



July 12, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Interest by Substantial Shareholders under Rule 5.6.4 of the PSX Rule Book

Dear Sir,

In compliance with Rule 5.6.4 of the Rule Book of the Pakistan Stock Exchange Limited, it is notified that pursuant to the Public Announcement of Public Offer dated April 17, 2024 as amended vide the Corrigendum to the Public Announcement of Public Offer dated April 25, 2024 (collectively the "Public Offer") made through Arif Habib Limited (as manager to the offer), (i) Wilmar Pakistan Holdings Pte. Ltd.; (ii) Unity Wilmar Agro (Private) Limited; and (iii) Mr. Muhammad Farrukh (collectively the "Substantial Shareholders") have acquired additional shares of Unity Foods Limited, the details of which are as below:

Name of Substantial Shareholder / Director / CEO	Date	Nature	No. of Shares Acquired	Price (PKR)	Form of Share Certificate
Wilmar Pakistan Holdings Pte. Ltd. (Substantial Shareholder)	June 28, 2024	Public Offer	156,515,148	27.34	Electronic
Unity Wilmar Agro (Private) Limited (Substantial Shareholder)	June 28, 2024	Public Offer	1,981,204	27.34	Electronic
Mr. Muhammad Farrukh (Substantial Shareholder, Director & CEO)	June 28, 2024	Public Offer	37,642,884	27.34	Electronic

Yours faithfully,

For and on behalf of
Unity Foods Limited
Umar Shahzad
Company Secretary

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
P.E.C.H.S. Block-6, Karachi, 75400, Pakistan.

REGISTERED OFFICE

Ground Floor, TAMC Building, 27-C-3,
M.M. Alam Road, Gulberg III, Lahore, Pakistan.

+92 21 34373605
+92 21 34373608
www.unityfoods.pk