



SME Leasing Limited
(A Subsidiary of SME Bank Ltd.)

^ **Main Office :**
Office No. 304, 3rd Floor,
Business Arcade,
Shahra-e-Faisal, Karachi.
Phone: +92-21-34322128-9
Facsimile: +92-21-34322082
Website: www.smelease.com

SMEL\2024\201
August 05, 2024

Mr. Hafiz Maqsood Munshi
Unit Head
Listed Companies Compliance
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi

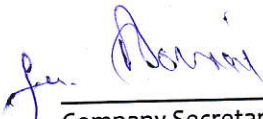
Dear Sir

Re: Late Holding of Annual General Meeting (AGM) for the year ended December 31, 2023

This is with reference to your letter No.PSX/Gen-1058 dated August 02, 2024 on the subject noted above. With regard to the matter we would like to submit as under:

- Our Annual General Meeting was held on 22nd July 2024, wherein our audited financial statements were approved;
- The term of existing Board of 3 years was completed and notice of EOGM for fresh elections has already been issued and published on 26 July 2024 and will be held on 17 August 2024;
- Matter for winding up way forward is under discussion with the Securities Exchange Commission of Pakistan, State Bank of Pakistan and Ministry of Finance by the Parent Bank (SME Bank Limited, wholly owned by Ministry of Finance)
- As soon as we receive the desired information, the same will be conveyed instantly to Pakistan Stock Exchange (PSX)

Yours truly,



Company Secretary