



Sapphire Textile Mills Limited

212-Cotton Exchange Building,
1.1 Chundrigar Road, Karachi – 74000 Pakistan
Phones: 92-21-111-000-100
Fax: 92-21-2416705, 92-21-2417418
E-Mail: tax.karachi@sapphiretextiles.com.pk

June 10, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi,


Dear Sir,

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the information as received from "transferee companies " Resource Corporation (Private) Limited and its members, Channel Holdings (Private) Limited and its members, ATMZ Company (Private) Limited and its members, Synergy Holdings (Private) Limited and its members, and STM Corporation (Private) Limited and its members through the letter attached herewith in respect of transfer of shares of the Company under Scheme of Arrangement as sanctioned by the High Court of Sindh (the Court) at Karachi.

In view of above you are requested to Kindly disseminate the information to the members of Exchange accordingly.

Your Sincerely

Zeeshan
Company Secretary

cc: Director/ Head of Department
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

Annexure A

DISCLOSURE FORM

IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company:	<i>Sapphire Textile Mills Limited</i>
Date of Report:	<i>June 10, 2024</i>
Contact Information:	<i>Mr. Zeeshan Company Secretary Sapphire Textile Mills Limited 212 Cotton Exchange Building I.I Chundrigar Road, Karachi Phones: 92-21-111-000-100 E-Mail: contact@sapphiretextiles.com.pk</i>

Disclosure of inside information by Listed Company

Public disclosure of inside information, which directly concerns listed securities.

In accordance with Section 96 of the Securities Act, 2015 we hereby convey the following information that the shares of **Sapphire Textile Mills Limited** held by **SFL Corporation (Pvt) Limited** have been transferred as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi vide order J.C.M. No. 49 of 2022 vide order dated March 02, 2024, as per detail below.

<i>Transferee companies</i>	<i>Number of shares transferred</i>	<i>% of shares transferred</i>
Resource Corporation (Private) Limited	35,053	0.16%
Channel Holdings (Private) Limited	35,053	0.16%
ATMZ Company (Private) Limited	35,053	0.16%
Synergy Holdings (Private) Limited	35,053	0.16%
STM Corporation (Private) Limited	29,395	0.14%
Total	169,607	0.78%

In view of above you are requested to Kindly disseminate the information to the members of Exchange accordingly.

Your Sincerely

For and Behalf of Sapphire Textile Mills Limited


Zeeshan
Company Secretary



RESOURCE CORPORATION (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Textile Mills Limited
212 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that *Resource Corporation (Pvt) Limited* have acquired 35,053 number of shares and 0.16% of the shares of *Sapphire Textile Mills Limited*, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024 as per details below

Previous Shareholding	Previous % of Shareholding	Share transferred form SFL Corporation (Pvt) Ltd	New Shareholding	New % of Shareholding
1,270,455	5.86%	35,053	1,305,508	6.02%

2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

3. Before this acquisition *Resource Corporation (Pvt) Limited* was holding 1,270,455 shares of *Sapphire Textile Mills Limited*. After the abovementioned acquisition the total shareholding of *Resource Corporation (Pvt) Limited* in *Sapphire Textile Mills Limited* is 1,305,508 number of shares which represent 6.02% of the total issued voting shares of the *Sapphire Textile Mills Limited*.

PART B

Particulars of the Acquirer

(i) Name and Address: Resource Corporation (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi
(ii) CUIIN: 0133447
(iii) Date of Incorporation: April 26, 2019
(iv) Jurisdiction of Incorporation: Pakistan
(v) Authorized and Issued Share : 2,500,000 & 778,482 (including 4 Preference shares)
(vi) Sponsors: Shahid Abdullah Nadeem Abdullah Amer Abdullah Yousuf Abdullah,
Shayan Abdullah, Hassan Abdullah
(vii) Board of Directors: Shahid Abdullah (CEO), Shayan Abdullah and Hassan Abdullah

Yours faithfully,

For and on behalf of Resource Corporation (Pvt) Limited



Company Secretary



CHANNEL HOLDINGS (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Textile Mills Limited
212 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that *Channel Holdings (Pvt) Limited* have acquired 35,053 number of shares and 0.16% of the shares of *Sapphire Textile Mills Limited*, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024 as per details below

Previous Shareholding	Previous % of Shareholding	Share transferred form SFL Corporation (Pvt) Ltd	New Shareholding	New % of Shareholding
1,270,455	5.86%	35,053	1,305,508	6.02%

2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

3. Before this acquisition *Channel Holdings (Pvt) Limited* was holding 1,270,455 shares of *Sapphire Textile Mills Limited*. After the abovementioned acquisition the total shareholding of *Channel Holdings (Pvt) Limited* in *Sapphire Textile Mills Limited* is 1,305,508 number of shares which represent 6.02% of the total issued voting shares of the *Sapphire Textile Mills Limited*.

