



Meezan Bank
The Premier Islamic Bank



July 17, 2024

MEBL/CS/PSX-19/085/2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**ALLOTMENT OF SHARES UNDER EMPLOYEES SHARE OPTION SCHEME -
MEEZAN BANK LIMITED**

Dear Sir,

السَّلَامُ عَلَيْكُمْ

This is with reference to our earlier letter No. MEBL/CS/PSX-18/073/2023 dated July 13, 2023 concerning the allotment of shares under Employees Share Option Scheme.

In this connection, we would like to inform you that the First Vesting Period of 2022 and the Second Vesting Period of 2021 of the subject scheme were completed on May 31, 2024.

Accordingly, 3,487,520 ordinary shares of Meezan Bank Limited (the "Bank") were credited on July 15, 2024, as per the details given below, to the respective CDC-sub accounts of eligible employees of the Bank who exercised their options under the Employees Share Option Scheme (ESOS), without a right offer under Section 83A of the Companies Act, 2017.

Exercise of Options	Total No. of Shares
ESOS 2021 - Tranche 2	1,637,936
ESOS 2022 - Tranche 1	1,849,584
Total No. of Shares	3,487,520

The Scheme was approved by the Securities & Exchange Commission of Pakistan (SECP) vide its letter No. SMD/Co.86(1)/3/2001/4 dated April 21, 2021. The paid-up-capital of the Bank after above allotment of shares has increased to Rs. 17,947,407,140 divided into 1,794,740,714 ordinary shares of Rs. 10/- each.

You are requested to disseminate the information to the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Muhammad Sohail Khan
Company Secretary

Cc:

Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Meezan Bank Ltd.

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