



July 02, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 (the "Act") and Clause 5.6.1(a) of the Pakistan Stock Exchange Limited Regulations, we, Unity Foods Limited (the "Company") hereby convey that Arif Habib Limited (in its capacity as the Manager to the Offer) has informed vide its letter dated June 28, 2024 (enclosed hereto) that (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin (collectively the "Acquirers") have fulfilled all their obligations as stipulated under the Act and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 in relation to the public offer for the acquisition of up to 277,070,908 ordinary shares (constituting about 23.20% of the issued and paid-up capital) and joint control of the Company.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,

Umar Shahzad
Company Secretary

C.C: Director / HOD
Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

Enclosed:

Letter dated June 28, 2024 from Arif Habib Limited (as the Manager to the Offer).

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
P.E.C.H.S. Block-6, Karachi, 75400, Pakistan.

REGISTERED OFFICE

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