

# CORPORATE BRIEFING SESSION

IBRAHIM FIBRES LIMITED

*APRIL 25, 2024*





# Table Of Content

- **Company Information**
- **Company Location**
- **Products**
- **Capacity and Production**
- **Strategic Development**
- **Operating Performance**
- **Financial Position**
- **Q&A Session**

# Company Information



## Company Incorporation

1986



## Stock Exchange Listing

1995



## Auditors of the Company

Yousuf Adil (Chartered Accountants)



## Financial Year

January to December



## Paid up Capital

310,506,995 shares of  
Rs. 10 each



## Net Worth as on December 31, 2023

54,649 Million



## Entity Rating by PACRA

Long Term : AA  
Short Term : A1+

# Company Locations



## Registered Office

Ibrahim Centre, 1-Ahmad Block  
New Garden Town, Lahore



## Head Office

Ibrahim Centre, 15-Club Road,  
Faisalabad



## Project Locations

38-40 Kilometers Faisalabad,  
Sheikhupura Road, Faisalabad

# Products



**Polyester Staple  
Fiber (PSF)**



**Yarn**

# Plant Capacity and Actual Production



	2023 M. Tons	2022 M. Tons
<b>Production Capacity</b>		
Polyester Staple Fiber/ Polyester Chips	390,600	390,600
Yarn (converted into 20/s count)	78,400	78,400
<b>Actual Production</b>		
Polyester Staple Fiber/ Polyester Chips	259,143	324,852
Yarn (converted into 20/s count)	70,477	73,693

\* The actual production is planned to meet the market demand

# Strategic Development

- During the year under review, Company completed another project to replace complete back process of Textile Plant III – Unit II.
- In line with management philosophy of diversifying energy sources while reducing its carbon footprint as well as optimizing operational costs, Company commissioned an on-grid solar power plant with installed capacity of 2.41 megawatts. The plant was synchronized with other electric sources and became fully operational during last quarter of the financial year 2023.



# FINANCIAL HIGHLIGHTS



## OPERATING PERFORMANCE

	Year Ended On Dec 31,		Six Months Ended On Dec 31,	Year Ended On June 30,	
	2023	2022	2021	2021	2020
<i>(Rupees in millions)</i>					
Sales - Net	119,762	115,581	48,960	70,607	47,078
Gross Profit	8,968	13,503	9,767	12,465	1,951
Operating Profit	6,032	10,970	8,757	10,933	804
Profit/(Loss) Before Taxation	3,822	9,951	7,848	9,454	(851)
Profit/(Loss) After Taxation	304	5,311	5,407	6,579	(1295)



# FINANCIAL HIGHLIGHTS



## FINANCIAL POSITION

	As at December 31,			As at June 30,	
	2023	2022	2021	2021	2020
(Rupees in million)					
<b>Non-Current Assets</b>					
Property, plant and equipment	39,404	38,575	40,055	40,661	39,478
Other non-current assets	280	298	205	202	133
	<b>39,684</b>	<b>38,873</b>	<b>40,260</b>	<b>40,863</b>	<b>39,611</b>
<b>Current Assets</b>					
Stores, spare parts and stocks in trade	33,492	31,879	22,901	13,406	14,298
Other current assets	15,672	12,210	8,471	7,240	5,661
Cash and bank balances	150	114	107	53	18
	<b>49,314</b>	<b>44,203</b>	<b>31,479</b>	<b>20,699</b>	<b>19,977</b>
<b>Current Liabilities</b>					
Short term borrowings	10,071	9,898	6,834	886	7,041
Current portion of non-current liabilities	524	255	-	917	-
Other current liabilities	11,117	8,427	8,065	5,386	2,375
	<b>21,712</b>	<b>18,580</b>	<b>14,899</b>	<b>7,189</b>	<b>9,416</b>

