

1<sup>st</sup> December 2023

<b>The General Manager</b> Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi	<b>Executive Director / HOD</b> Offsite-II Department, Supervision Division Securities & Exchange Commission of Pakistan 63, NIC Building, Jinnah Avenue, Blue Area Islamabad
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Subject: **Extraordinary General Meeting – Arif Habib Limited**

Dear Sir

This is in continuation of the disclosure of material information made by Arif Habib Limited on 17<sup>th</sup> November 2023. This is to inform that Arif Habib Limited (**AHL**) and Arif Habib Corporation Limited (**AHCL**) had filed a petition with the High Court of Sindh at Karachi for sanction the Scheme of Arrangement (**Scheme**) under Sections 279 to 283 and 285 of the Companies Act, 2017 (**Act**), involving the demerger of certain non-core business, including assets, liabilities and obligations, from AHL, and merger / amalgamation of the same with and into AHCL, along with all ancillary matters.

In compliance with the Order of the High Court dated 23<sup>rd</sup> November 2023, an Extraordinary General Meeting (**EOGM**) of the members of AHL will be held on Tuesday, 26<sup>th</sup> December 2023 at 11:00 a.m. at PSX Auditorium, Stock Exchange Building, Stock Exchange Road, Karachi for consideration and approval of the Scheme.



The Share Transfer Books of the Company will be closed from 18<sup>th</sup> December 2023 to 26<sup>th</sup> December 2023 (both days inclusive). Transfers received in order at the office of our Share Registrar CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi at the close of the business on Friday, 15<sup>th</sup> December 2023 will be considered in time for the determination of entitlement of shareholders to attend and vote at the meeting.

Notice of the EOGM shall be shared with the Exchange / Commission in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you

Yours Sincerely,

**Muhammad Taha Siddiqui**  
Company Secretary