysts/ investors interested to participate in CBS are requested to get themselves registered for virtual meeting by sending following particulars to the Company Secretary at [info@sardarchemicals.com](mailto:info@sardarchemicals.com), C.C. [externalauditor777@gmail.com](mailto:externalauditor777@gmail.com) with the subject "Corporate Briefing Session SARC" before 5:00 P.M. on Thursday 23<sup>rd</sup> November, 2023.

- a) Name of shareholder/ analyst/ investor
- b) CNIC
- c) Folio Number/ Institute Name
- d) Email Address
- e) Cell Number

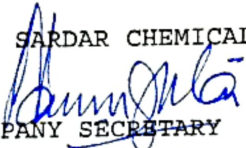
Google Meet meeting details will be shared with the registered participants before the meeting.

You may please inform the TRE Certificate holders of the Exchange and all concerned accordingly.

Thanking you.

Yours faithfully,

For SARDAR CHEMICAL INDUSTRIES LIMITED

  
COMPANY SECRETARY

Enclosed: PUCARS Letter



FACTORY: Plot # 29-B, Road R-1, Gadoon Amazai, Industrial Estate Ganduf Road, Topi, Distt. Swabi (Khyber Pakhtunkhwa) Pakistan.

Tel: 00938-270792, 270439, Fax: 92-938-270791, NTN: 0815248-9, S.T. Registration No: 05-06-2900-002-64



SARDAR

# **SARDAR CHEMICAL INDUSTRIES LIMITED**

## **Corporate Briefing Session 2023**

**Including Latest Financials For the Year Ended JUNE 30, 2023 &  
Quarter Ended SEPTEMBER 30, 2023**



SARDAR

# COMPANY PROFILE      INTRODUCTION

- ✓ We are one of the largest manufacturers and exporters of dyes in organized sector for textile, leather and paper industries. Our Company was incorporated in 1989 as private limited company and converted in to public limited company on 30-12-1993. Our Head Office is in Lahore, factory and registered office in Gadoon Amazai Industrial Estate, TOPI District, Swabi, KPK with Sale Offices in Sialkot, Lahore, Karachi and Faisalabad.
- ✓ Sardar Chemical strictly adheres to the policy of green environment along with health and safety of its employees as well as end customers. Hence we believe in only manufacturing AZO-free dyes (cancerous particulars free).
- ✓ Our plant and Laboratory are operated under the expert guidance of qualified professionals and we have fully educated and trained Sales/ Technical Staff to provide the best possible services to our existing and potential clients.



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# COMPANY PROFILE

# MANAGEMENT

## BOARD OF DIRECTORS

- ▶ Mrs. Reema Ayaz
- ▶ Sardar Ayaz Sadiq
- ▶ Mr. Abdul Rehman Qureshi
- ▶ Mr. Aitzaz Ahmad Tarar
- ▶ Mrs. Tayybah Mahmood Sadiq
- ▶ Mr. Fayyaz Ahmed Khan
- ▶ Mr. Shahid Aziz (NIT Nominee)

Chief Executive  
Director  
Independent Director  
Independent Director  
Director  
Director  
Director

## AUDIT COMMITTEE

- ▶ Mr. Aitzaz Ahmad Tarar
- ▶ Mr. Fayyaz Ahmed Khan
- ▶ Mrs. Tayybah Mahmood Sadiq

Chairman / Member  
Member  
Member

## HR & REMUNERATION

- ▶ Mrs. Aitzaz Ahmad Tarar
- ▶ Mr. Tayybah Mahmood Sadiq
- ▶ Mr. Fayyaz Ahmed Khan

Chairman / Member  
Member  
Member



# COMPANY PROFILE

# OUR PRODUCTS

- ✓ **AZO FREE DIRECT DYES**
- ✓ **AZO FREE ACID DYES**
- ✓ **OPTICAL BRIGHTENER (LEAKOFORE)**
- ✓ **REACTIVE DYES (PRINTING & DYEING)**



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# COMPANY PROFILE PATTERN OF SHAREHOLDING as on 30<sup>TH</sup> JUNE, 2023