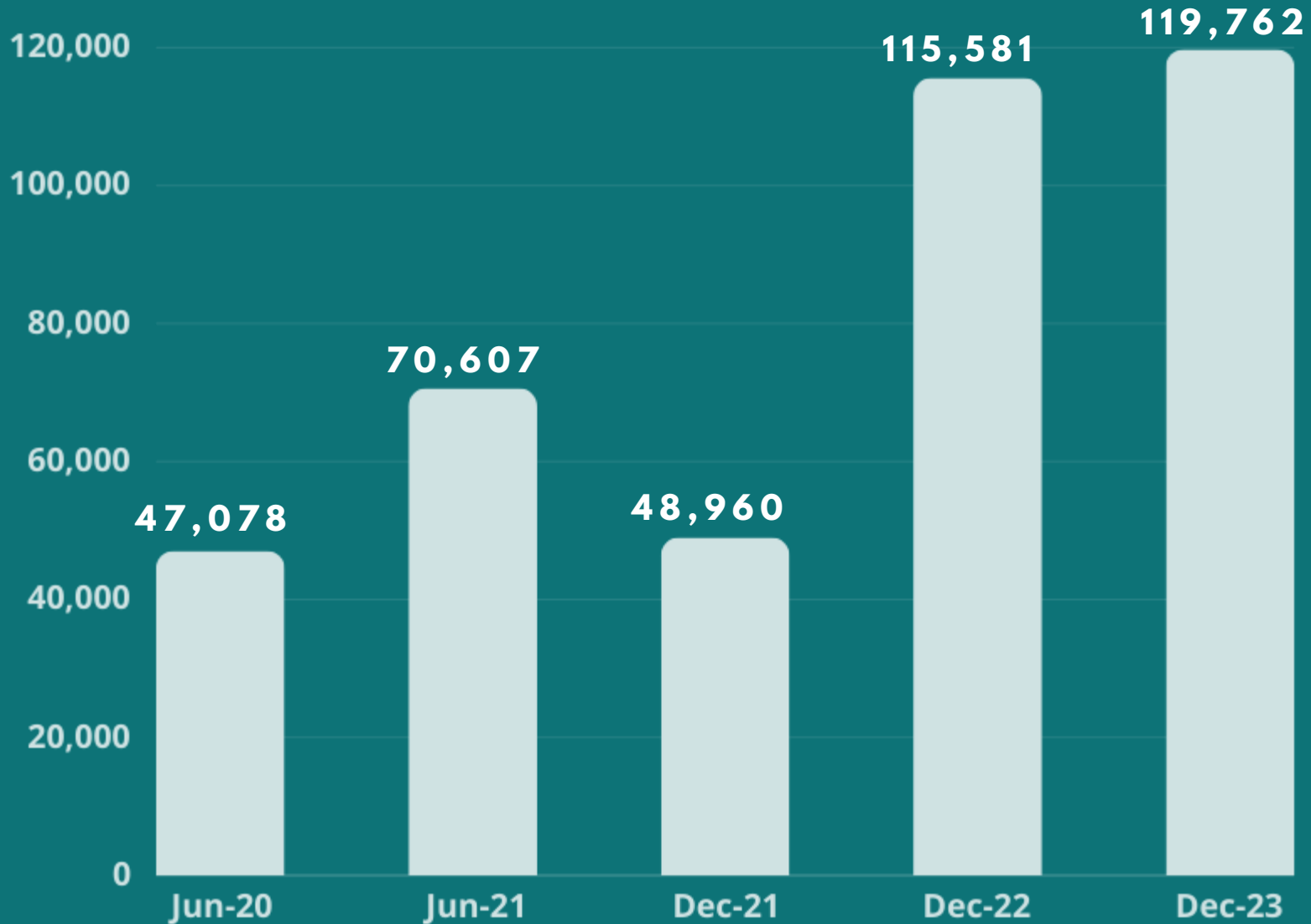
# FINANCIAL HIGHLIGHTS



## FINANCIAL POSITION (cont.)

	As at December 31,			As at June 30,	
	2023	2022	2021	2021	2020
<i>(Rupees in million)</i>					
Working Capital	27,602	25,623	16,580	13,510	10,561
Long term financing	4,263	3,383	2,861	6,292	10,000
Deferred Liabilities	8,373	6,663	4,767	3,708	2,307
Share Capital and Reserves	54,650	54,450	49,212	44,373	37,865

