

JSB-037-24  
March 22, 2024

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Subject: Newspaper Clippings –Ballot Paper for Voting Through Post

Dear Sir,

We refer to our notice in relation to Annual General Meeting posted on March 07, 2024 of JS Bank Limited.

Please find enclosed herewith copies of the ballot paper for voting through post published today in two newspapers, namely "The News" (in English) and "The Daily Jang" (in Urdu) Karachi, Lahore & Islamabad editions.

Please communicate the same to the TRE Certificate Holders of the Exchange accordingly.

Thanking You,

Yours truly,



Syed Muhammad Talib Raza  
Company Secretary and Head of Legal

Cc: Director/HOD,  
Surveillance, Supervision and Enforcement Department,  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue,  
Blue Area, Islamabad.

Encl: As above

# BALLOT PAPER FOR VOTING THROUGH POST

For poll at the 18<sup>th</sup> Annual General Meeting to be held on Friday, March 29, 2024, at 10:00 a.m. at 15<sup>th</sup> Floor The Centre, Saddar Karachi.

Designated email address of the Chairman a which the duly filled in ballot paper may be sent: **chairman@jsbl.com**

Name of shareholder / joint shareholder(s):	
Registered Address:	
CDC Participant/Investor ID with sub-account No.	
Number of shares held	
CNIC / Passport No. (in case of foreigner) (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government)	
Name of Authorized Signatory:	
CNIC / Passport No. (in case of foreigner) of Authorized Signatory – (copy to be attached)	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by giving my/our assent or dissent to the following resolution by placing tick (✓) mark in the appropriate box below:

S.No.	Nature and description of resolutions	I / We assent to the Resolutions (FOR)	I / We assent to the Resolutions (AGAINST)
1.	<p><b>To consider, and if deemed appropriate, to pass the following resolutions as Special Resolutions, with or without modifications:</b></p> <p><b>RESOLVED THAT</b> with respect to the Tier-II capital raised by JS Bank Limited (the "Bank") in the amount of up to PKR 3,500,000,000/- (Pak Rupees Three Billion Five Hundred Million) in the form of rated, privately placed/listed and unsecured, subordinated, Term Finance Certificates ("TFC-V") as approved by the Board of Directors on March 8, 2023, and in accordance with the 'Instructions for Basel III Implementation in Pakistan' ("Basel III Regulations") issued by the State Bank of Pakistan ("SBP") under BPRD Circular No. 06 dated August 15, 2013, as amended from time to time, regarding loss absorbency, in the event SBP exercises its option to convert the TFC-V into ordinary shares of the Bank upon the occurrence of a Point of Non-Viability ("PONV"), such ordinary shares shall be issued, subject to the approval of the Securities and Exchange Commission of Pakistan ("SECP"), other than by way of rights in accordance with Section 83(1)(b) of the Companies Act, 2017 (the "Act"), subject to a maximum of 924,772,179 shares, or such other number as may be agreed to in consultation with the SBP ("TFC-V Additional Shares").</p> <p><b>FURTHER RESOLVED THAT</b> any two of the President &amp; Chief Executive Officer, Chief Operating Officer, Chief Financial Officer and Company Secretary of the Bank be and are hereby authorized to take all steps necessary, ancillary, and incidental to the above-mentioned resolution, as and when required, and are further authorized to sign, execute, and deliver all necessary documents, agreements, and letters on behalf of the Bank, as may be deemed appropriate and as may be required for the purposes above-mentioned."</p> <p><b>FURTHER RESOLVED THAT</b> any two of the President &amp; Chief Executive Officer, Chief Operating Officer, Chief Financial Officer and Company Secretary of the Bank be and are hereby authorized to take all steps necessary, ancillary, and incidental to the above-mentioned resolution, as and when required, and are further authorized to sign, execute, and deliver all necessary documents, agreements, and letters on behalf of the Bank, as may be deemed appropriate and as may be required for the purposes above-mentioned."</p>		

#### NOTES:

- Dully filled postal ballot should be sent to the Chairman of JSBL at 1st Floor, Shaheen Commercial Complex, Dr. Ziauddin Ahmed Road, Karachi (Email: **chairman@jsbl.com**).
- Copy of CNIC/ Passport No. (in case of foreigner) should be enclosed with the postal ballot form.
- Postal ballot forms should reach the Chairman of JSBL within business hours by or before **March 28, 2024**. Any postal ballot received after this date, will not be considered for voting.
- Signature on postal ballot should match with signature on CNIC/ Passport No. (in case of foreigner).
- Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.
- This Postal Poll paper is also available for download from the website of JSBL at **www.jsbl.com**. Shareholder may download the ballot paper from website or use the same ballot paper published in newspapers.

**Signature of shareholder(s) / Authorized Signatory**  
(in case of corporate entity, please affix company stamp)

**Place:** \_\_\_\_\_

**Date:** \_\_\_\_\_

111-654-321 | www.jsbl.com  
Nationwide Branches

 JS BANK

**25x3**