



Sapphire Fibres Limited

316-Cotton Exchange Building,
I.I Chundrigar Road, Karachi – 74000 Pakistan
Phones: 92-21-111-000-100
Fax: 92-21-2416705, 92-21-2417418
E-Mail: tax.karachi@sapphiretextiles.com.pk

June 10, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi,

Dear Sir

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the information as received from "transferee companies " Resource Corporation (Private) Limited and its members, Channel Holdings (Private) Limited and its members, ATMZ Company (Private) Limited and its members, Synergy Holdings (Private) Limited and its members and STM Corporation (Private) Limited and its members through the letter attached herewith in respect of transfer of shares of the Company under Scheme of Arrangement as sanctioned by the High Court of Sindh (the Court) at Karachi.

In view of above you are requested to Kindly disseminate the information to the members of Exchange accordingly.

Your Sincerely

Rameez Ghaus
Company Secretary



cc: Director/ Head of Department
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.



Sapphire Fibres Limited

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I.I Chundrigar Road, Karachi – 74000 Pakistan
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Annexure A

DISCLOSURE FORM

IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company:	<i>Sapphire Fibres Limited</i>
Date of Report:	<u>June 10, 2024</u>
Contact Information:	<i>Mr. Rameez Ghausi Company Secretary Sapphire Fibres Limited 316 Cotton Exchange Building I.I Chundrigar Road, Karachi Phones: 92-21-111-000-100 E-Mail: contact@sapphiretextiles.com.pk</i>

Disclosure of inside information by Listed Company

Public disclosure of inside information, which directly concerns listed securities.

In accordance with Section 96 of the Securities Act, 2015 we hereby convey the following information that the shares of **Sapphire Fibres Limited** held by **SFL Corporation (Pvt) Limited** have been transferred as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi vide order J.C.M. No. 49 of 2022 vide order dated March 02, 2024, as per detail below.

<i>Transferee companies</i>	<i>Number of shares transferred</i>	<i>% of shares transferred</i>
Resource Corporation (Private) Limited	72,235	0.35%
Channel Holdings (Private) Limited	72,235	0.35%
ATMZ Company (Private) Limited	72,235	0.35%
Synergy Holdings (Private) Limited	72,235	0.35%
STM Corporation (Private) Limited	60,573	0.29%
Total	349,513	1.69%

In view of above you are requested to Kindly disseminate the information to the members of Exchange accordingly.

Your Sincerely

For and Behalf of Sapphire Fibres Limited


Rameez Ghausi
Company Secretary



RESOURCE CORPORATION (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Fibres Limited
316 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that **Resource Corporation (Pvt) Limited** have acquired **72,235 number of shares and 0.35% of the shares of Sapphire Fibres Limited**, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024.
2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition **Resource Corporation (Pvt) Limited** was holding **1,525,274 shares Sapphire Fibres Limited**. After the abovementioned acquisition the total shareholding of **Resource Corporation (Pvt) Limited in Sapphire Fibres Limited** is **1,597,509** number of shares which represent **7.73%** of the total issued voting shares of the **Sapphire Fibres Limited**.

PART B

Particulars of the Acquirer

- | | |
|-------------------------------------|---|
| (i) Name and Address: | Resource Corporation (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi |
| (ii) CUIN: | 0133447 |
| (iii) Date of Incorporation: | April 26, 2019 |
| (iv) Jurisdiction of Incorporation: | Pakistan |
| (v) Authorized and Issued Share : | 2,500,000 & 778,482 (including 4 Preference shares) |
| (vi) Sponsors: | Mohammad Abdullah, Shahid Abdullah Nadeem Abdullah Amer
Abdullah Yousuf Abdullah, Shayan Abdullah, Hassan Abdullah |
| (vii) Board of Directors: | Shahid Abdullah (CEO), Shayan Abdullah and Hassan Abdullah |

PART C

Part C is not applicable to the abovementioned transactions.