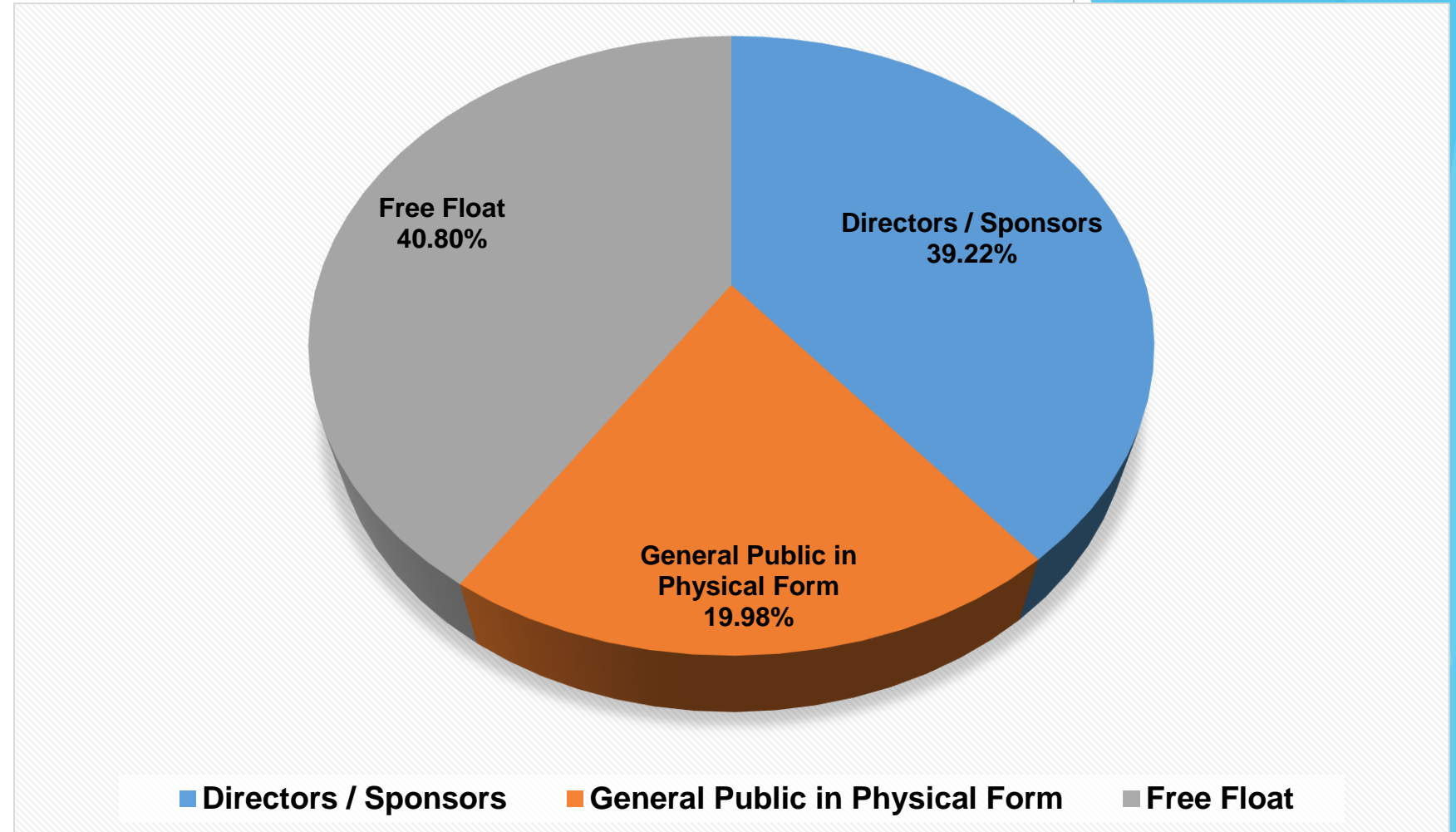
<b>Category</b>	<b>Number Of Shareholders</b>	<b>Shares Held</b>	<b>Percentage</b>
Individuals	1,684	3,981,912	66.36%
Directors	7	1,562,600	26.04%
Modaraba/ Mutual Funds	1	20,200	0.34%
Joint Stock Companies	6	232,101	3.87%
Financial Institutions	4	5,887	0.10%
Miscellaneous (NIT & ICP)	3	197,300	3.29%
<b>Total</b>	<b>1,705</b>	<b>6,000,000</b>	<b>100.00%</b>



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# Company profile free float shares detail as on 30<sup>TH</sup> SEPTEMBER, 2023

**Free Float** shares are 2,448,050 out of total outstanding shares of 6,000,000 which make up 40.80%.





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# FINANCIAL PERFORMANCE HIGHLIGHTS

