

Our Ref: 1167-NRL-PSX-01-2024

January 22, 2024

Managing Director  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi.  
Tel: 021 111 001 122

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

With reference to our earlier letter of August 29, 2023 Nimir Resins Limited (the "Company") is pleased to inform that, a joint petition/application filed by the Application Companies namely Nimir Resins Limited (NRSL), Nimir Management (Pvt.) Limited (NMPL) and Nimir Industrial Chemicals Limited (NICTL) before the Honourable Lahore High Court, Lahore via civil original no. 56465 of 2023 seeking therein sanction of Scheme of Arrangement pursuant to the provision of Sections 279 – 283 and any other applicable provisions of the Companies Act, 2017. Honourable Lahore High Court, hereby sanctioned the Scheme of Arrangement inter se NMPL, NRSL and NICTL vide order dated January 17, 2024 without any modification.

Honourable Lahore High Court, Lahore had issued certified copy of the order on January 20, 2024. The effective date will be January 17, 2024. This strategic restructuring will further solidify, effective control and also presents numerous opportunities for the enhanced growth, synergies and operational efficiencies.

A disclosure form as required under SRO 143(1)2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed as **Annexure – A**.

Yours sincerely,

For **Nimir Resins Limited**

Muhammad Inam ur Rahim  
Company Secretary



**Nimir Resins Limited**

## Annexure – A

### DISCLOSURE FORM IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company                      Nimir Resins Limited  
14.5 Km., Lahore – Sheikhpura Road,  
Dist. Lahore - Pakistan.

Date of Reporting                      January 22, 2024

Contact Information                      Muhammad Inam ur Rahim  
Company Secretary  
H. No. 122 - B, New Muslim Town,  
Lahore - Pakistan.  
Tel    : 042 37971512-14, 042 35926090-93  
Email : [muhammad.inam@nimir.com.pk](mailto:muhammad.inam@nimir.com.pk)

#### **PUBLIC DISCLOSURE OF MATERIAL INFORMATION**

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

- I. A joint petition/application filed by the Application Companies namely Nimir Management (Pvt.) Limited (NMPL), Nimir Industrial Chemicals Limited (NICL) and Nimir Resins Limited (NRSL), before the Honourable Lahore High Court, Lahore via civil original no. 56465 of 2023 seeking therein sanction of Scheme of Arrangement pursuant to the provision of Sections 279 – 283 and any other applicable provisions of the Companies Act, 2017, be and is hereby approved by the Honourable Lahore High Court, with consent of other competent authority / regulatory body.
- II. Honourable Lahore High Court , Lahore had issued certified copy of the order on January 20, 2024. The effective date will be January 17, 2024.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

  
Muhammad Inam ur Rahim  
Company Secretary



January 22, 2024  
Lahore

#### **Nimir Resins Limited**