PART D

Part D is not applicable to the abovementioned transactions.

Yours faithfully,

For and on behalf of Resource Corporation (Pvt) Limited

Company Secretary



CHANNEL HOLDINGS (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Fibres Limited
316 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that **Channel Holdings (Pvt) Limited** have acquired **72,235 number of shares and 0.35% of the shares of Sapphire Fibres Limited**, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024.
2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition **Channel Holdings (Pvt) Limited** was holding **1,525,274 shares Sapphire Fibres Limited**. After the abovementioned acquisition the total shareholding of **Channel Holdings (Pvt) Limited** in **Sapphire Fibres Limited** is **1,597,509** number of shares which represent **7.73%** of the total issued voting shares of the **Sapphire Fibres Limited**.

PART B

Particulars of the Acquirer

- | | |
|-------------------------------------|---|
| (i) Name and Address: | Channel Holdings (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi |
| (ii) CUIIN: | 0133407 |
| (iii) Date of Incorporation: | April 25, 2019 |
| (iv) Jurisdiction of Incorporation: | Pakistan |
| (v) Authorized and Issued Share : | 2,500,000 & 778,482 (including 4 Preference shares) |
| (vi) Sponsors: | Mohammad Abdullah, Shahid Abdullah Nadeem Abdullah Amer
Abdullah Yousuf Abdullah, Nabeel Abdullah, Umer Abdullah |
| (vii) Board of Directors: | Nadeem Abdullah (CEO), Nabeel Abdullah, Umer Abdullah |

PART C

Part C is not applicable to the abovementioned transactions.

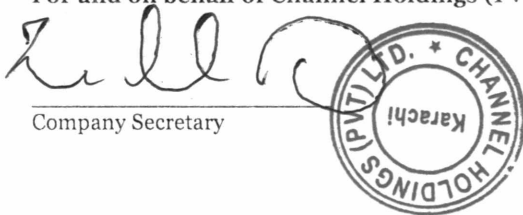
PART D

Part D is not applicable to the abovementioned transactions.

Yours faithfully,

For and on behalf of Channel Holdings (Pvt) Limited

Company Secretary



ATMZ COMPANY (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Fibres Limited
316 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that **ATMZ Company (Pvt) Limited** have acquired **72,235 number of shares and 0.35% of the shares of Sapphire Fibres Limited**, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024.
2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition **ATMZ Company (Pvt) Limited** was holding **1,525,274 shares Sapphire Fibres Limited**. After the abovementioned acquisition the total shareholding of **ATMZ Company (Pvt) Limited** in **Sapphire Fibres Limited** is **1,597,509** number of shares which represent **7.73%** of the total issued voting shares of the **Sapphire Fibres Limited**.

PART B

Particulars of the Acquirer

- | | |
|-------------------------------------|--|
| (i) Name and Address: | ATMZ Company (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi |
| (ii) CUIN: | 0133452 |
| (iii) Date of Incorporation: | April 26, 2019 |
| (iv) Jurisdiction of Incorporation: | Pakistan |
| (v) Authorized and Issued Share : | 2,500,000 & 798,642 (including 4 Preference shares) |
| (vi) Sponsors: | Mohammad Abdullah, Shahid Abdullah Nadeem Abdullah Amer
Abdullah Yousuf Abdullah, Ali Abdullah, Tayyab Abdullah, Mustafa
Abdullah. |
| (vii) Board of Directors: | Amer Abdullah (CEO), Ali Abdullah, Tayyab Abdullah, Mustafa
Abdullah |

PART C


Part C is not applicable to the abovementioned transactions.

PART D

Part D is not applicable to the abovementioned transactions.

