

April 15, 2024

General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Sub: **Disclosure of Material Information**

Dear Sirs,

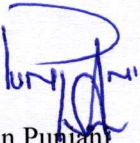
EFU General Insurance Limited has viewed a public disclosure/information on PUCARS from its subsidiary, EFU Life Assurance Limited on April 15, 2024 the extract of which is re-stated below:

“The Board of Directors of EFU Life Assurance Limited (“EFU Life”) has passed resolutions approving a scheme of amalgamation under Section 284(1) of the Companies Act, 2017, to amalgamate its wholly owned subsidiary, EFU Health Insurance Limited (“EFU Health”), with and into EFU Life. As such, as of the effective date of May 1, 2024, the entirety of EFU Health will stand merged with and into EFU Life.”

Copy of the disclosure made by EFU Life Assurance Limited is attached.

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,



Amin Punjani
Company Secretary

EFU General Insurance Ltd

EFU House, M.A. Jinnah Road, P.O. Box 5005, Karachi-74000.

Phone: 92-21-32313471-90, Fax: 92-21-32310450, Email: info@efuinsurance.com

DISCLOSURE FORM
IN TERMS OF SECTION 96 OF SECURITIES ACT, 2015

April 15, 2024

Name of Company:	EFU General Insurance Limited
Date of Report:	April 15, 2024
Name of Company as specified in its Memorandum:	EFU General Insurance Limited
Company's registered office:	Kamran Centre, 1st Floor, 85 East, Jinnah Avenue, Blue Area, Islamabad
Contact Information:	Mr. Amin Punjani Company Secretary Phone: 021-32313471-90 Ext: 9444

Disclosure of inside information by listed company.

Public disclosure of inside information which directly concerns the listed securities.

The Board of Directors of EFU Life Assurance Limited ("EFU Life") has passed resolutions approving a scheme of amalgamation under Section 284(1) of the Companies Act, 2017, to amalgamate its wholly owned subsidiary, EFU Health Insurance Limited ("EFU Health"), with and into EFU Life. As such, as of the effective date of May 1, 2024, the entirety of EFU Health will stand merged with and into EFU Life.



April 15, 2024

Chairman
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area,
Islamabad

General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: **Disclosure of Material Information**

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the material information, contained in the disclosure form enclosed as **Annexure A** hereto.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Hasan Jivani', written over a circular stamp or seal.

Hasan Jivani
Company Secretary

EFU LIFE ASSURANCE LTD

EFU Life House, Plot No. 112, 8th East Street, Phase I, DHA, Karachi. Email: info@efulife.com, csd@efulife.com



Annexure A

April 15, 2024

Name of Company:	EFU Life Assurance Limited
Date of Report:	April 15, 2024
Name of Company as specified in its Memorandum:	EFU Life Assurance Limited
Company's registered office:	Al-Malik Centre, 70 W, F-7/G-7 Jinnah Avenue, (Blue Area), Islamabad
Contact Information:	Mr. Hasan Jivani Corporate Secretary and Compliance Officer E-mail: hasanjivani@efulife.com Phone: 021-111-EFU-111 Ext:558

Disclosure of inside information by listed company.

Public disclosure of inside information which directly concerns the listed securities.

The Board of Directors of EFU Life Assurance Limited ("EFU Life") has passed resolutions approving a scheme of amalgamation under Section 284(1) of the Companies Act, 2017, to amalgamate its wholly owned subsidiary, EFU Health Insurance Limited ("EFU Health"), with and into EFU Life. As such, as of the effective date of May 1, 2024, the entirety of EFU Health will stand merged with and into EFU Life.



SIGNATURES

In case of company, pursuant to the requirements of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

A handwritten signature in blue ink, appearing to read 'Hasan Jivani', is written over a horizontal line.

Hasan Jivani
Company Secretary

DATED: April 15, 2024