



FA/IL/1512

15 December 2023

**The General Manager**  
**The Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**ARCHROMA PAKISTAN LIMITED**

**Registered & Corporate Office**

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**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we are pleased to convey the following information:

At a meeting of the Board of Directors of Archroma Pakistan Limited (the "**Company**") held on December 15, 2023, the Board of Directors discussed the post-merger steps / procedures required to be undertaken in terms of the Scheme of Arrangement dated April 27, 2023 (the "**Scheme**"), which had been sanctioned by the Honourable High Court of Sindh at Karachi vide order dated October 31, 2023, in terms of which, *inter alia*, Archroma Chemicals Pakistan (Private) Limited (formerly Huntsman Textile Effects Pakistan (Private) Limited) ("**Huntsman**") stood merged with and into the Company with effect from the start of business on October 1, 2023.

Accordingly, the Board of Directors resolved, *inter alia*, to allot and issue an aggregate of 445,460 (Four Hundred Forty Five Thousand Four Hundred Sixty) ordinary shares of the Company to the shareholders of Huntsman, in the manner and as per the swap ratio prescribed under the Scheme, based on the identities of the shareholders of Huntsman provided to the Company by Huntsman. As a consequence of the same, the issued and paid up share capital of the Company stands increased to PKR 345,633,410/- (Pak Rupees Three Hundred Forty Five Million Six Hundred Thirty Three Thousand Four Hundred Ten), divided into 34,563,341 (Thirty Four Million Five Hundred Sixty Three Thousand Three Hundred Forty One) ordinary shares, have face value of PKR 10/- (Pak Rupees Ten) each.

It was also resolved that the Company take all requisite steps to fulfil the requirements / post-merger completion steps and procedures in terms of the Scheme along with all actions ancillary thereto.

You may please inform the TRE Certificate Holders accordingly.

Yours, faithfully,

For and on behalf of  
**Archroma Pakistan Limited**

**Irfan Chawala**  
Director/CFO

**Irfan Lakhani**  
Company Secretary

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