

29 August 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: Disclosure of Material Information

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited (PSX), applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 (the **Regulations**), Agha Steel Industries Limited (**AGHA** or the **Company**) hereby conveys the following information:

The Company has received a notice of Public Announcement of intention from potential Acquirer i.e., **Fauji Foundation**, wherein the potential Acquirer has expressed its intention to acquire Shares and Control of the Company. In this respect, please see attached letter dated 29 August 2024 received from Integrated Equities Limited being the Manager to Offer of Fauji Foundation.

The Company will provide further updates to the Pakistan Stock Exchange Limited and its shareholders as necessary, in accordance with applicable legal requirements.

You may please inform the members of your Exchange accordingly.

Yours Sincerely,
For Agha Steel Industries Limited



Muhammad Muneeb Khan
Company Secretary

Enclosed: As above

Copy:

Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue Blue Area.
Islamabad.