



**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

May 31, 2024

Dear Sir,

**Subject: Certified Copy of Special Resolutions passed and adopted by the Shareholders of Habib Bank Limited in Extraordinary General Meeting**

In compliance with Clause 5.6.9(b) of PSX Regulations, please find enclosed the attested copy of the Special Resolutions adopted in the Extraordinary General Meeting of the Bank, held on May 30, 2024, at 3:00 P.M. in Islamabad which have become effective.

Further, we are pleased to inform that Habib Bank Limited has received the approval of the State Bank of Pakistan on May 30, 2024, for an Equity Investment of up to Rs. 6 Billion in its Subsidiary namely HBL Microfinance Bank Limited ("**HBL MFB**") by way of subscription and acquisition of the 600,000,000 (six hundred million only) right shares of HBL Microfinance Bank Limited.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

**Uzman Naveed Chaudhary**  
Company Secretary

Encl.: As above



**Certified Copy of Special Resolutions Passed and Adopted by the  
Shareholders in the Extraordinary General Meeting of the Habib Bank  
Limited held on May 30, 2024, at HBL Tower, Islamabad**

**Special Business:**

1. To approve and authorize equity investment in HBL Microfinance Bank Limited (“**HBL MfB**”) of up to Rs. 6 billion, to be completed till December 31, 2024, subject to the approval of the State Bank of Pakistan, and if deemed fit, pass the following resolutions as Special Resolutions with or without modification(s):

**“RESOLVED THAT** Habib Bank Limited (“the Bank”) be and is hereby authorised to invest up to Rs. 6 billion, to be completed till December 31, 2024, in HBL Microfinance Bank Limited, subject to the approval of the State Bank of Pakistan.”

**“RESOLVED FURTHER THAT** for the purpose of giving effect to the above Resolution, the Board of Directors of the Bank or such person or persons as may be authorised by the Board of Directors of the Bank, be and each of them is hereby authorized to do all such acts, deeds and things and to execute and deliver for and on behalf and in the name of the Bank all such deeds, agreements, declarations and undertakings as may be necessary or required or as they or any of them may think fit for or in connection with the aforesaid investment, including without limiting the generality of the foregoing, any approval, sanction or permission required thereof or in connection therewith.”

Certified True Copy

**Uzman Naveed Chaudhary**  
Company Secretary