PARTICULARS		2023	2022	2021	2020	2019	2018
<b>Net Sales</b>	Rs. (Million)	366.29	412.69	340.49	257.96	268.43	204.83
<b>Gross Profit</b>	Rs. (Million)	108.02	104.11	112.25	77.32	63.61	52.86
<b>Operating Profit/ (Loss)</b>	Rs. (Million)	42.92	47.63	60.38	32.13	26.39	17.41
<b>Profit/ (Loss) before Tax</b>	Rs. (Million)	30.88	40.35	53.99	26.21	23.42	15.19
<b>Profit/ (Loss) after Tax</b>	Rs. (Million)	24.33	29.05	38.87	21.02	18.65	10.56
<b>Paid - Up Capital</b>	Rs. (Million)	60.00	60.00	60.00	60.00	60.00	60.00
<b>Net Worth</b>	Rs. (Million)	251.83	227.50	201.45	162.58	141.53	128.27
<b>FINANCIAL POSITION</b>							
<b>Fixed Assets</b>	Rs. (Million)	29.88	35.25	39.44	27.85	27.41	20.28
<b>Total Assets</b>	Rs. (Million)	330.47	317.75	242.05	205.33	175.91	151.94
<b>Long Term Liabilities</b>	Rs. (Million)	9.66	14.41	17.96	6.11	5.85	2.43
<b>RATIOS</b>							
<b>Gross Profit</b>	%age	29.49%	25.23%	32.97%	29.97%	23.70%	25.81%
<b>Profit/ (Loss) before Tax</b>	%age	8.43%	9.78%	15.86%	10.16%	8.72%	7.42%
<b>Profit/ (Loss) after Tax</b>	%age	6.64%	7.04%	11.42%	8.15%	6.95%	5.16%
<b>RETURN ON SHAREHOLDER</b>							
<b>ROCE before Tax</b>	%age	15.90%	22.51%	26.11%	6.20%	16.54%	11.92%
<b>ROCE after Tax</b>	%age	13.40%	14.55%	19.22%	12.93%	13.18%	8.29%
<b>Earning Per Share</b>	Rs.	4.05	4.84	6.48	3.50	3.11	1.76
<b>LIQUIDITY/LEVERAGE</b>							
<b>Current Ratio</b>	Rs.	4.26	3.63	8.64	4.77	5.13	6.03
<b>Break Up Value Per Share</b>	Rs.	41.97	37.92	33.58	22.10	18.59	16.24
<b>Total Liabilities to Equity (Times)</b>	Rs.	1.31	1.40	0.83	0.55	0.24	0.19
<b>ACTIVITY</b>							
<b>Sales to Total Assets</b>	Rs.	1.11	1.30	1.41	1.26	1.53	1.35
<b>Sales to Fixed Assets</b>	Rs.	12.26	11.71	8.63	9.26	9.79	10.1

