



FIRST UDL MODARABA

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
I.I.Chundrigar Road
Karachi.

May 29, 2024

SUBJECT: FINAL BOOK CLOSURE DATES OF FIRST UDL MODARABA

Dear Sir,

We refer to our announcement of April 25, 2024, regarding the Merger of First UDL Modaraba ("FUDLM") with and into UDL International Limited ("UDLI"). As per the Scheme Sanctioned by the Honourable High Court of Sindh the swap ratio shall be (1:1), i.e. in lieu of One (1) Ordinary certificate of face value Rs. 10/- held by the Certificate-holders of FUDLM One (1) Ordinary Share of UDLI shall be issued.

To determine the entitlement, the final book closure dates of FUDLM shall be from June 13, 2024 to June 19, 2024 (Both days inclusive). The Register of Certificate-holders of FUDLM will be permanently closed on 12th June, 2024. Thus the last trading day of FUDLM will be June 10, 2024.

Accordingly, certificate holders whose names appear at the close of business on 12th June, 2024, shall be entitled to receive the shares of UDLI. The closing price of Certificate of FUDLM shall be the opening price of the share of UDLI.

All the Certificate-holders of FUDLM are requested to notify for any change of address or transfer or any other change to our Share Registrar at the address mentioned-below;

CDC Share Registrar Services Limited

CDC House, 99-B, Block B,
S.M.C.H.S, Main Shahrah-e-Faisal
Karachi. 74400
Toll Free # 0800 – 23275
Email address : info@cdcrsl.com

The Certificate holders with holdings in their CDC accounts shall receive UDLI's shares in lieu of their holding in FUDLM. However, certificate holders holding physical certificates must surrender their existing certificate(s) to our Share Registrar at the address as mentioned-above. In exchange for FUDLM Certificate(s), physical share(s) of UDLI will be issued in Jumbo lot.

Thank you for your cooperation.

Yours truly,

SHUJA MALIK
Chief Executive

CC: 1. The Director, HOD
Surveillance, Supervision and Enforcement Deptt.
63 Jinnah Avenue, Blue Area
Islamabad.

2. The Registrar Modaraba
S.E.C.P
63 Jinnah Avenue, Blue Area
Islamabad.

Head Office: 1st Floor, Business Enclave, 77-C, 12th Commercial Street, Off Kh-e-Ittehad, DHA Phase II Ext.
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