Yours faithfully,

For and on behalf of ATMZ Company (Pvt) Limited


Company Secretary



SYNERGY HOLDINGS (PVT.) LIMITED

June 10, 2024

The Chief Executive
Sapphire Fibres Limited
316 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that **Synergy Holdings (Pvt) Limited** have acquired **72,235 number of shares and 0.35% of the shares of Sapphire Fibres Limited**, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024.
2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition **Synergy Holdings (Pvt) Limited** was holding **1,525,272 shares Sapphire Fibres Limited**. After the abovementioned acquisition the total shareholding of **Synergy Holdings (Pvt) Limited** in **Sapphire Fibres Limited** is **1,597,507** number of shares which represent **7.73%** of the total issued voting shares of the **Sapphire Fibres Limited**.

PART B

Particulars of the Acquirer

- | | |
|-------------------------------------|---|
| (i) Name and Address: | Synergy Holdings (Pvt) Limited
312 Cotton Exchange Building I.I Chundrigar Road, Karachi |
| (ii) CUIIN: | 0133448 |
| (iii) Date of Incorporation: | April 26, 2019 |
| (iv) Jurisdiction of Incorporation: | Pakistan |
| (v) Authorized and Issued Share : | 2,500,000 & 738,161 (including 4 Preference shares) |
| (vi) Sponsors: | Mohammad Abdullah, Shahid Abdullah Nadeem Abdullah Amer
Abdullah Yousuf Abdullah |
| (vii) Board of Directors: | Yousuf Abdullah (CEO), Salman Abdullah and Ismael Abdullah |

PART C

Part C is not applicable to the abovementioned transactions.

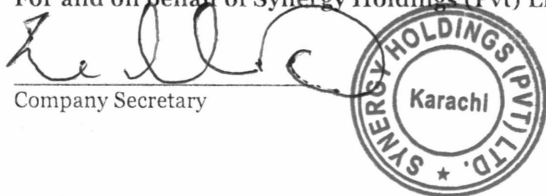
PART D

Part D is not applicable to the abovementioned transactions.

Yours faithfully,

For and on behalf of Synergy Holdings (Pvt) Limited

Company Secretary





STM Corporation (Pvt.) Limited

307-Cotton Exchange Building,
I.I Chundrigar Road, Karachi – 74000 Pakistan
Phones: 92-21-111-000-100
Fax: 92-21-2416705, 92-21-2417418
E-Mail: Karachi.office@sapphire.com.pk

June 10, 2024

The Chief Executive
Sapphire Fibres Limited
316 Cotton Exchange Building
I.I Chundrigar Road,
Karachi

Dear Sir,

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act, 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 (“Act”) read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that **STM Corporation (Pvt.) Limited** have acquired **60,573 number of shares and 0.29% of the shares of Sapphire Fibres Limited**, as a consequence of the Scheme of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copy enclosed) vide order J.C.M. No. 49 of 2022 dated March 02, 2024.
2. The above transaction does not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition **STM Corporation (Pvt.) Limited** was holding **262,441 shares Sapphire Fibres Limited**. After the abovementioned acquisition the total shareholding of **STM Corporation (Pvt.) Limited** in **Sapphire Fibres Limited** is **323,014** number of shares which represent **1.56%** of the total issued voting shares of the **Sapphire Fibres Limited**.

PART B

Particulars of the Acquirer

- | | |
|-------------------------------------|---|
| i) Name and Address: | <i>STM Corporation (Pvt) Limited</i>
307 Cotton Exchange Building I.I Chundrigar Road, Karachi |
| (ii) CUIN: | 0077319 |
| (iii) Date of Incorporation: | October 07, 2011 |
| (iv) Jurisdiction of Incorporation: | Pakistan |
| (v) Authorized and Issued Share : | 200,000 & 72,336 |
| (vi) Sponsors: | Sapphire Holding Limited |
| (vii) Board of Directors: | Chaudhri Nazeer Ahmed and Ahsan Ahmed |

PART C

Part C is not applicable to the abovementioned transactions.

PART D

Part D is not applicable to the abovementioned transactions.

Yours faithfully,

For and on behalf of STM Corporation (Pvt.) Limited



Company Secretary

