



FAUJI FERTILIZER COMPANY LIMITED



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Ref No. 6.12-KSE/S/FFC
July 19, 2024

To: **The Managing Director**
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road Karachi - 74000

Subject: Material Information - Fauji Fertilizer Company Limited

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act 2015 and Clause 5.6.1. of the Rule book of Pakistan Stock Exchange Limited ("PSX") we hereby convey the following:-

The Board of Directors of Fauji Fertilizer Company Limited, in their meeting held on July 19, 2024, have granted an in-principle approval to evaluate the potential amalgamation of Fauji Fertilizer Bin Qasim Limited with and into Fauji Fertilizer Company Limited by way of a scheme of arrangement. The potential amalgamation is expected to allow for certain synergies which are likely to add value to the combined enterprise, thereby potentially enhancing future returns to shareholders.

Any further developments in this respect shall accordingly be notified as per applicable laws. You may please inform the Trading Right Entitlement (TRE) Certificate holders of the Exchange accordingly.

Yours faithfully,


Brig Zulfiqar Ali Halder (Retd)
Company Secretary

cc: Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad