

Through PUCARS and Courier

Ref. No. KCCL/TCL/24/36

September 05, 2024

**The General Manager**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Financial Results for the Year Ended June 30, 2024**

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on **September 05, 2024 at 11:00 A.M.**, at **Head Office, 37-P, Gulberg-II, Lahore**, recommended the following:

- |       |  |   |            |
|-------|--|---|------------|
| (i)   | <b><u>CASH DIVIDEND</u></b>                          | : | <b>NIL</b> |
| (ii)  | <b><u>BONUS SHARES</u></b>                           | : | <b>NIL</b> |
| (iii) | <b><u>RIGHT SHARES</u></b>                           | : | <b>NIL</b> |
| (iv)  | <b><u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u></b> | : | <b>NIL</b> |
| (v)   | <b><u>ANY OTHER PRICE-SENSITIVE INFORMATION</u></b>  | : | <b>NIL</b> |

(a) *The Board of Directors (the Board) of Kohat Cement Company Limited (the Company) has approved and recommended to the members of the Company for the purchase/buy-back of upto 12,000,000 (Twelve Million) of its own issued ordinary shares, having face value of Rs. 10 each, out of the distributable profits/reserves of the Company in accordance with the provisions of Section 88 and all other applicable provisions of the Companies Act, 2017 (the Act) read with the Listed Companies (Buy-Back of Shares) Regulations, 2019 (the Regulations). The salient features of the Buy-Back are attached. **Annex-A***

(b) *The Board of the Company has approved and recommended to the members of the Company for renewal of investment by way of mark-up bearing, short term running finance of upto PKR 600 Million in Ultra Kraft (Private) Limited (UKPL), an associated company, in terms of Section 199 of the Companies Act, 2017.*

(c) *The financial results of the Company for the year ended June 30, 2024 are attached herewith. **Annex-B***

The Annual General Meeting of the Company will be held on **October 15, 2024 at 11:00 A.M.** at **Registered Office, Kohat Cement Factory, Pindi Road, Kohat.**



**Head Office:** 37-P, Gulberg II, Lahore - Pakistan.  
UAN: +92-42-11-111-KCCL (5225) Fax: +92-42-3575-4084, 3587-4990  
Web: [www.kohatcement.com](http://www.kohatcement.com)

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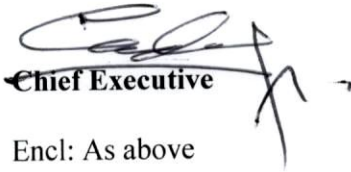


# KOHAT CEMENT COMPANY LIMITED

The Share Transfer Books of the Company will be closed from **October 09, 2024** to **October 15, 2024** (both days inclusive). Transfer received in order at the share department of Company, Hameed Majeed Associates (Pvt.) Limited, H.M. House, 7-Bank Square, Lahore, at the close of business on **October 08, 2024** will be treated in time for the purpose of Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours Sincerely,

  
Chief Executive

Encl: As above

Cc: The Executive Director-Enforcement/ HOD,  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63-Jinnah Avenue, Blue Area,  
Islamabad.



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## Salient features of Buy-Back

Description	BOD Recommendation
Purpose of the purchase	Cancellation of Shares
Mode of the purchase	Through the Pakistan Stock Exchange Limited
Indicative (maximum) number of shares proposed to be purchased (buy-back)	Up to an aggregate of 12,000,000 (Twelve Million) issued ordinary shares of the Company having paid-up/face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares proposed to be purchased (buy-back)	Approx. 6.13% of the total outstanding shares of the Company
Purchase price	The shares shall be purchased from time to time at spot/current price acceptable to the Company prevailing during the purchase period in accordance with Regulation 8(2) of the Listed Companies (Buy-back of Shares) Regulations, 2019)
Period within which the purchase shall be made i.e. the Purchase Period	October 23, 2024 to April 12, 2025 (both days inclusive) or till such date that the purchase is complete, whichever is earlier
Source of funds	The purchase of shares shall be made in cash and shall be out of the distributable profits/reserves as required under Section 88(8) of the Companies Act, 2017
Justification for the purchase/buy-back and effect on the financial position of the Company	The purchase/buy-back of the Company's issued ordinary shares will improve the earnings per share of the Company. Further, it will provide an opportunity of exit to those members who wish to liquidate their investments

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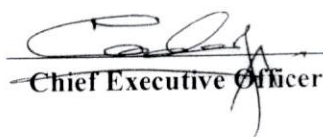


**Kohat Cement Company Limited**  
**Statement of Profit or Loss**  
*For the year ended 30 June 2024*

	Note	2024 Rupees	2023 Rupees <i>Restated</i>
<b>Sales-net</b>	25	38,647,767,972	38,921,635,350
Cost of sales	26	<u>(27,391,276,477)</u>	<u>(28,488,941,331)</u>
<b>Gross Profit</b>		<b>11,256,491,495</b>	<b>10,432,694,019</b>
Selling and distribution expenses	27	<u>(197,259,359)</u>	<u>(176,123,458)</u>
Administrative and general expenses	28	<u>(488,042,831)</u>	<u>(396,230,055)</u>
Other expenses	29	<u>(571,950,389)</u>	<u>(736,512,959)</u>
		<u>(1,257,252,579)</u>	<u>(1,308,866,472)</u>
<b>Operating profit</b>		<b>9,999,238,916</b>	<b>9,123,827,547</b>
Other income	30	4,454,427,029	2,085,808,053
Finance cost	31	<u>(677,380,845)</u>	<u>(740,307,772)</u>
<b>Profit before income tax and final tax</b>		<b>13,776,285,100</b>	<b>10,469,327,828</b>
Final tax	32	<u>(844,151,365)</u>	<u>(343,981,005)</u>
<b>Profit before taxation</b>		<b>12,932,133,735</b>	<b>10,125,346,823</b>
Taxation	33	<u>(4,038,678,947)</u>	<u>(4,304,595,678)</u>
<b>Profit after taxation</b>		<b>8,893,454,788</b>	<b>5,820,751,145</b>
<b>Earnings per share - basic and diluted</b>	34	<b>45.27</b>	<b>28.98</b>

The annexed notes from 1 to 47 form an integral part of these financial statements.

  
 Chief Financial Officer

  
 Chief Executive Officer

  
 Director