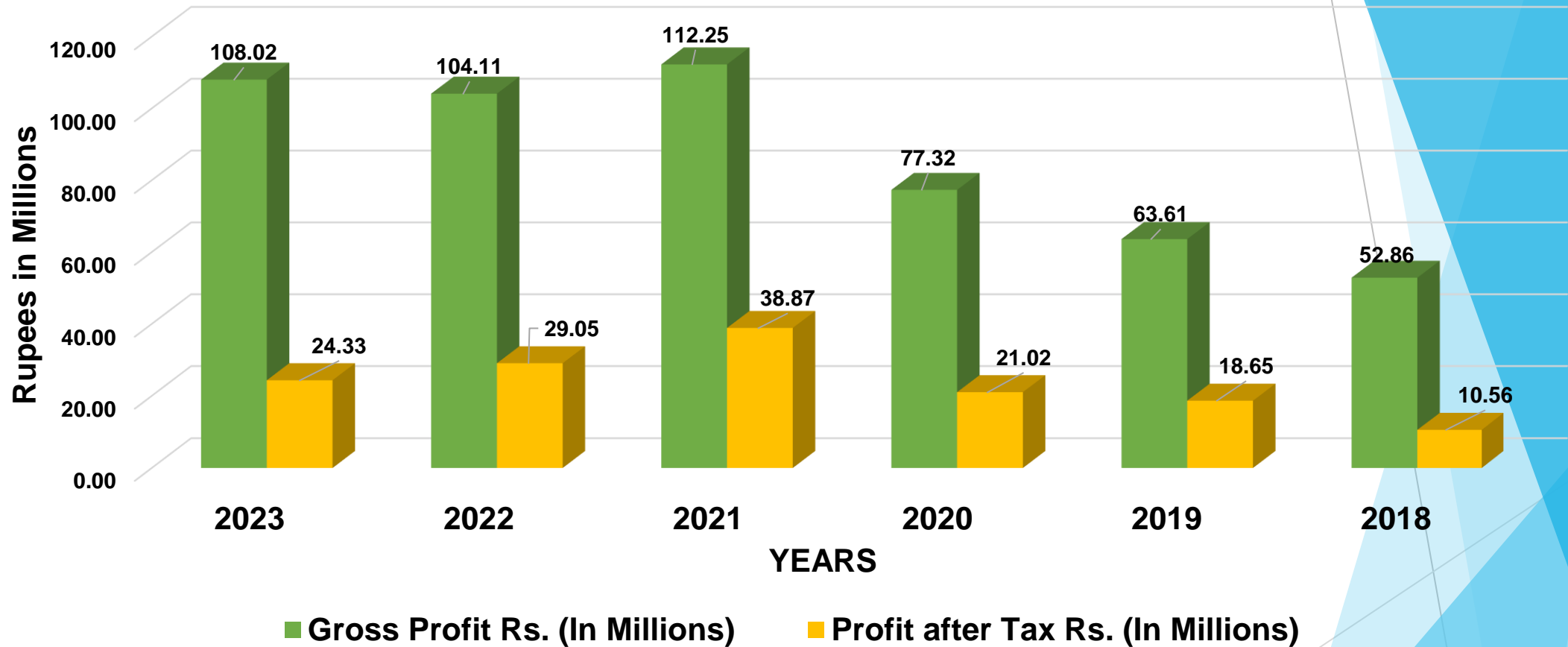




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# FINANCIAL PERFORMANCE HIGHLIGHTS

## Gross Profit and Profit after Tax

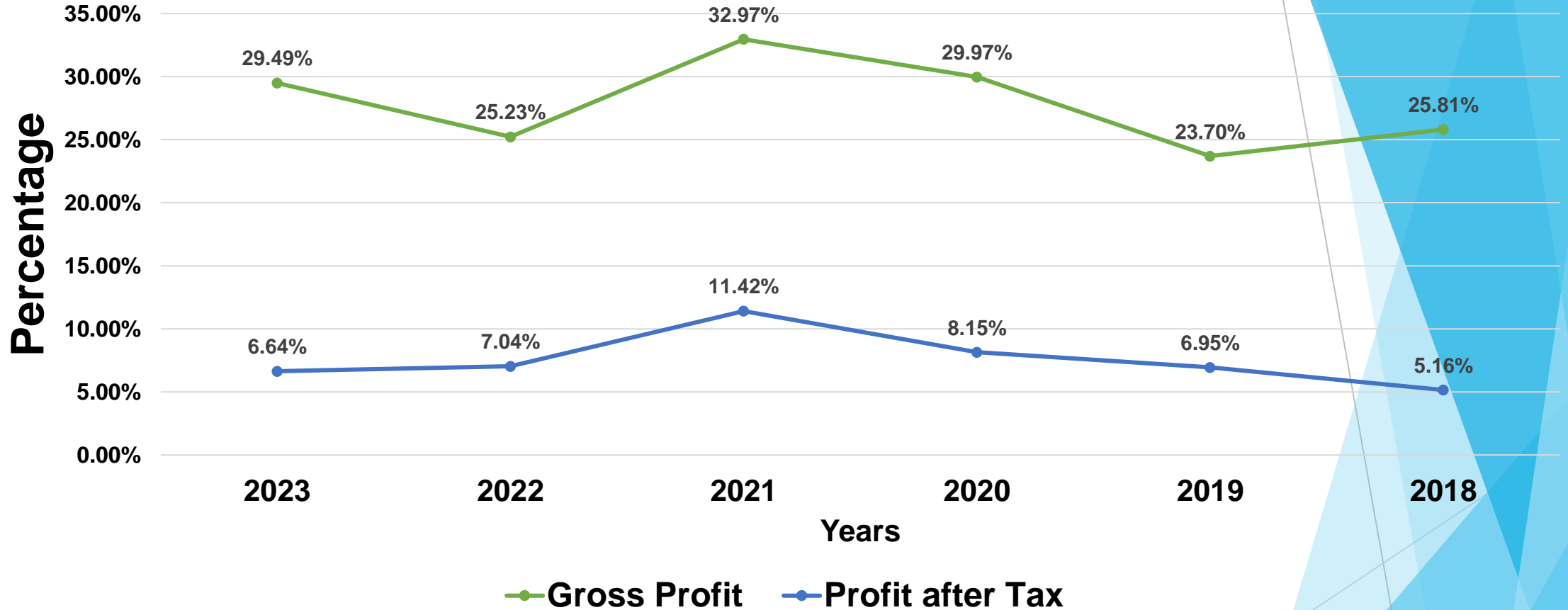




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# FINANCIAL PERFORMANCE HIGHLIGHTS

