

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)
Phones: 042-36278904, 042-36278905

The Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Through Courier

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, **Karachi.**

Through PUCARS/Courier

The Joint Registrar of Companies,
Securities & Exchange Commission of Pakistan,
Company Registration Office,
Associated House, 3rd & 4th Floors, 7-Egerton Road,
Lahore.

Through Courier

Subject: Final Report on Buy-Back of 25,783,624 Shares - Maple Leaf Cement Factory Limited

As required under Regulation 4(5) and Schedule-IV of the Listed Companies (Buy-Back of Shares) Regulations, 2019, information on the purchase / buy-back by the purchasing company, Maple Leaf Cement Factory Limited of its own shares, is as under: -

(i)	Date of the Board of Directors Meeting in which the Purchase was decided	September 06, 2023
(ii)	Date of the general meeting of the members of the purchasing company in which special resolution regarding the Purchase was passed	October 19, 2023
(iii)	Date of publication of the Public Announcement	October 20, 2023
(iv)	Purchase period	October 27, 2023 to April 15, 2024 (both days inclusive)
(v)	Purchase price	At the spot/ current share price(s) prevailing during the purchase period through Pakistan Stock Exchange Limited
(vi)	Date-wise and price-wise breakup of the purchase	As per attached Annexure
(vii)	Date of publication of the Public Announcement	April 17, 2024 (After completion of purchase/buy-back of 25,783,624 shares)



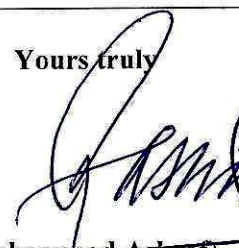

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(viii)	Total number of shares tendered for sale	Not Applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited
(ix)	Total number of shares accepted	25,783,624
(x)	Criteria/procedure adopted for acceptance of shares	Through the automated trading system of the Pakistan Stock Exchange Limited
(xi)	Amount, date and mode of payment against the shares accepted	25,783,624 ordinary shares of the Company were purchased at an aggregate price of Rs.997,023,945 through Pakistan Stock Exchange Limited at the spot/current share price(s) prevailing from time to time during the purchase period.
(xii)	Number of treasury shares	NIL
(xiii)	Number of purchased shares cancelled, if any.	25,783,624
April 18, 2024 Lahore		<p>Yours truly</p>   <p>(Muhammad Ashraf) Authorized Officer Ph. No. 042-36278904-05 Muhammad.ashraf@kmlg.com Maple Leaf Cement Factory Limited 42-Lawrence Road, Lahore</p>

Encl. As above

Maple Leaf Cement Factory Limited

Summary of Buy-Back of Shares

Date of Transaction	Number of Shares Purchased	Rate Per Share Rs.
13.11.2023	177,000	37.1388
17.11.2023	1,501,954	39.1850
17.11.2023	163,966	39.0000
20.11.2023	1,650,000	38.4996
20.11.2023	2,808,221	38.5251
21.11.2023	2,000,000	38.8710
22.11.2023	1,000,000	38.9328
22.11.2023	642,499	38.8350
23.11.2023	75,680	38.8516
23.11.2023	60,000	38.7500
24.11.2023	1,500,000	38.7993
24.11.2023	1,000,000	38.8000
27.11.2023	2,650,000	38.8050
27.11.2023	1,500,000	38.8999
28.11.2023	333,670	39.0000
29.11.2023	1,725,118	39.2136
29.11.2023	550,000	39.2500
18.01.2024	3,025,000	37.6508
29.01.2024	1,920,516	38.1015
30.01.2024	1,500,000	38.2379
Total	25,783,624	

