

Ref: MISIL/PSX-Listing/GEM/MEL/2024

April 9, 2024

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: MISCELLANEOUS INFORMATION

Dear Sir,

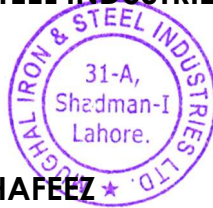
This is to inform that Mughal Energy Limited a wholly owned subsidiary Company of the Mughal Iron & Steel Industries Limited (the "Company") has filed an application through PRIDE for listing on GEM Board of Pakistan Stock Exchange Limited by offering 10% of its post paid up capital as an initial offer to the accredited investors in accordance with the chapter 5A of PSX Regulation.

Yours Sincerely,

For **MUGHAL IRON & STEEL INDUSTRIES LIMITED**



MUHAMMAD FAHAD HAFEEZ
(Company Secretary)



CC: Executive Director / HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.