

Our reference: 8745-NICL-PSX-01-2024

January 23, 2024

The Managing Director
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi -74000.
Tel : 021 111 001 122

Subject: NICL - Book Clouser Notice under Lahore High Court

Dear Sir,

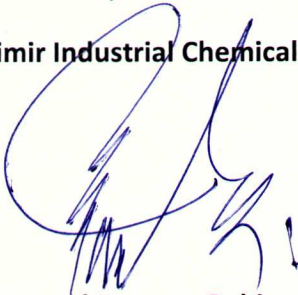
Nimir Industrial Chemicals Limited (the "Company") is pleased to inform that, a joint petition/application filed by the Applicants Companies namely Nimir Management (Pvt.) Limited (NMPL), Nimir Industrial Chemicals Limited (NICL) and Nimir Resins Limited (NRSL), before the Honourable Lahore High Court, Lahore via civil original no. 56465 of 2023 seeking therein sanction of "Scheme of Arrangement" pursuant to the provision of Sections 279 to 283 and any other applicable provisions of the Companies Act, 2017. Honourable Lahore High Court, hereby sanctioned the Scheme of Arrangement inter se NMPL, NICL and NRSL vide order dated January 17, 2024 without any modification.

In this regard, please be informed that share transfer books of the Company will remain close from February 07, 2024 to February 13, 2024 (both days inclusive). Transfers (Physical Shares) received at the Company's Share Registrar (M/s Corplink (Pvt.) Limited office at the Close of business on Tuesday, February 6, 2024 will be treated in time to determine the entitlements.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours faithfully,

For **Nimir Industrial Chemicals Limited**



Muhammad Inam-ur-Rahim
Company Secretary



c.c: Central Depository Company of Pakistan Limited.
Corplink Pvt. Limited – Shares Registrar.

Nimir Industrial Chemicals Limited

Nimir Industrial Chemicals Limited **Notice of Book Closure**

The shareholders of Nimir Industrial Chemicals Limited are hereby informed that, in compliance of the order dated January 17, 2024 of the Honorable Lahore High Court in civil original no. 56465 of 2023 sanctioning "Scheme of Arrangement" among Nimir Industrial Chemicals Limited, Nimir Resins Limited and Nimir Management Private Limited pursuant to the provision of Sections 279 to 283 of the Companies Act, 2017. In this regard, the share transfer books of the Company will remain closed from **February 07, 2024 to February 13, 2024** (both days inclusive) for distribution of Nimir Resins Limited (NRSL) shares held by Nimir Chemical Industries Limited (NICL) in the swap ratio i.e. 0.48 shares of NRSL for every 1 share of NICL.

The Transfers (Physical Shares) received at the Company's Share Registrar (M/s Corplink (Pvt.) Limited office at following address at the Close of business on Tuesday, February 6, 2024 will be treated in time to determine the distribution.

Corplink (Private) Limited

Wings Arcade, 1 - K, Commercial Model Town,
Lahore 54000, Pakistan

Tel Nos.: +92 42 35916714, +92 42 35916719, +92 42 35869037

Email: ashares@corplink.com.pk

Lahore.

Dated: 24 January 2024

Muhammad Inam ur Rahim
Company Secretary

Nimir Industrial Chemicals Limited



Head office: 122-B, New Muslim Town,
Lahore, Pakistan.

Tel: +92 42 35926090-3, +92 42 35947700-4

 www.nimir.com.pk
 contact@nimir.com.pk

Factory: 14.8 km, Sheikhpura-Faisalabad
Road, Bhikhi, Dist. Sheikhpura, Pakistan.

Tel: +92 301 8221151, +92 301 8483950