

June 25, 2024

Deputy Manager
Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Results for the Tender Offer for shares of Unity Foods Limited

Dear Sir(s),

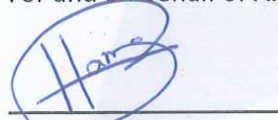
This is with reference to the Public Announcement of Offer by Wilmar Pakistan Holdings Pte. Ltd, Unity Wilmar Agro (Private) Limited, Mr. Muhammad Farrukh and Ms. Fehmida Amin (collectively, the "Acquirer") to acquire up to 277,070,908 ordinary shares of Unity Foods Limited ("UFL" or the "Target Company") which represents approximately 23.20% of the of the shareholding interest and joint control of Unity Foods Limited. The Public Announcement of Offer in conjunction with the Corrigendum to the Public Announcement of Public Offer was published in Business Recorder and Nawa-e-Waqt newspapers on April 19, 2024 and April 27, 2024.

We would like to inform you that, as Manager to the Offer, we received applications for a total of 198,120,440 shares against an offer size of 277,070,908 shares. Therefore, as defined in the Offer Letter dispatched to the shareholders of UFL, we accepted all shares from such shareholders who tendered the shares.

Please further note that consideration for the shares accepted will be dispatched to the shareholders' respective addresses latest by June 28, 2024.

Yours Sincerely,

For and on behalf of Arif Habib Limited (Manager to the Offer)



Hamza Rehan
Associate, Investment Banking



Saif Ul Haq
Analyst, Investment Banking

Copy to:

Executive Director
Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad

The Chief Executive
Unity Foods Limited
Unity Tower, 8 C, Block-6,
P.E.C.H.S, Karachi 75400, Pakistan