

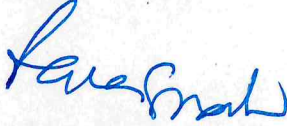
**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi.

Dear Sir,

**Material Information**

We would like to inform that 13,469,189 securities of the Bank of Khyber have been credited into CDC Investor Account of M/s. Ismail Industries Limited (IIL) against Bonus Shares issued by the Bank of Khyber. The Company's aggregate shareholding in the Bank is 282,852,970 shares which comes to 24.43%.

Yours sincerely,



**Sara Shah**  
Company Secretary