

FFL/HO/CS/

November 21, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

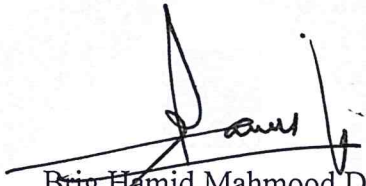
Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Company's letter dated November 21, 2023 is attached.

Yours Sincerely,



Brig Hamid Mahmood Dar (Retd)
Company Secretary

Ref. No. FFL/HO/CS/

Lahore
November 21, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Director/HOD (Enforcement Department)
Securities and Exchange Commission of
Pakistan
7th Floor, NIC Building, Jinnah Avenue
Islamabad


Dear Sirs,

Subject: Disclosure of the Board of Directors' Meeting held on November 21, 2023

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose our potential interest in: (i) acquisition of Fauji Foundation's equity stake in Fauji Infraavest Foods Limited; and (ii) acquisition of Fauji Foundation's cereal business operating under the name Fauji Cereals. The potential transactions are subject to all internal, regulatory and third-party approvals. We will inform the Pakistan Stock Exchange as and when there is any material update with respect to the aforesaid.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed as Schedule.

Regards



Brig Hamid Mahmood Dar (Retd)
Company Secretary



fauji foods

SCHEDULE

Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Name of the Company Fauji Foods Limited
Date of Report November 21, 2023
Contact Information Brig Hamid Mahmood Dar (Retd)
Company Secretary
Telephone: 042-37136306
Fax: 042 37136310, Email: secretary@faujifoods.com

Please mark the appropriate box below:

☒ **Disclosure of inside information by listed company in terms of Section 96.**

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose our potential interest in: (i) acquisition of Fauji Foundation's equity stake in Fauji Infraavest Foods Limited; and (ii) acquisition of Fauji Foundation's cereal business operating under the name Fauji Cereals. The potential transactions are subject to all internal, regulatory and third-party approvals. We will inform the Pakistan Stock Exchange as and when there is any material update with respect to the aforesaid.

☐ **Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**

NIL

☐ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**

NIL

☐ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Hamid Mahmood Dar (Retd)
Company Secretary