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Dated: January 26, 2024

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Attention: Market & Business Development Department, PSX

Subject: CORPORATE BRIEFING SESSION FOR THE FINANCIAL YEAR ENDED SEPTEMBER 30, 2023

Reference: PSX Announcement "223392" dated January 02, 2024

Dear Sir,

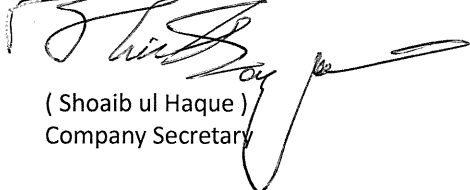
The Chief Financial Officer & Company Secretary welcomed the shareholders, analysts and other participants. The session commenced with the recitation from Holy Quran.

In accordance with the schedule, the Corporate/Analyst Briefing Session of Khairpur Sugar Mills Limited (KSM) for the financial year ended September 30, 2023 was held on Friday January 26, 2024 at its registered office at 05:00 PM. The Chief Financial Officer-KSM briefed the participants and highlighted the status of ongoing projects. The presentation followed by a question-and-answer session, which was effectively addressed to the satisfaction of the attendees, including share-holders, analysts.

At the conclusion, the Company Secretary-KSM expressed gratitude to the participants.

Thanking you,

Yours faithfully,
For KHAIRPUR SUGAR MILLS LIMITED,



(Shoaib ul Haque)
Company Secretary