



Masood Textile Mills

MASOOD TEXTILE MILLS LIMITED

REGISTERED OFFICE
UNIVERSAL HOUSE, 17/1,
NEW CIVIL LINES, BILAL ROAD,
FAISALABAD, PAKISTAN.
TEL : +92-41-2600176-276

OUR VISION: TO BE THE WORLD'S BEST TEXTILE COMPANY

13393
Ref. No.MTM/CORP/ /2024

Dated: 15-07-2024

✓
The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: **MATERIAL INFORMATION**


Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations, we hereby convey the following information:

The Board of Directors of Masood Textile Mills Limited Authorized the Company to carry out the Transaction i.e. raise funding to meet its working capital requirements to the extent of Rs. 3,000 Million by way of a Sukuk issue (inclusive of green shoe option or PKR 1,000 Million) on such terms and conditions as may be approved by Banks/Financial Institutions, to enter into agreements and arrangements for private placement of Sukuk issue with participants / lenders / investors / QIBs and other financial institutions involved in the Transaction and create, procure and furnish securities in respect of transaction documents to secure the payments obligations of the Company towards the said participants / lenders/ investors / QIBs in respect of the Transaction and carry out all related formalities thereto and create any other security which the participants / lenders/ investors / QIBs may demand to be created, furnished and/ or procured in its favour.

You may kindly inform the members of the Exchange accordingly.

Thanking you;

Yours faithfully,
for MASOOD TEXTILE MILLS LIMITED,

(Nisar Ahmad Ali, ACA)
Company Secretary



Enclosed: As above;

Copy to:
Director; Company Law Division,
Securities & Exchange Commission of Pakistan,
Jinnah Avenue, Blue Area, ISLAMABAD.



Masood Textile Mills

MASOOD TEXTILE MILLS LIMITED

OUR VISION: TO BE THE WORLD'S BEST TEXTILE COMPANY

REGISTERED OFFICE
UNIVERSAL HOUSE, 17/1,
NEW CIVIL LINES, BILAL ROAD,
FAISALABAD, PAKISTAN.
TEL : +92-41-2600176-276

Annexure A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Masood Textile Mills Limited

Date of Report: July 15, 2024

Company's Registered Office:

Contact Information: Nisar Ahmad Alvi

Company Secretary

Ph # 041 2601976

Disclosure of inside information by listed company:

The Board of Directors of Masood Textile Mills Limited Authorized the Company to carry out the Transaction i.e. raise funding to meet its working capital requirements to the extent of Rs. 3,000 Million by way of a Sukuk issue (inclusive of green shoe option or PKR 1,000 Million) on such terms and conditions as may be approved by Banks/Financial Institutions, to enter into agreements and arrangements for private placement of Sukuk issue with participants / lenders / investors / QIBs and other financial institutions involved in the Transaction and create, procure and furnish securities in respect of transaction documents to secure the payments obligations of the Company towards the said participants / lenders/ investors / QIBs in respect of the Transaction and carry out all related formalities thereto and create any other security which the participants / lenders/ investors / QIBs may demand to be created, furnished and/ or procured in its favour.

For and on behalf of
MASOOD TEXTILE MILLS LIMITED

(Nisar Ahmad Alvi, ACA)
Company Secretary

