



MCB Bank Limited
Company Secretary Office
6th Flor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan

T: +92 42 36041998-9
E: corporate.affairs@mcb.com.pk

PSX-100(5F)2024/38
July 08, 2024

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Sub: Certified copies of Resolutions passed and adopted by the Shareholders of MCB Bank Limited in Extra-Ordinary General Meeting

In compliance of Rule No. 5.6.9 (b) of the Rule Book of Pakistan Stock Exchange Limited, please find enclosed herewith Certified True Copy of Resolutions passed and adopted by the Shareholders of MCB Bank Limited in Extra-Ordinary General Meeting held on July 06, 2024.

Yours sincerely,

Farid Ahmad
Company Secretary

Encl: **As Above**



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**CERTIFIED TRUE COPY OF RESOLUTIONS PASSED BY
THE SHAREHOLDERS AT EXTRAORDINARY GENERAL MEETING
OF MCB BANK LIMITED, HELD ON SATURDAY, JULY 06, 2024**

**IN THE MATTER OF SCHEME OF COMPROMISES, ARRANGEMENTS AND RECONSTRUCTION
BETWEEN MCB BANK LIMITED AND MCB ISLAMIC BANK LIMITED UNDER SECTIONS 279 TO 283
AND 285 READ WITH OTHER ENABLING PROVISIONS OF THE COMPANIES ACT, 2017**

“RESOLVED THAT the Scheme of Compromises, Arrangements and Reconstruction (the ‘Scheme’) between MCB Bank Limited and its members and its wholly owned subsidiary, MCB Islamic Bank Limited and its members, as placed before and considered by this Meeting, for inter alia, transfer of banking business including assets, liabilities and operations of 39 branches of MCB Bank Limited along with all rights and obligations pertaining thereto (‘Demerged Undertaking’) as detailed in the Scheme and vesting of the Demerged Undertaking with and into MCB Islamic Bank Limited in accordance with the Scheme be and is hereby, approved, adopted and agreed subject to any modification(s) or conditions as may be required/imposed by the honorable Lahore High Court, Lahore”.

“FURTHER RESOLVED THAT the President & CEO and/or the Company Secretary and/or the Chief Financial Officer of MCB Bank Limited, singly, be and are hereby authorized to take any steps/measures for the implementation and completion of the Scheme”.



**CERTIFIED TO BE A TRUE COPY
For MCB BANK LIMITED**


Secretary