



May 23, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, Karachi – 74000

SCHEME OF COMPROMISES, ARRANGEMENT AND RECONSTRUCTION ('the Scheme') (UNDER SECTION 279 TO 283 AND 285 OF THE COMPANIES ACT, 2017)

Sanction of the Scheme by honorable Lahore High Court Under C.O. No 78278/2023 dated April 03, 2024

DISSOLUTION OF THE COMPANY/MODARABA

Upon the completion of merger / amalgamation through the approved Scheme and after issuance of shares of LSECAP to the registered members of MODAM and LSEPL, the Company (LSEPL) and Modaraba (MODAM) have been dissolved under the Order of the Honorable Lahore High Court, Lahore without winding up.

Issued under the authority of the Scheme Having been approved by the honorable Lahore High Court

Company Secretary

LSE Proptech Limited

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