PART B

Particulars of the Acquirer

(i) Name and Address: Channel Holdings (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi
(ii) CUIN: 0133407
(iii) Date of Incorporation: April 25, 2019
(iv) Jurisdiction of Incorporation: Pakistan
(v) Authorized and Issued Share : 2,500,000 & 778,482 (including 4 Preference shares)
(vi) Sponsors: Shahid Abdullah Nadeem Abdullah Amer Abdullah Yousuf Abdullah,
Nabeel Abdullah, Umer Abdullah
(vii) Board of Directors: Nadeem Abdullah (CEO), Nabeel Abdullah, Umer Abdullah

Yours faithfully,

For and on behalf of Channel Holdings (Pvt) Limited


Company Secretary 

ATMZ COMPANY (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Textile Mills Limited
212 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that *ATMZ Company (Pvt) Limited* have acquired 35,053 number of shares and 0.16% of the shares of *Sapphire Textile Mills Limited*, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024 as per details below

Previous Shareholding	Previous % of Shareholding	Share transferred form SFL Corporation (Pvt) Ltd	New Shareholding	New % of Shareholding
1,270,455	5.86%	35,053	1,305,508	6.02%

2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

3. Before this acquisition *ATMZ Company (Pvt) Limited* was holding 1,270,455 shares of *Sapphire Textile Mills Limited*. After the abovementioned acquisition the total shareholding of *ATMZ Company (Pvt) Limited* in *Sapphire Textile Mills Limited* is 1,305,508 number of shares which represent 6.02% of the total issued voting shares of the *Sapphire Textile Mills Limited*.


PART B

Particulars of the Acquirer


- (i) Name and Address: ATMZ Company (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi
- (ii) CUIN: 0133452
- (iii) Date of Incorporation: April 26, 2019
- (iv) Jurisdiction of Incorporation: Pakistan
- (v) Authorized and Issued Share : 2,500,000 & 798,642 (including 4 Preference shares)
- (vi) Sponsors: Shahid Abdullah Nadeem Abdullah Amer Abdullah Yousuf Abdullah, Ali Abdullah, Tayyab Abdullah, Mustafa Abdullah.
- (vii) Board of Directors: Amer Abdullah (CEO), Ali Abdullah, Tayyab Abdullah, Mustafa Abdullah

Yours faithfully,

For and on behalf of ATMZ Company (Pvt) Limited



Company Secretary



SYNERGY HOLDINGS (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Textile Mills Limited
212 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that *Synergy Holdings (Pvt) Limited* have acquired 35,053 number of shares and 0.16% of the shares of *Sapphire Textile Mills Limited*, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024 as per details below

Previous Shareholding	Previous % of Shareholding	Share transferred form SFL Corporation (Pvt) Ltd	New Shareholding	New % of Shareholding
1,270,447	5.86%	35,053	1,305,500	6.02%

2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

3. Before this acquisition *Synergy Holdings (Pvt) Limited* was holding 1,270,447 shares of *Sapphire Textile Mills Limited*. After the abovementioned acquisition the total shareholding of *Synergy Holdings (Pvt) Limited* in *Sapphire Textile Mills Limited* is 1,305,500 number of shares which represent 6.02% of the total issued voting shares of the *Sapphire Textile Mills Limited*.


PART B

Particulars of the Acquirer

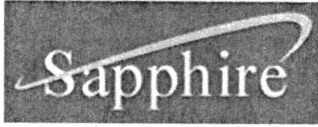
- (i) Name and Address: Synergy Holdings (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi
0133448
(ii) CUIIN: April 26, 2019
(iii) Date of Incorporation: Pakistan
(iv) Jurisdiction of Incorporation: 2,500,000 & 783,161 (including 4 Preference shares)
(v) Authorized and Issued Share : Mohammad Abdullah, Shahid Abdullah Nadeem Abdullah Amer
(vi) Sponsors: Abdullah Yousuf Abdullah
Yousuf Abdullah (CEO), Salman Abdullah and Ismael Abdullah
(vii) Board of Directors:

Yours faithfully,

For and on behalf of Synergy Holdings (Pvt) Limited


Company Secretary





STM Corporation (Pvt) Limited

307-Cotton Exchange Building,
I.I Chundrigar Road, Karachi – 74000 Pakistan
Phones: 92-21-111-000-100
Fax: 92-21-2416705, 92-21-2417418
E-Mail: contact@sapphiretextiles.com.pk

June 10, 2024

The Chief Executive
Sapphire Textile Mills Limited
212 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 (“Act”) read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that *STM Corporation (Pvt) Limited* have acquired 29,395 number of shares and 0.14% of the shares of *Sapphire Textile Mills Limited*, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024 as per details below

Previous Shareholding	Previous % of Shareholding	Share transferred form SFL Corporation (Pvt) Ltd	New Shareholding	New % of Shareholding
127,355	0.59%	29,395	156,750	0.72%

2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

3. Before this acquisition *STM Corporation (Pvt) Limited* was holding 127,355 shares of *Sapphire Textile Mills Limited*. After the abovementioned acquisition the total shareholding of *STM Corporation (Pvt) Limited* in *Sapphire Textile Mills Limited* is 156,750 number of shares which represent 0.72% of the total issued voting shares of the *Sapphire Textile Mills Limited*.

PART B

Particulars of the Acquirer

(i) Name and Address: *STM Corporation (Pvt) Limited*
307 Cotton Exchange Building I.I Chundrigar Road, Karachi
(ii) CUIN: 0077319
(iii) Date of Incorporation: October 07, 2011
(iv) Jurisdiction of Incorporation: Pakistan
(v) Authorized and Issued Share : 200,000 & 72,336
(vi) Sponsors: Sapphire Holding Limited
(vii) Board of Directors: Chaudhri Nazeer Ahmed and Ahsan Ahmed

Yours faithfully,

For and on behalf of *STM Corporation (Pvt) Limited*



Company Secretary

