

June 07, 2024

No. 58304

Mr. Syed Ahmad Abbas
Chief Listing Officer
Stock Exchange Building
Stock Exchange Road,
Karachi

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUBJECT: INITIAL OFFER TO THE ACCREDITED INVESTOR-LISTING OF MUGHAL ENERGY LIMITED ON GROWTH ENTERPRISE MARKET (GEM BOARD).

Dear Sir,

This is with reference to your letter no. GEN-740 dated May 27, 2024 regarding subscription of dates of initial offer to the accredited investors of Mughal Energy Limited which was held on June 3, 2024 and June 4, 2024 (both days inclusive).

The final subscription figures received from Bankers to the Issue and Pakistan Stock Exchange Limited as complied by the Share Registrar i.e. M/s. Digital Custodian Company Limited are provided below.

We would like inform you that applications for a total of 19,742,374 ordinary share against the issue size of 19,411,000 ordinary shares were received.

Letter from Share Registrar i.e. M/s. Digital Custodian Company Limited dated June 06, 2024 along with the summery is enclosed herewith.

Following is a final summary of Investor's subscription of Mughal Energy Limited:

Application Category of Shares	No. of Applications	No. of Shares	Amount in (PKR)
500	18	9,000	150,660
1000	19	19,000	318,060
1500	-	-	-
2000	7	14,000	234,360
Above 2000 share	11	19,700,374	329,784,292
Overall Total	55	19,742,374	330,487,372

Subject to scrutiny, application for all ordinary shares will be allotted.

Regard,

For and on behalf of LSE Capital Limited:


Inam Ullah
Company Secretary



Ref : DCCL/ GEMMEL / IPO / 001

Dated: June 06, 2024

Mr. Fahad Hafeez
Company Secretary
MUGHAL ENERGY LIMITED
31-A Shadman-1, Lahore

Dear Sir,

Subscription Figures of Initial Offer of Shares of Mughal Energy Limited

With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as detailed below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares	Amount (Rs.)
500	18	9,000	150,660
1,000	19	19,000	318,060
1,500	-	-	-
2,000	07	14,000	234,360
Above 2,000 Shares	11	19,700,374	329,784,292
Total	55	19,742,374	330,487,372

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly signed and stamped, for your reference and record.

Regards,



Muhammad Suleman
Head of Share Registrar



Encl: As above

ONLINE

+923-111-322-228

digitalcustodian.co

digitalcustodian

LAHORE

LSE Plaza, 508

Kashmir Egerton Road

+92 42 3639 4406

KARACHI

Perdest House

Old Queens Road

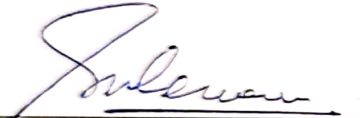
+92 21 3241 9770

MUGHAL ENERGY LIMITED
Subscription Figures - Bank wise Summary



SR No.	Bank Name	Categories of Applications															Grand Summary				
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)		
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)					
1	Faysal Bank Limited	3	1,500	25,110	8	8,000	133,920	-	-	-	-	-	-	-	-	11	19,700,374	329,784,292	22	19,709,874	329,943,322
2	e4PO FSX	15	7,500	125,550	11	11,000	184,140	-	-	-	7	14,000	234,360	-	-	-	-	-	33	32,500	544,050
	Total	18	9,000	150,660	19	19,000	318,060	-	-	-	7	14,000	234,360	11	19,700,374	329,784,292	55	19,742,374	330,487,372		

Note: These figures are based on subscription figures reported by the Bankers to the issue


 Authorised Signatory

06/06/2024

