



MIRPURKHAS SUGAR MILLS LIMITED

Head Office : Modern Motors House, Beaumont Road,
P.O. Box 5379, Karachi-75530, Pakistan.
UAN : 111-354-111
Tel : (92-21) 35682565-67 - 35682569-70
Fax : (92-21) 35682839 - 35688036
E-mail : msm@gfg.com.pk



Ghulam Faruque
Group

May 29, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

Subject: Credit of Right Shares into CDS - Mirpurkhas Sugar Mills Limited

Dear Sir,

We are pleased to inform you that the Right Shares of Mirpurkhas Sugar Mills Limited (the Company) have been credited as on May 27, 2024, into respective accounts / sub-accounts of the shareholders maintained by Central Depository Company of Pakistan Limited. The copy of confirmation letter of Central Depository Company of Pakistan Limited is enclosed for your reference.

The share certificate of those shareholders, who opted to subscribe the shares in physical form are in process and will be ready for delivery within due date in exchange for the paid Letter of Rights from M/s. CDC Share Registrar Services Limited, the Share Registrar of the Company during working hours. Shareholders who desire to receive their certificate by post may send their written requests along with paid Letter of Rights to M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block B, S.M.C.H.S, Main Shahrah-e- Faisal, Karachi - 74400, upon receipt of which the share certificates will be dispatched by registered post or through courier service.

You may inform the TREC holder accordingly.

Yours sincerely,

Muhammad Junaid
Company Secretary

Encl: CDC Letter of Credit of Right Shares into CDS

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.

Tel : (92-21) 111-111-500

URL: www.cdcpakistan.com

Email: info@cdcpak.com



May 29, 2024

OPS/CA/RI/018

Mr. Muhammad Junaid
Company Secretary
Mirpurkhas Sugar Mills Limited
Modern Motors House,,
Beaumont Road,
Karachi.

Dear Sir,

Credit of Right into CDS - Mirpurkhas Sugar Mills Limited

This is with reference to your confirmation letter dated May 24, 2024 (received by us on May 27, 2024) regarding allotment of 19,913,075 securities of "Mirpurkhas Sugar Mills Limited" in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the Right securities of "Mirpurkhas Sugar Mills Limited" have been credited into respective accounts in the Central Depository System at end of day of May 27, 2024.

According to our records the paid-up capital of your company is now 66,557,888. You are requested to please check and urgently inform us in case of discrepancy, if any.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

Shoaib Aziz
Deputy Manager Operations &
Customer Support Services

Farooq Ahmed
Senior Manager Operations &
Customer Support Services

Cc: Mr. Muhammad Saqwar Dayala
Senior Manager
CDC Share Registrar Services Limited
CDC House, 99-B, Block-B,
S.M.C.H.S., Shakra-e-Faisal,
Karachi.

Mr. Wasim Sattar
Senior Manager, Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

