



PROPTECH

May 9, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

**Subject: CREDIT OF SHARES AS PER SCHEME APPROVED/
SANCTIONED BY HONORABLE LAHORE HIGH COURT**

Dear Sir,

We are pleased to inform you that as per the Scheme approved/sanctioned by the Honorable Lahore High Court, Lahore new shares of the surviving entity i.e., LSE Capital Limited have been credited in the accounts of the shareholders of LSE Proptech Limited and certificate holders Modaraba Al Mali.

In this connection, the copy of the advertisements published in the newspapers daily "Nawa-i-Waqt" and daily, "Dawn" notifying the credit of the shares are enclosed herewith.

You may please inform the TREC holders of the Exchange, accordingly.

Yours truly,

For and on behalf of
LSE Proptech Limited:

Company Secretary 

Copy to: The Executive Director Corporate Supervision Department Securities and
Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad

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Tel: +92 42 36368000 | www.proptech.lse.com.pk

DAILY
NAWA-I-WAQT
LAHORE

روزنامہ
بنی حیدری مرحوم
ایڈیٹر زمینہ مجیدی لاهور
مدیر مجیدی مرحوم

لاہور کراچی راولپنڈی / اسلام آباد ملتان کوئٹہ اور گوادریسٹیک وقت شائع ہوتا ہے

جلد	30 شوال 1445ھ 9 مئی 2024ء	27 مئی 2081 ب	صفحات	10	رجسٹرڈ نمبر پی ایل	شمارہ
84	04236302050	قیمت 30 روپے		101	45	

PUBLIC NOTICE		
SCHEME OF COMPROMISES, ARRANGEMENT AND RECONSTRUCTION ('the Scheme') (UNDER SECTION 279 TO 283 AND 285 OF THE COMPANIES ACT, 2017)		
It is hereby informed that the shares of LSE Capital Limited (LSECAP) and Shares of LSE Financial Services Limited (LSEFSL) have been credited to the respective CDS accounts of the shareholders/certificate-holders, being maintained with the Central Depository Company Limited (CDC), as per the following SWAP/ Distribution ratio having been sanctioned by the honorable Lahore High Court:		
	Shares of LSECAP	Shares of LSEFSL
To LSE Financial Services Limited (LSEFSL)	10,000,000	Not Applicable
To the Certificate-holders of Modaraba Al-Mali (MODAM)	830 shares of LSECAP against 1,000 Modaraba Certificate (excluding LSECAP)	65.03 shares of LSEFSL against 1,000 Modaraba Certificate (excluding LSECAP)
To the Shareholders of LSE Proptech Limited (LSEPL)	830 shares of LSECAP against 1,000 Shares (excluding LSECAP)	Not Applicable
To the Shareholders of LSE Capital Limited (LSECAP)	723.13 shares of LSECAP against 1,000 shares of LSECAP under Distribution Ratio	989.47 shares of LSEFSL against 1,000 shares of LSECAP
Sanction Date by the honorable Lahore High Court	April 03, 2024	
No. of Shares of LSEPL that are cancelled	90,090,731	
No. of Certificates of MODAM that are cancelled	90,816,915	
Upon the completion of merger / amalgamation through the approved Scheme and after issuance of shares of LSECAP to the registered members of MODAM and LSEPL, the Company (LSEPL) and Modaraba (MODAM) will be dissolved on listing date of LSECAP (whichever is later) under the Order of the Honorable Lahore High Court, Lahore without winding up.		
Issued under the authority of the Scheme having been approved by the honorable Lahore High Court		
Company Secretary LSE Capital Limited		Company Secretary LSE Financial Services Limited

DAWN LAHORE, THURSDAY MAY 9, 2024

PUBLIC NOTICE

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Issued under the authority of the Scheme having been approved by the honorable Lahore High Court

Company Secretary
LSE Capital Limited

Company Secretary
LSE Financial Services Limited