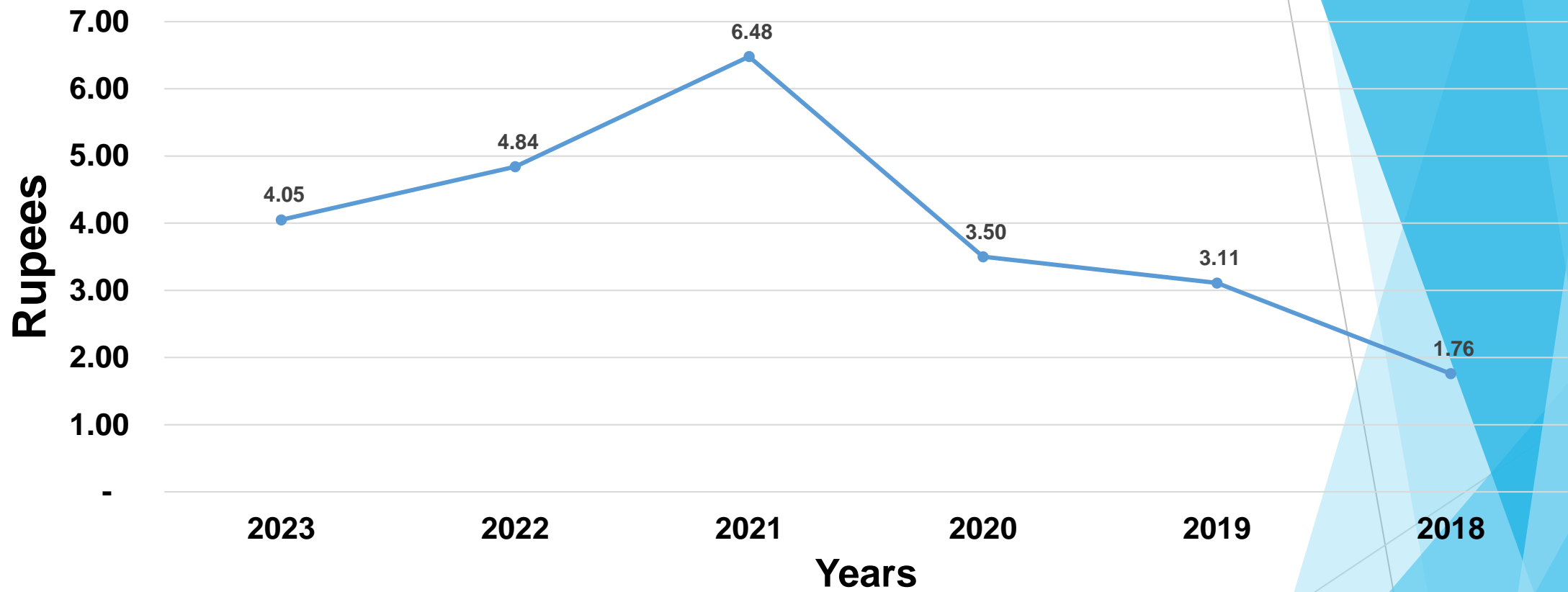
## Gross Profit and Profit after Tax to Revenue Ratios





# FINANCIAL PERFORMANCE HIGHLIGHTS

## Earning Per Share





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# LATEST FINANCIAL RESULTS as on 30<sup>TH</sup> SEPTEMBER, 2023

	Quarter Ended	
	30-Sep-23	30-Sep-22
	----- Rupees -----	
Revenue	150,041,486	65,563,431
Cost of Sales	(86,921,684)	(52,363,830)
Gross Profit	63,119,802	13,199,601
Administrative Expenses	(11,963,207)	(10,966,811)
Selling & Distribution Expenses	(4,117,244)	(3,243,630)
Other Expenses	-	-
	<u>(16,080,451)</u>	<u>(14,210,441)</u>
Operating Profit for the Period	47,039,351	(1,010,840)
Other Operating Income	884,581	163,200
Finance Cost	<u>(3,109,541)</u>	<u>(531,228)</u>
Profit/ (Loss) Before Taxation	44,814,391	(1,378,868)
Taxation	<u>(2,907,980)</u>	<u>(983,451)</u>
Profit/ (Loss) after Taxation	<u><u>41,906,411</u></u>	<u><u>(2,362,320)</u></u>
Earning/ (Loss) per Share	6.98	(0.39)
Gross Profit Margin (% of Revenue)	42.07%	20.13%
Net Profit/ (Loss) Margin (% of Revenue)	27.92%	(3.6)%



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# QUESTIONS / ANSWERS SESSION



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THANK YOU