

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
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Fax: +92 (21) 3563 0110
P.O. Box 3901 Karachi
Email: generalpublicenquiries-pk@shell.com
Website: www.shell.com.pk

August 16, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Notice of Book Closure as required under Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017

Dear Sir,

Please find enclosed a Notice of Book Closure of Shell Pakistan Limited as required under Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017. An advance copy of the Notice of Book Closure to be published in daily newspapers namely Dawn, Jung and Nawa-i-Waqt on August 17, 2024 is also attached herewith for information of all concerned. You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Lalarukh Hussain-Shaikh
Company Secretary

Cc:

- 1) Executive Director
Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad.
- 2) Director – Investment Banking
Arif Habib Limited (Manager to the Offer)
Arif Habib Centre, 23 M.T Khan Road Karachi.



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NOTICE OF BOOK CLOSURE

All shareholders and others are notified that the share transfer books of Shell Pakistan Limited will remain closed from Sunday, September 1, 2024 to Saturday, September 07, 2024 (both days inclusive).

This book closure is being made pursuant to Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 to determine the eligibility of persons to receive offer letters in connection with the Public Announcement of Offer by Arif Habib Limited (Manager to the Offer) on behalf of Wafi Energy Holding Limited, with respect to the acquisition of up to 24,162,179 ordinary shares (11.29% of the issued ordinary share capital) of Shell Pakistan Limited, published on July 27, 2024, in "Business Recorder" (English) and "Nawa-i-Waqt" (Urdu) newspapers.

Your sincerely,

Lalarukh Hussain-Shaikh

Company Secretary

August 16, 2024



Shell Pakistan Limited

NOTICE OF BOOK CLOSURE

All shareholders and others are informed that the share transfer books of Shell Pakistan Limited will remain closed from September 01, 2024 to September 07, 2024 (both days inclusive).

This book closure is being made pursuant to Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 to determine the eligibility of persons to receive offer letters in connection with the Public Announcement of Offer by Arif Habib Limited (Manager to the Offer) on behalf of Wafi Energy Holding Limited, with respect to the acquisition of up to 24,162,179 ordinary shares (11.29% of the issued ordinary share capital) of Shell Pakistan Limited, published on July 27, 2024, in "Business Recorder" and "Nawa-i-Waqt" newspapers.

Karachi
August 17, 2024

Lalarukh Hussain-Shaikh
Company Secretary

Shell House
6, Ch. Khaliquzzaman Road
P.O. Box 3901
Karachi-75530

AD SIZE: 10x2 col/cm



شیل پاکستان لمیٹڈ

کتب کی بندش کا اعلان

تمام حصص یافتگان و دیگر متعلقہ فریقین کو مطلع کیا جاتا ہے کہ شیل پاکستان لمیٹڈ کی حصص منتقلی کی کتابیں بتاریخ 01 ستمبر، 2024ء سے 07 ستمبر، 2024ء تک (دونوں دن شامل ہیں)، بند رہیں گیں۔

کتب کی بندش لسٹیڈ کمپنیز کی ریگولیشن 9 (سبسٹینشل ایکویزیشن آف ووٹنگ شیئرز اینڈ ٹیک اوورز) ریگولیشنز، 2017 کے تحت کی جا رہی ہے جس کا مقصد شیل پاکستان لمیٹڈ کے 24,162,179 عمومی حصص (ادا شدہ عمومی سرمائے کی حصص کا 11.29 فیصد) اور آفر لیٹر کی وصولی کے لیے افراد کی اہلیت کا تعین کرنا ہے اور جس کا عام اعلان (منیجر ٹو آفر) عارف حبیب لمیٹڈ، نے وافی انرجی ہولڈنگ لمیٹڈ کی جانب سے مورخہ 27 جولائی، 2024ء کو روزنامہ "نوائے وقت" اور "بزنس ریکارڈر"، میں کیا تھا۔

کراچی

17 اگست، 2024

لالہ رُخ حسین- شیخ

کمپنی سیکریٹری

شیل ہاؤس

6، چودھری خلیق الزماں روڈ

پی او باکس نمبر 3901، کراچی - 75530

AD SIZE: 10x2 col/cm