



foods limited
June 13, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Pakistan Stock Exchange Limited Regulations, this is with reference to the Public Announcement of Public Offer dated April 17, 2024 as amended vide the Corrigendum to the Public Announcement of Public Offer dated April 25, 2024 made through Arif Habib Limited, as Manager to the Offer, on behalf of (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin (collectively the "**Acquirers**"), with respect to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited ("**Company**") (the "**Public Offer**").

We hereby convey that Arif Habib Limited (Manager to the Offer) has informed that, in lieu of the upcoming Eid al-Adha holidays, the acceptance period for the Public Offer shall be from June 14, 2024 to June 24, 2024 (both days inclusive) between 9.00 AM to 5.00 PM (the "**Acceptance Period**"). In this regard, Arif Habib Limited (Manager to the Offer) has also informed that the Offer Letters along with the relevant instructions and Letters of Acceptance, have already been dispatched to all shareholders of the Company (other than the Acquirers), by the Manager to the Offer.

In compliance with Regulation 18 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, a notice for commencement of the Acceptance Period has been published in Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on June 12, 2024, which the Manager to the Offer has enclosed in its letter dated June 12, 2024 announced at PUCARS system of Pakistan Stock Exchange Limited. Copy of such Letter from the Manager to the Offer is enclosed herewith for information.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,

Umar Shahzad
Company Secretary

C.C: Director / HOD
Supervision Division,
Securities and Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

Enclosed:

Letter dated June 12, 2024 from Arif Habib Limited (as the Manager to the Offer).

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
P.E.C.H.S. Block-6, Karachi, 75400, Pakistan.

REGISTERED OFFICE

Ground Floor, TAMC Building, 27-C-3,
M.M. Alam Road, Gulberg III, Lahore, Pakistan.

+92 21 34373605
+92 21 34373608
www.unityfoods.pk

June 12, 2024

The Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive Officer

Unity Foods Limited
Unity Tower, 8C, Block 6, PECHS
Shahrah e Faisal, Karachi

Subject: Dispatch of Offer Letters to the shareholders of Unity Foods Limited and commencement of Acceptance Period

Dear Sirs,

This is in reference to the Public Announcement of Public Offer dated April 17, 2024 ("Public Offer") as amended vide the Corrigendum to the Public Announcement of Public Offer dated April 25, 2024 ("Corrigendum") made through Arif Habib Limited, as manager to the offer, on behalf of (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin (collectively the "Acquirers"), with respect to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited. The Public Offer and Corrigendum were published in the Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on April 19, 2024 and April 27, 2024, respectively.

In this regard, we are pleased to inform you that the Offer Letters, along with relevant instructions and Letters of Acceptance, have been dispatched to all shareholders of Unity Foods Limited, other than the Acquirers.

In lieu of the upcoming Eid al-Adha holidays, the acceptance period for the Public Offer is from June 14, 2024 to June 24, 2024 between 9.00 AM to 5.00 PM.

In compliance with Regulation 18 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, a notice for commencement of the acceptance period has been published in Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on June 12, 2024. Copies of the advertisement are appended with this letter.

We shall be available for any further information or clarification that you may require with respect to the above.

For and on behalf of Arif Habib Limited (Manager to the Offer)



Hamza Rehan
Associate, Investment Banking

Enclosed:

- Advertisement for Commencement of Acceptance Period (Business Recorder)
- Advertisement for Commencement of Acceptance Period (Nawa-i-Waqt)

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF UNITY FOODS LIMITED OF THE COMMENCEMENT OF ACCEPTANCE PERIOD

This is with reference to the Public Announcement of Public Offer read in conjunction with the Corrigendum to the Public Announcement of Public Offer made by (i) Wilmar Pakistan Holdings Pte. Ltd.; (ii) Unity Wilmar Agro (Private) Limited; (iii) Mr. Muhammad Farrukh; and (iv) Ms. Fehmida Amin (collectively the "Acquirers") in Business Recorder (English) and Nawa-e-Waqt (Urdu) newspapers on April 19, 2024 and April 27, 2024, respectively, in relation to the offer to acquire up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited.

It is hereby informed that in lieu of the upcoming Eid al-Adha holidays, the acceptance period for the Public Offer will commence from June 14, 2024 and will end on June 24, 2024 (both days inclusive). In this regard, Offer Letters, along with relevant instructions and Letters of Acceptance, have been dispatched to all entitled shareholders. Moreover, the Letter of Acceptance can also be downloaded from the website of Arif Habib Limited (the Manager to the Offer):

<https://arifhabibltd.com/api/research/open?path=177/66617cf7a7241003c6e8b757.pdf>

All shareholders who intend to tender their shares of Unity Foods Limited, are invited to tender their shares at PKR 27.34/- per share to the Manager to the Offer, using the following details, on or before 5:00 pm on June 24, 2024:

CDC Account Title: Manager to the Offer (Unity Foods Limited)

CDC Participant ID: 06452

CDC Sub Account No: 178153

UIN: 0111429

Transaction Reason Code: UIN # WEHL000002568UAE

For Intra Account – A021

For Inter Account – P015

Acquirers:

(i) Wilmar Pakistan Holdings Pte. Ltd.