# NET SALES

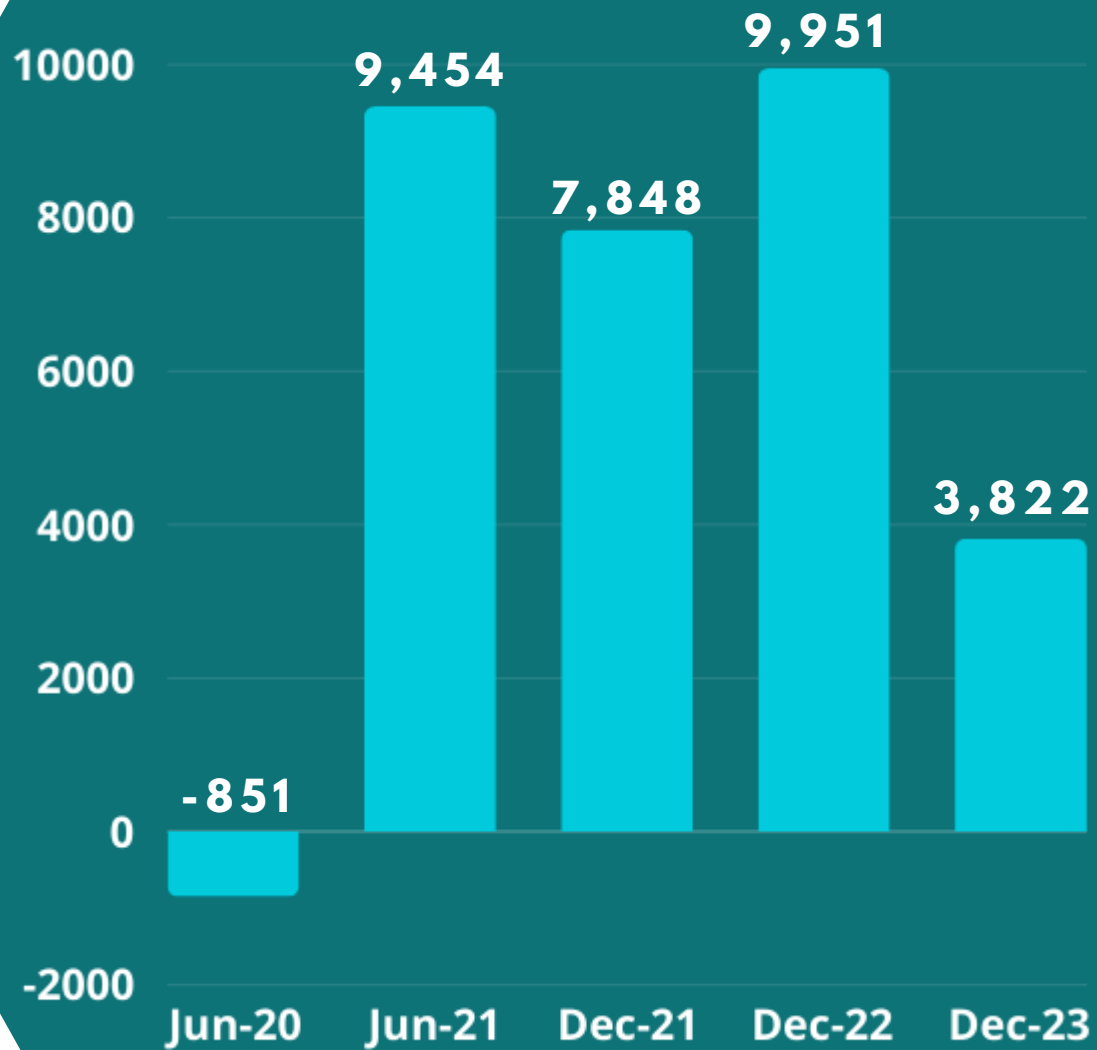




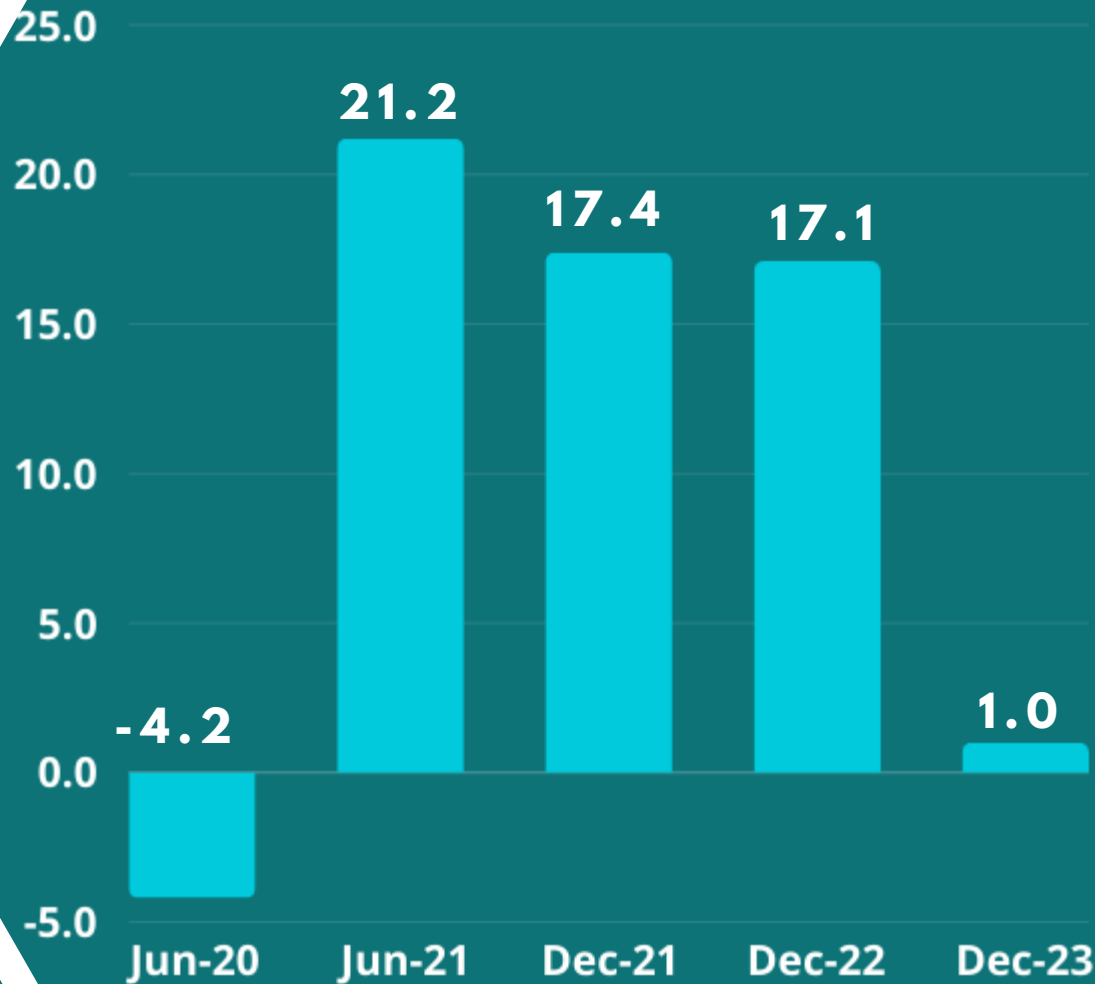
# GROSS PROFIT RATIO



