



fauji foods

FFL/HO/CS/

July 22, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Company's letter dated July 22, 2024 is attached.

Yours Sincerely,

Brig Naveed Azam Cheema (Retd)
Company Secretary



Ref. No. FFL/HO/CS/

Lahore
July 22, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, Jinnah Avenue
Islamabad

Dear Sirs,

Subject: Disclosure of the Board of Directors' Meeting held on July 22, 2024

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose that the Board of Directors of Fauji Foods Limited (FFL) have approved grant of loan of PKR 350,000,000/- (rupees three hundred and fifty million) to its wholly owned subsidiary M/S Fauji Infraavest Foods Limited, subject to transfer of shares to FFL to enable it to meet its working capital requirements as well as to meet certain capital expenditures. The mark-up on principal loan amount will be payable on outstanding loan amount bi-annually at 6 months KIBOR plus 1%.

It is added that Fauji Foods Limited, being the holding Company of its wholly owned subsidiary, is exempt from obtaining approval from the shareholders under SECP SRO 1239(I)/2017 dated December 06, 2017.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed as Schedule.

Regards

Brig Naveed Azam Cheema (Retd)
Company Secretary



fauji foods

SCHEDULE

Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Name of the Company Fauji Foods Limited

Date of Report July 22, 2024

Contact Information Brig Naveed Azam Cheema (Retd)
Company Secretary
Telephone: 042-37136306
Fax: 042 37136310, Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose that the Board of Directors of Fauji Foods Limited (FFL) have approved grant of loan of PKR 350,000,000/- (rupees three hundred and fifty million) to its wholly owned subsidiary M/S Fauji Infraavest Foods Limited, subject to transfer of shares to FFL to enable it to meet its working capital requirements as well as to meet certain capital expenditures. The mark-up on principal loan amount will be payable on outstanding loan amount bi-annually at 6 months KIBOR plus 1%.

It is added that Fauji Foods Limited, being the holding Company of its wholly owned subsidiary, is exempt from obtaining approval from the shareholders under SECP SRO 1239(I)/2017 dated December 06, 2017.

- Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**
NIL
- Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**
NIL
- Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**
NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Naveed Azam Cheema (Retd)
Company Secretary