

June 25, 2024

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad

Deputy Manager

Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Expiration of Public Offer to Acquire up to 277,070,908 ordinary shares of Unity Foods Limited

Dear Sir(s),

This is with reference to the Public Announcement of Offer by Wilmar Pakistan Holdings Pte. Ltd, Unity Wilmar Agro (Private) Limited, Mr. Muhammad Farrukh and Ms. Fehmida Amin (collectively, the "Acquirer") to acquire up to 277,070,908 ordinary shares of Unity Foods Limited ("UFL" or the "Target Company") which represents approximately 23.20% of the of the shareholding interest and joint control of Unity Foods Limited. The Public Announcement of Offer in conjunction with the Corrigendum to the Public Announcement of Public Offer was published in Business Recorder and Nawa-e-Waqt newspapers on April 19, 2024 and April 27, 2024.

In this regard, we are pleased to inform you that acceptance period for the subject Public Offer made by the Acquirer ended on June 24, 2024. We shall inform you about the shares tendered during the acceptance period after scrutiny of the applications received.

Yours Sincerely,

For and on behalf of Arif Habib Limited (Manager to the Offer)



Hamza Rehan
Associate, Investment Banking



Saif Ul Haq
Analyst, Investment Banking

Copy to:

The Chief Executive
Unity Foods Limited,
Unity Tower, 8 C, Block-6,
P.E.C.H.S, Karachi 75400, Pakistan