

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dated: 28th December 2023

Dear Sir,

Rights Issue Subscription Status – Treet Corporation Limited

This is with reference to Pakistan Stock exchange's (PSX) procedure for issue of Rights Shares. In this regard, the Banker(s) to issue: Habib Bank Limited (HBL) and Bank Of Punjab (BOP) and Central Depository Company of Pakistan Limited (CDC) have reported receipt of subscription amount of PKR 2,434,113,002/- (Rupees two billion four hundred thirty four million one hundred thirteen thousand and two only) as of last date of subscription i.e December 22, 2023 against issue size of PKR 2,499,999,996/-. The details of subscription received are as follows:

Description	Amount (PKR)	Percentage (%)
Total issue Size	2,499,999,996/-	100.00%
Subscription Received *	2,434,113,002/-	97.3645%
Unsubscribed Portion	65,886,994/-	2.6354%

**including amount paid by the Directors and Sponsors*

Please note that the unsubscribed portion of right shares shall be allotted by the Board of Directors of the Company in accordance with Section 83(1)(a)(iv) of the Companies' Act, 2017. The decision of the Board regarding allotment of unsubscribed portion along with Auditors' certificate confirming receipt of full amount of rights Issue shall be communicated to PSX in due course.

We kindly request that you disseminate this information to the TRE Certificate Holders of PSX, ensuring transparency and keeping stakeholders informed.

Regards

For and on behalf of **Treet Corporation Limited**


Zunaira Dar
Head of Legal and Company Secretary