28 Biopolis Road, Wilmar International, Singapore 138568.

(ii) Unity Wilmar Agro (Private) Limited

Unity Tower, 8C, Block 6, PECHS, Shahrah e Faisal, Karachi.

(iii) Mr. Muhammad Farrukh

House no. 115/2, Street 29, Khayaban-e-Muhafiz, Phase 6, DHA, Karachi.

(iv) Ms. Fehmida Amin

House no. R-92, Khayaban-e-Rizwan, DHA, Phase VII, Karachi.

Manager to the Offer



Arif Habib Limited

Arif Habib Centre, 2nd Floor, 23, M.T. Khan Road, Karachi
Cell: +92 321 2237 069

Attention: Hamza Rehan - Associate, Investment Banking

یونٹی فوڈ لمیٹڈ کے شیئر ہولڈرز کو قبولیت کی مدت کے آغاز کی اطلاع دینے کا اعلان عام

بحوالہ، یونٹی فوڈ لمیٹڈ کے 277,070,908 شیئرز (جو شیئر ہولڈنگ اسٹریٹ کا 23.20% بنتا ہے) اور شیئر کم کنٹرول حاصل کرنے کی پیشکش کے سلسلہ میں (i) ولبر پاکستان ہولڈنگز Pte. لمیٹڈ (ii) یونٹی ولبر ایگرو (پرائیویٹ) لمیٹڈ (iii) جناب محمد فرخ: اور (iv) محترمہ فہمیدہ امین (مشیر کطور پر "حصول کنندگان") کی طرف سے بالترتیب 19 اپریل، 2024 اور 27 اپریل، 2024 کو بزنس ریکارڈر (انگش) اور نوائے وقت (اردو) اخبارات میں شائع ہونے والی پبلک آفر کا اعلان عام، پبلک آفر کے اعلان عام میں اضافہ کے ساتھ پڑھا جائے۔

بذریعہ بذراطلاع کیا جاتا ہے کہ عید الاضحیٰ کی چھٹیوں کے پیش نظر پبلک آفر کی قبولیت کی مدت 14 جون، 2024 کو شروع اور 24 جون، 2024 کو (بشمول دونوں دن) ختم ہوگی۔ اس ضمن میں متعلقہ ہدایات اور قبولیت کے ایلرز کے ساتھ آفری لیزر تمام مستحق شیئر ہولڈرز کو ارسال کر دیئے گئے ہیں۔ اس کے علاوہ، قبولیت کا لیٹر عارف حبیب لمیٹڈ (آفر کے منیجر) کی ویب سائٹ سے بھی داؤن لوڈ کیا سکتا ہے: <https://arifhabiltld.com/api/research/open?path=177/66617cf7a7241003c6e8b757.pdf>

ایسے تمام شیئر ہولڈرز کو جو یونٹی فوڈ لمیٹڈ کے اپنے شیئرز ٹینڈر کرنے کے خواہش مند ہیں، دعوت دی جاتی ہے کہ وہ 24 جون، 2024 کو شام 5:00 بجے تک یا اس سے پہلے مندرجہ ذیل تفصیلات استعمال کرتے ہوئے -/27.34 پاکستانی روپے فی شیئر کی قیمت پر اپنے شیئرز ٹینڈر کریں:

سی ڈی سی اکاؤنٹ منیجر: Manager to the Offer (Unity Foods Limited)

سی ڈی سی شراکتی آئی ڈی: 06452

سی ڈی سی سب اکاؤنٹ نمبر: 178153

پوائنٹ این: 0111429

ٹرانزیکشن ریڈر کوڈ: UIN # WEHL000002568UAE

برائے اسٹراکاؤنٹ - A021

برائے اسٹراکاؤنٹ - P015

حصول کنندگان:

(i) ولبر پاکستان ہولڈنگز Pte. لمیٹڈ

28 بانیو پلس روڈ، ولبر انٹرنیشنل، سنگاپور 138568۔

(ii) یونٹی ولبر ایگرو (پرائیویٹ) لمیٹڈ

یونٹی ٹاور، 8C، پی ای سی ایچ ایس، شاہراہ فیصل، کراچی

(iii) جناب محمد فرخ

مکان نمبر 115/2، اسٹریٹ 29، خیابان محافظ، فیز، VI، ڈی ایچ اے، کراچی

(iv) محترمہ فہمیدہ امین

مکان نمبر R-92، خیابان رضوان، ڈی ایچ اے، فیز، VII، کراچی

عارف حبیب لمیٹڈ

عارف حبیب مینجر، دوسری منزل، 23 ایم بی خان روڈ، کراچی

تیلی: +92 321 2237 069

برائے توجہ: حمزہ رحمان - ایسوسی ایٹ، انویسٹمنٹ بینکنگ

آفر کے منیجر



**ARIF HABIB
LIMITED**