

Karachi

March 29, 2024

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000

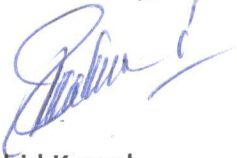
**Subject: Resolutions Passed in the Extraordinary General Meeting of EFG Hermes
Pakistan Limited**

Dear Sir,

In pursuance to clause 5.6.9(b) of PSX Rule Book, we are pleased to enclose herewith a certified copy of the special resolutions passed and adopted by the members of the Company in their Extraordinary General Meeting held on March 28, 2024.

You may please communicate the same to all TREC Holders of the Exchange accordingly.

Yours sincerely,



Shahid Kamal
Company Secretary

Encl: as above

Copy to: **Executive Director**
Corporate Supervision Department
Securities & Exchange Commission of Pakistan
Jinnah Avenue
Islamabad.

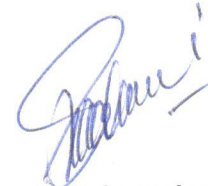
**Certified True Copy of Extract of Special Resolutions
passed and adopted by the members of the
Company in the Extraordinary General Meeting held
on March, 28, 2024**

SPECIAL BUSINESS

Pursuant to the Order of the High Court of Sindh at Karachi, passed in Civil Miscellaneous Application No. 525 of 2024, in Petition bearing J. C. M. No. 8 of 2024, to consider and, if thought fit, to pass, with or without modification, the following resolution for, inter alia, the merger, by way of amalgamation, of the entire undertaking of Intermarket Securities Limited with and into the Company, along with all ancillary matters thereto, in accordance with the Scheme of Arrangement dated February 29, 2024, as approved by the Board of Directors of the Company on February 28, 2024.

Accordingly, the following resolution was passed by the requisite majority of the members of the Company under Section 279 and 282 of the Companies Act, 2017:

“RESOLVED THAT the Scheme of Arrangement dated February 29, 2024, prepared under the provisions of Sections 279 to 283 and 285 of the Companies Act, 2017, for, inter alia, the merger, by way of amalgamation, of the entire undertaking of Intermarket Securities Limited with and into EFG Hermes Pakistan Limited (the “Company”), along with all ancillary matters thereto including, but not limited to, the change in the name of the Company, placed before the meeting for consideration and approval, be and is hereby approved and adopted, along with any modifications / amendments required, or conditions imposed by the High Court of Sindh at Karachi, subject to sanction by the High Court of Sindh at Karachi, in terms of the provisions of the Companies Act, 2017.”



**Company Secretary
Shahid Kamal**

Karachi, March 29, 2024