



June 6, 2024

**The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

**Executive Director/HOD
Offsite – II, Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad**

Subject: **Conversion of Preference Shares into Ordinary Shares of Agritech Limited**

Dear Sir,

Further to our disclosure dated May 10, 2024, and pursuant to the applicable requirements of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, Agritech Limited (the "Company") hereby convey the following information:

"Agritech Limited ("Company") has converted 10,883,486 preference shares of M/s Bank Alfalah Limited including the accumulated dividend as of March 30, 2024, to 32,215,119 ordinary shares of the Company ("Ordinary Shares") in terms of Share Subscription Agreement dated 13 February 2012. Resultantly, the ordinary paid-up share capital of the Company has increased from Rs. 3,924,300,000 to Rs. 4,246,451,190 divided into 424,645,119 Ordinary Shares."

You may please inform the TRE Certificates Holders of the exchange accordingly.

Yours sincerely,

For and on behalf of
Agritech Limited

**Asma Irfan
Company Secretary**

C.c Head of Operations & CSS, CDC Karachi
M/s Corplink Private Limited, Lahore



Disclosure Form
In terms of Section 96 the Securities Act 2015

Name of the Company: **Agritech Limited**

Date of Reporting: **June 6, 2024**

Contact Information: **Agritech Limited**
2nd Floor, Asia Centre, 8-Babar Block, New Garden Town
Lahore

[✓] Disclosure of Material Information:

Further to our disclosure dated May 10, 2024 and pursuant to the applicable requirements of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, Agritech Limited (the "Company") hereby convey the following information:

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SIGNATURE

The company has duly caused this form/ statement to be signed on behalf of Agritech Limited by the undersigned being an authorized signatory.

Asma Irfan
Company Secretary