



The Hub Power Company Ltd

09th Floor Ocean Tower T +92 21 3587 4677-86
Block-9, Main Clifton Road +92 21 3583 9018
Karachi Pakistan F +92 21 3587 0397

PSX – 8205

February 16, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Rule 5.6.1. of the Rule Book of the Pakistan Stock Exchange Limited (“PSX”), and in continuation to our letter dated January 16, 2024, we hereby convey the following information:

The Hub Power Company Limited (the “**Company**”) has entered into a definitive agreement for the acquisition of shares of Sindh Engro Coal Mining Company Limited (“**SECMC**”), equivalent to approximately 9.5% of the issued and paid up ordinary share capital of SECMC, held by Habib Bank Limited (the “**Proposed Transaction**”).

The completion of the Proposed Transaction is subject to the necessary corporate and regulatory approvals and consents, and other conditions. The Company shall keep the PSX informed in respect of material developments in this respect, if any.

You are requested to disseminate the aforementioned information to the Members of the Exchange accordingly.

Yours sincerely,

For and behalf of
The Hub Power Company Limited

A handwritten signature in blue ink, appearing to read "Faiza Kapadia Raffay".

Faiza Kapadia Raffay
Company Secretary



Cc: The Director Enforcement,
Securities and Exchange Commission of Pakistan.
SECP, NIC Building,
63 - Jinnah Avenue, Blue Area,
Islamabad.



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Annexure A

Disclosure Form

Name of Company	The Hub Power Company Limited
Date of Report	February 16, 2024
Exact Name of Company as specified in its Memorandum	The Hub Power Company Limited
Registered Address of the Company	9 th Floor, Ocean Tower, Block-9, Main Clifton Road, Karachi, Pakistan 75600
Contact Information	Faiza Kapadia Raffay (General Manager Legal & Company Secretary) Email: faiza.kapadia@hubpower.com

Disclosure of inside information by listed company

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You are requested to disseminate the information to the Members of the Exchange accordingly.
Thank you.

Yours Sincerely,

For and behalf of
The Hub Power Company Limited

Faiza Kapadia Raffay
Company Secretary

