

Habib Bank Limited
Statement regarding the payment of profit on debt securities
As of December 31, 2023

| | |
|-------------------|--------------------|
| Security Symbol | HBLTFC2 |
| Issue Date of TFC | September 26, 2019 |
| Date of Listing | November 25, 2019 |
| Frequency | Quarterly |

| Redemption Reference | 17th Profit Redemption | 16th Profit Redemption |
|--|--------------------------|--------------------------|
| Redemption Date | 26-Dec-23 | 26-Sep-23 |
| Total Number of Securities / Units | 123,740 | 123,740 |
| Total Investment (PKR) | 12,374,000,000.00 | 12,374,000,000.00 |
| Outstanding Principal Investment (PKR) – PRE | 12,374,000,000.00 | 12,374,000,000.00 |
| Total Number of TFC Holders | 99 | 98 |
| Profit Amount (PKR) | 746,575,959.00 | 738,873,574.00 |
| Income Tax Deducted (PKR) | 42,313,913.00 | 46,821,502.00 |
| Net Amount Paid (PKR) | 704,262,046.00 | 692,052,072.00 |
| Outstanding Balance of Principal Investment (PKR) – POST | 12,374,000,000.00 | 12,374,000,000.00 |