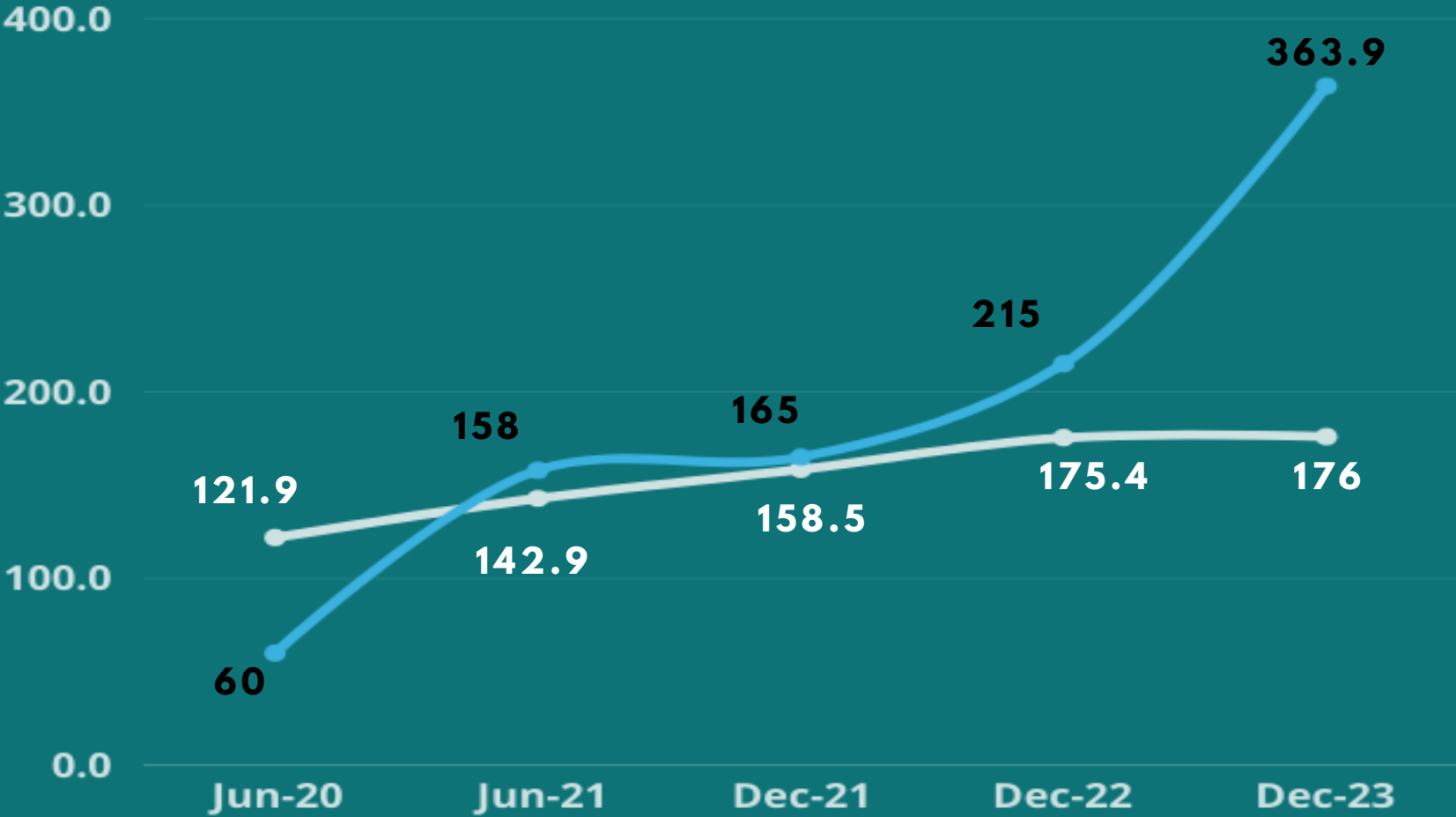
# PROFIT/(LOSS) BEFORE TAXATION



# EARNING PER SHARE



# BREAKUP VALUE/ MARKET PRICE PER SHARE



— Breakup value per share (Rs.)  
— Market price per share (Rs.)



# ANY QUESTIONS?







**THANK  
YOU**